

**Return of Allotment of Shares**Company Name: **DRAGONFLY TECHNOLOGY SOLUTIONS LTD**Company Number: **11230009**Received for filing in Electronic Format on the: **28/04/2023**

XC2F19RE

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>13/04/2023</b>	

**Class of Shares:** **ORDINARY****Currency:** **GBP**Number allotted **244000**Nominal value of each share **0.000001**Amount paid: **13200.18**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	A	Number allotted	4589141
	ORDINARY	Aggregate nominal value:	4.589141
Currency:	GBP		
Prescribed particulars			

FULL VOTING RIGHTS RIGHTS TO RECEIVE DIVIDEND AS DIRECTORS DIRECT ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION. REDEMPTION OR PURCHASE OF SHARES). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS:

1.1 FIRST. IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE A ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: 1.1.1 AS TO 0.01%, TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES). AND 1 1.2 AS TO THE BALANCE. TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT 0= EACH A ORDINARY SHARE HELD NOT LESS THAN THE ISSUE PRICE OF THAT A ORDINARY SHARE (THE AMOUNT RECEIVED PER A ORDINARY SHARE BEING THE "A ORDINARY SHARE SUM"), PROVIDED THAT. IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL. THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARFS AND ORDINARY SHARFS PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13.1;

1.2 SECOND, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE Y IS AN AMOUNT EQUAL TO THE £3.500.000 (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES) IN ISSUE) TO BE DISTRIBUTED: 1.2.1 AS TO 0.01%. TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND 1 2.2 AS TO THE BALANCE. TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. PROVIDED THAT. IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13.2;

1.3 THIRD. IN PAYING ANY ARREARS TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES), PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH ARRFARS N FULL. THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13 3; AND 1,4 THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORD NARY SHARES

AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES) PRO RATA TO THE NUMBER OF ORDINARY SHARES AND A ORDINARY SHARES HELD.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5985000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>5.985</b>
Prescribed particulars			

FULL VOTING RIGHTS RIGHTS TO RECEIVE DIVIDEND AS DIRECTORS DIRECT ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION. REDEMPTION OR PURCHASE OF SHARES). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED [TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS:

1.1 FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE A ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED:

1.1.1 AS TO 0.01%. TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES); AND 1 1.2 AS TO THE BALANCE. TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT OF EACH A ORDINARY SHARE HELD NOT LESS THAN THE ISSUE PRICE OF THAT A ORDINARY SHARE (THE AMOUNT RECEIVED PER A ORDINARY SHARE BEING THE "A ORDINARY SHARE SUM"). PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL. THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13.1;

1.2 SECOND. IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE Y IS AN AMOUNT EQUAL TO THE £3.500.000 (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES) IN ISSUE) TO BE DISTRIBUTED:

1.2.1 AS TO 0.01%. TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND 1 2.2 AS TO THE BALANCE, TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13.2;

1.3 THIRD. IN PAYING ANY ARREARS TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES). PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH ARREARS IN FULL. THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13 3: AND 1.4 THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES

AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES) PRO RATA TO THE NUMBER OF ORDINARY SHARES AND A ORDINARY SHARES HELD.

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>302000</b>
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Currency:	<b>GBP</b>	Aggregate nominal value:	<b>0.302</b>
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Prescribed particulars

THE HOLDERS OF ANY DEFERRED SHARES SHALL NOT HAVE ANY RIGHT, IN RESPECT OF ANY SUCH DEFERRED SHARES: (A) TO VOTE, RECEIVE ANY NOTICE OF OR ATTEND OR SPEAK AT ANY GENERAL MEETINGS OF THE COMPANY OR RECEIVE OR SIGN ANY WRITTEN RESOLUTIONS CIRCULATED TO ANY OF THE MEMBERS; 14 (B) TO RECEIVE ANY DISTRIBUTIONS OF PROCEEDS ON AN EXIT; (C) TO RECEIVE MORE THAN £1.00 IN TOTAL OF ANY DIVIDENDS PAID BY THE COMPANY IN RESPECT OF ALL THE DEFERRED SHARES IN ISSUE; (D) SUBJECT TO ARTICLE 13 TO PARTICIPATE IN A RETURN OF ASSETS ON CAPITAL REDUCTION OR OTHERWISE; OR (E) TO TRANSFER ANY DEFERRED SHARES WITHOUT THE CONSENT OF THE BOARD OF DIRECTORS OF THE COMPANY.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>10876141</b>
		Total aggregate nominal value:	<b>10.876141</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: DRAGONFLY TECHNOLOGY SOLUTIONS LTD**

**COMPANY NUMBER: 11230009**

**A second filed sh01 was registered on 09/06/23**