

**Return of Allotment of Shares**Company Name: **DeepReason.ai Ltd**Company Number: **11175894**Received for filing in Electronic Format on the: **01/07/2020**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	29/06/2020	29/06/2020

Class of Shares:	G	Number allotted	20200
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	G	Number allotted	35125
Currency:	GBP	Aggregate nominal value:	351.25

Prescribed particulars

THE G SHARES WILL NOT ENTITLE THEIR HOLDERS TO RECEIVE NOTICE OF AND TO ATTEND (EITHER IN PERSON OR BY PROXY) AT ANY GENERAL MEETING OF THE COMPANY. THE G SHARES SHALL NOT CARRY ANY RIGHTS TO RECEIVE ANY DIVIDEND. ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES ("SURPLUS ASSETS") WILL BE APPLIED SUCH THAT: (A) THE FIRST £3,000,000 OF SURPLUS ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE SHAREHOLDERS AS FOLLOWS: (I) FIRST, IN PAYING TO THE HOLDERS OF G SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH G SHARES (AND IF THERE IS A SHORTFALL THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE G SHAREHOLDERS PRO RATA TO THE AGGREGATE AMOUNTS DUE TO THEM); (II) SECOND, THE BALANCE (IF ANY) SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NOMINAL AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (EXCLUDING ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED) HELD BY THEM RESPECTIVELY; AND (III) THEN ANY SURPLUS ASSETS ABOVE £3,000,000 SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE G SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) IN PROPORTION TO THE NOMINAL AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (EXCLUDING ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED) HELD BY THEM RESPECTIVELY. THE G SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	106354
Currency:	GBP	Aggregate nominal value:	1063.54

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON A LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION IN ACCORDANCE WITH THE TERMS OF ISSUE OF ANY SHARE, OR PURCHASE BY THE

COMPANY OF ANY SHARE OR ON A CAPITALISATION ISSUE) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES ("SURPLUS ASSETS") WILL BE APPLIED SUCH THAT: (A) THE FIRST £3,000,000 OF SURPLUS ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE SHAREHOLDERS AS FOLLOWS: (I) FIRST, IN PAYING TO THE HOLDERS OF G SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH G SHARES (AND IF THERE IS A SHORTFALL THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE G SHAREHOLDERS PRO RATA TO THE AGGREGATE AMOUNTS DUE TO THEM); (II) SECOND, THE BALANCE (IF ANY) SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NOMINAL AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (EXCLUDING ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED) HELD BY THEM RESPECTIVELY; AND (III) THEN ANY SURPLUS ASSETS ABOVE £3,000,000 SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE G SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) IN PROPORTION TO THE NOMINAL AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (EXCLUDING ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED) HELD BY THEM RESPECTIVELY. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	141479
		Total aggregate nominal value:	1414.79
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.