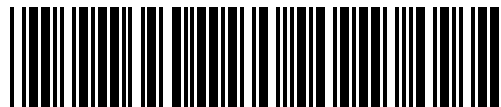


**Return of Allotment of Shares**Company Name: **BREEDR LIMITED**Company Number: **11227200**Received for filing in Electronic Format on the: **14/01/2022**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/12/2021	

Class of Shares:	ORDINARY	Number allotted	8769
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	4.560773
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SEED 1	Number allotted	749595
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	3.648617
		Amount unpaid:	0

Non-cash consideration

**749,595 SEED 1 PREFERRED SHARES ISSUED IN CONSIDERATION FOR TERMINATION OF
A CONVERTIBLE LOAN AGREEMENT (IN RESPECT OF PRINCIPAL)**

Class of Shares:	SEED 2	Number allotted	243091
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	4.560773
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SEED 2	Number allotted	70319
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	4.560773
		Amount unpaid:	0

Non-cash consideration

70,319 SEED 2 PREFERRED SHARES ISSUED IN CONSIDERATION FOR TERMINATION OF A CONVERTIBLE LOAN AGREEMENT (IN RESPECT OF INTEREST)

Class of Shares:	SEED 2	Number allotted	16522
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

16,522 SEED 2 PREFERRED SHARES ISSUED PURSUANT TO TERMS OF PREVIOUS SUBSCRIPTION AGREEMENTS ENTERED INTO BY THE COMPANY

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1847489
Currency:	GBP	Aggregate nominal value:	1847.489

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SEED 1	Number allotted	749595
	PREFERRED	Aggregate nominal value:	749.595

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SEED 2	Number allotted	452622
	PREFERRED	Aggregate nominal value:	452.622

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3049706
		Total aggregate nominal value:	3049.706
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.