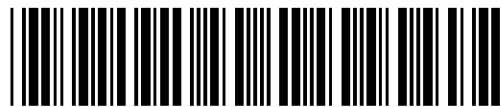


**Return of Allotment of Shares**Company Name: **NEON PAYMENTS LIMITED**Company Number: **11215908**

X9350ILN

Received for filing in Electronic Format on the: **17/04/2020****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
08/04/2020

Class of Shares:	SERIES C	Number allotted	143648
	PREFERENCE	Nominal value of each share	1
Currency:	USD	Amount paid:	356.04
		Amount unpaid:	0

Non-cash consideration

**62,197 SERIES C PREFERENCE SHARES OF \$1.00 EACH HAVE BEEN FUNDED BY THE
CONVERSION OF SERIES C NOTES**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	144349
Currency:	USD	Aggregate nominal value:	144349

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, SUBORDINATED DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	177355
	A	Aggregate nominal value:	177355
	PREFERENCE		

Currency: **USD**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM PRIORITY DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS AHEAD OF THE SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	118665
	A-1	Aggregate nominal value:	118665
	PREFERENCE		

Currency: **USD**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM PRIORITY DIVIDEND RIGHTS AHEAD OF THE ORDINARY SHARES, AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS EQUAL TO THOSE OF THE ORDINARY SHARES; THEY DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	272768
	B	Aggregate nominal value:	272768
	PREFERENCE		

Currency: USD

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM PRIORITY DIVIDEND RIGHTS AHEAD OF THE SERIES A PREFERENCE, SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS THE SAME AS THE SERIES A PREFERENCE SHARES BUT AHEAD OF THE SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	143648
	C	Aggregate nominal value:	143648
	PREFERENCE		

Currency: USD

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM PRIORITY DIVIDEND RIGHTS (ALONG WITH THE SERIES B PREFERENCE SHARES) AHEAD OF THE SERIES A PREFERENCE, SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS THE SAME AS THE SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES BUT AHEAD OF THE SERIES A-1 PREFERENCE AND ORDINARY SHARES; THEY DO NOT CONFER ANY VOTING RIGHTS OR RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	856785
		Total aggregate nominal value:	856785
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.