

**Return of Allotment of Shares**Company Name: **EMMAC LIFE SCIENCES LIMITED**Company Number: **11253633**Received for filing in Electronic Format on the: **09/04/2021**

XA220P0A

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/04/2021

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 48510270 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 0.4 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 80830851 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 0.24 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 22468984 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 0.01 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 2220117 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 0.3 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Class of Shares: ORDINARY

Number allotted **407040**

Currency: **GBP**

Nominal value of each share **0.001**

Amount paid: **0.5**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 447849946 |
| Currency: | GBP | Aggregate nominal value: | 447849.95 |

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS (INCLUDING ON WINDING UP). THE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 447849946 |
| | | Total aggregate nominal value: | 447849.95 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.