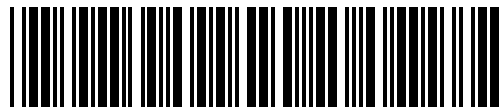


**Return of Allotment of Shares**Company Name: **NEON PAYMENTS LIMITED**Company Number: **11215908**Received for filing in Electronic Format on the: **22/09/2021**

XADL5F2O

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>14/09/2021</b>	<b>14/09/2021</b>

<b>Class of Shares:</b>	<b>SERIES A-1</b>	Number allotted	<b>2300</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>1</b>
Currency:	<b>USD</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	144349
	B	Aggregate nominal value:	144349
Currency:	USD		
Prescribed particulars			
THE SHARES HAVE ATTACHED TO THEM WEIGHTED VOTING, SUBORDINATE DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.			

Class of Shares:	SERIES	Number allotted	287465
	A	Aggregate nominal value:	287465
	PREFERENCE		
Currency:	USD		
Prescribed particulars			
THE SHARES HAVE ATTACHED TO THEM SUBORDINATE DIVIDEND RIGHTS IN RESPECT OF THE SERIES B PREFERENCE AND SERIES C PREFERENCE SHARES BUT RANK AHEAD OF THE SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS THE SAME AS THE SERIES B PREFERENCE AND SERIES C PREFERENCE SHARES BUT AHEAD OF THE SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS OF REDEMPTION.			

Class of Shares:	SERIES	Number allotted	150590
	A-1	Aggregate nominal value:	150590
	PREFERENCE		
Currency:	USD		
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM SUBORDINATE DIVIDEND RIGHTS IN RESPECT OF THE SERIES B PREFERENCE, SERIES C PREFERENCE AND SERIES A PREFERENCE SHARES BUT RANK AHEAD OF THE ORDINARY SHARES; THEY HAVE SUBORDINATE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS IN RESPECT OF THE SERIES A PREFERENCE, SERIES B PREFERENCE AND SERIES C PREFERENCE SHARES BUT RANK EQUAL TO THOSE OF THE ORDINARY SHARES; THEY DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>343174</b>
	<b>B</b>	Aggregate nominal value:	<b>343174</b>
	<b>PREFERENCE</b>		

Currency: **USD**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM PRIORITY DIVIDEND RIGHTS (ALONG WITH THE SERIES C PREFERENCE SHARES) AHEAD OF THE SERIES A PREFERENCE, SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS THE SAME AS THE SERIES A PREFERENCE SHARES AND SERIES C PREFERENCE SHARES BUT AHEAD OF THE SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>663536</b>
	<b>C</b>	Aggregate nominal value:	<b>663536</b>
	<b>PREFERENCE</b>		

Currency: **USD**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM PRIORITY DIVIDEND RIGHTS (ALONG WITH THE SERIES B PREFERENCE SHARES) AHEAD OF THE SERIES A PREFERENCE, SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS THE SAME AS THE SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES BUT AHEAD OF THE SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>USD</b>	Total number of shares:	<b>1589114</b>
		Total aggregate nominal value:	<b>1589114</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.