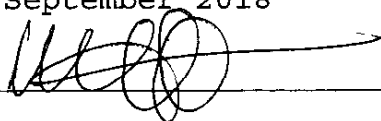


DRAGONFLY TECHNOLOGY SOLUTIONS LTD (the "Company")
Company No. 11230009

The following written resolution was agreed and passed by members on 21 September 2018

Signed: _____



THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
WRITTEN SPECIAL RESOLUTION

17 September 2018 (Circulation Date)

We, being all the members of the Company entitled to attend and vote at general meetings of the Company hereby pass the following written resolutions of the Company pursuant to s288 of the Companies Act 2006 and hereby agree that the said resolutions shall for all purposes be as valid and effective as if passed at a duly convened meeting of the Company.

SPECIAL RESOLUTION(S)

1. That the 2 Ordinary £1 Shares in the capital of the Company be subdivided into 2,000 £0.001 Ordinary Shares in the capital of the Company, with the rights and restrictions set out in the Articles of Association of the Company.
2. That, subject to the receipt of subscriptions monies from the relevant investors, in accordance with section 551 of the Companies Act 2006, the Directors be generally and unconditionally authorised to allot up to a maximum of 2,165 £0.001 Ordinary Shares in the Company, provided that this authority shall, unless renewed, varied or revoked by the Company, expire 3 years from the date of this resolution.
3. That we acknowledge as shareholders of the Company that we were entitled to participate in the share allotment in resolution 2, that we have elected to waive such entitlement and subject to passing the same resolution 2 and in accordance with section 570 of the Companies Act 2006, the Directors be generally empowered to allot equity securities (as defined in section 560 of the Companies Act 2006) pursuant to the authority conferred by resolution 4 as if section 56(1) of the Companies Act 2006 did not apply to any such allotment.

SATURDAY



A19 *A7F24W3V* #114
22/09/2018
COMPANIES HOUSE