

**Return of Allotment of Shares**Company Name: **DRAGONFLY TECHNOLOGY SOLUTIONS LTD**Company Number: **11230009**Received for filing in Electronic Format on the: **13/06/2022**

XB61YOHE

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/06/2022	01/06/2022

Class of Shares:	ORDINARY	Number allotted	94120
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	1.17
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	4134845
	ORDINARY	Aggregate nominal value:	4.13
Currency:	GBP		
Prescribed particulars			

FULL VOTING RIGHTS RIGHTS TO RECEIVE DIVIDEND AS DIRECTORS DIRECT ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION. REDEMPTION OR PURCHASE OF SHARES). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS:

1.1 FIRST. IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE A ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED:

1.1.1 AS TO 0.01%, TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES). AND 1 1.2 AS TO THE BALANCE. TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT 0= EACH A ORDINARY SHARE HELD NOT LESS THAN THE ISSUE PRICE OF THAT A ORDINARY SHARE (THE AMOUNT RECEIVED PER A ORDINARY SHARE BEING THE "A ORDINARY SHARE SUM"), PROVIDED THAT. IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL. THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARFS AND ORDINARY SHARFS PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13.1;

1.2 SECOND, IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE Y IS AN AMOUNT EQUAL TO THE £3.500.000 (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES) IN ISSUE) TO BE DISTRIBUTED:

1.2.1 AS TO 0.01%. TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; AND 1 2.2 AS TO THE BALANCE. TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. PROVIDED THAT. IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13.2;

1.3 THIRD. IN PAYING ANY ARREARS TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES), PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH ARRFARS N FULL. THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13 3; AND 1,4 THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORD NARY SHARES

AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES) PRO RATA TO THE NUMBER OF ORDINARY SHARES AND A ORDINARY SHARES HELD.

Class of Shares:	ORDINARY	Number allotted	6043000
Currency:	GBP	Aggregate nominal value:	6.043
Prescribed particulars			

FULL VOTING RIGHTS RIGHTS TO RECEIVE DIVIDEND AS DIRECTORS DIRECT ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION. REDEMPTION OR PURCHASE OF SHARES). THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED [TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS:

1.1 FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE A ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED:

1.1.1 AS TO 0.01%. TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES): AND 1 1.2 AS TO THE BALANCE. TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT OF EACH A ORDINARY SHARE HELD NOT LESS THAN THE ISSUE PRICE OF THAT A ORDINARY SHARE (THE AMOUNT RECEIVED PER A ORDINARY SHARE BEING THE "A ORDINARY SHARE SUM"). PROVIDED THAT. IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL. THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13.1;

1.2 SECOND. IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE Y IS AN AMOUNT EQUAL TO THE £3.500.000 (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES) IN ISSUE) TO BE DISTRIBUTED:

1.2.1 AS TO 0.01%. TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM;AND 1 2.2 AS TO THE BALANCE, TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. PROVIDED THAT. IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13.2:

1.3 THIRD. IN PAYING ANY ARREARS TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES). PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH ARREARS IN FULL. THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE 8EEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 13 3: AND 1.4 THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES

AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES) PRO RATA TO THE NUMBER OF ORDINARY SHARES AND A ORDINARY SHARES HELD.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10177845
		Total aggregate nominal value:	10.173
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.