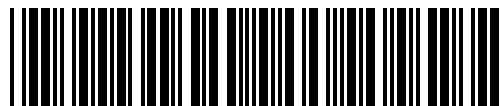


**Return of Allotment of Shares**Company Name: **KYMA CAPITAL LIMITED**Company Number: **11237279**Received for filing in Electronic Format on the: **01/12/2022**

XBHWRU20

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>30/11/2022</b> |    |

|                         |                   |                             |              |
|-------------------------|-------------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>A ORDINARY</b> | Number allotted             | <b>11493</b> |
| <b>Currency:</b>        | <b>GBP</b>        | Nominal value of each share | <b>1</b>     |
|                         |                   | Amount paid:                | <b>37.4</b>  |
|                         |                   | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|   |          |                          |       |
|---|----------|--------------------------|-------|
| Class of Shares:  | ORDINARY | Number allotted          | 11554 |
|   | A        | Aggregate nominal value: | 11554 |
|   | SHARES   |                          |       |
| Currency:   | GBP      |                          |       |
| Prescribed particulars  |          |                          |       |
| THE A ORDINARY SHARES AND THE B ORDINARY SHARES ARE NOT REDEEMABLE AND, SAVE AS SET OUT BELOW, SHALL RANK PARI PASSU IN ALL OTHER RESPECTS. |          |                          |       |

|  |          |                          |      |
|--|----------|--------------------------|------|
| Class of Shares:   | ORDINARY | Number allotted          | 3526 |
|  | B        | Aggregate nominal value: | 3526 |
|  | SHARES   |                          |      |
| Currency:  | GBP      |                          |      |
| Prescribed particulars   |          |                          |      |
| ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING EACH OF THE HOLDERS OF THE B ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCLUDING PREMIUM) FOR SUCH SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF B ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF B ORDINARY SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP FOR SUCH SHARE; AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA TO THE NUMBER OF SHARES HELD. |          |                          |      |

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## Statement of Capital (Totals)

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|           |            |                                |              |
|-----------|------------|--------------------------------|--------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>15080</b> |
|           |            | Total aggregate nominal value: | <b>15080</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>     |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.