

**Return of Allotment of Shares**Company Name: **MRIYA FARMING PLC**Company Number: **11212240**Received for filing in Electronic Format on the: **25/09/2018**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/09/2018	19/09/2018

Class of Shares:	A ORDINARY	Number allotted	150048
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	104932
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	370346
	ORDINARY	Aggregate nominal value:	3703.46

Currency: **GBP**

Prescribed particulars

THE ORDINARY SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN RESPECT OF INCOME ANY PROFITS WHICH THE BOARD MAY LAWFULLY DETERMINE TO DISTRIBUTE MUST BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES PRO RATA TO NOMINAL VALUE OF EACH ORDINARY SHARE HELD BY THEM. ON A WINDING-UP OF THE COMPANY OR ANY OTHER RETURN OF CAPITAL, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES AND OF THE COSTS, CHARGES AND EXPENSES OF SUCH WINDING-UP OR RETURN OF CAPITAL MUST BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES IN PROPORTION TO THE NOMINAL VALUE OF EACH ORDINARY SHARE HELD BY THEM. EACH HOLDER OF AN A ORDINARY SHARE: (I) IS ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND AND VOTE AT, GENERAL MEETINGS OF THE COMPANY; AND (U) WHO IS AN INDIVIDUAL (PRESENT IN PERSON OR BY PROXY) OR A CORPORATE ENTITY (PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY) OR, IF NOT PRESENT AS AFORESAID, BY AUTHORISED REPRESENTATIVE OR PROXY, HAS: (1) ON A SHOW OF HANDS, ONE VOTE; OR (2) ON A POLL, ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER

Class of Shares:	B	Number allotted	1009025
	ORDINARY	Aggregate nominal value:	10090.25

Currency: **GBP**

Prescribed particulars

THE ORDINARY SHARES SHALL RANK PARI PASSU WITH EACH OTHER AND IN RESPECT OF INCOME ANY PROFITS WHICH THE BOARD MAY LAWFULLY DETERMINE TO DISTRIBUTE MUST BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES PRO RATA TO NOMINAL VALUE OF EACH ORDINARY SHARE HELD BY THEM. ON A WINDING-UP OF THE COMPANY OR ANY OTHER RETURN OF CAPITAL, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES AND OF THE COSTS, CHARGES AND EXPENSES OF SUCH WINDING-UP OR RETURN OF CAPITAL MUST BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES IN PROPORTION TO THE NOMINAL VALUE OF EACH

ORDINARY SHARE HELD BY THEM. EACH HOLDER OF AN B ORDINARY SHARE: (I) IS ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND AND VOTE AT, GENERAL MEETINGS OF THE COMPANY; AND (II) WHO IS AN INDIVIDUAL (PRESENT IN PERSON OR BY PROXY) OR A CORPORATE ENTITY (PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY) OR. IT NOT PRESENT AS AFORESAID, BY AUTHORISED REPRESENTATIVE OR PROXY, HAS: (1) ON A SHOW OF HANDS, ONE VOTE, OR (2) ON A POLL, ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER.

Class of Shares:	DEFERRED	Number allotted	5000000
Currency:	GBP	Aggregate nominal value:	50000

Prescribed particulars

THE DEFERRED SHARES SHALL CONFER ON THE REGISTERED HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND; BUT NOT TO SPEAK OR VOTE (EITHER IN PERSON OR BY PROXY) AT ANY GENERAL MEETING OF THE COMPANY UNLESS THE BUSINESS OF THE MEETING INCLUDES A RESOLUTION VARYING, MODIFYING, ALTERING OR ABROGATING ANY OF THE RIGHTS, PRIVILEGES, LIMITATIONS OR RESTRICTIONS ATTACHED TO THE DEFERRED SHARES AS A CLASS AS REGARDS DIVIDENDS, A RETURN OF CAPITAL OR VOTING IN WHICH CASE THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO SPEAK AND VOTE UPON THAT RESOLUTION ONLY. THE DEFERRED SHARES SHALL NOT ENTITLE THEIR HOLDERS TO RECEIVE ANY DIVIDEND OR DISTRIBUTION IN RELATION TO THE COMPANY. ON A RETURN OF CAPITAL ON A WINDING-UP OR OTHER REPAYMENT OF CAPITAL, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS, THE DEFERRED SHARES SHALL ENTITLE THE DEFERRED SHAREHOLDERS TO THE REPAYMENT OF AMOUNTS PAID UP ON SUCH DEFERRED SHARES AFTER REPAYMENT OF THE CAPITAL PAID UP ON THE ORDINARY SHARES BUT SHALL NOT CONFER ANY FURTHER PARTICIPATION IN THE ASSETS OR PROFITS OF THE COMPANY. IN THE EVENT OF A LIQUIDATION OR WINDING UP OF ANY HOLDER OF DEFERRED SHARES, THE COMPANY SHALL HAVE THE RIGHT TO APPOINT ANY PERSON TO EXECUTE ON BEHALF OF EACH HOLDER OF DEFERRED SHARES A TRANSFER OF SUCH DEFERRED SHARES, AND/OR AN AGREEMENT TO TRANSFER THE SAME, TO SUCH PERSON AS THE COMPANY MAY DETERMINE AS CUSTODIAN THEREOF, EACH SUM HOLDER'S ENTIRE HOLDING OF DEFERRED SHARES WITHOUT OBTAINING THE SANCTION OF THE HOLDER OR HOLDERS AND PENDING SUCH TRANSFER MAY RETAIN THE CERTIFICATES FOR THE DEFERRED SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6379371
		Total aggregate nominal value:	63793.71
		Total aggregate amount unpaid:	37500

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.