

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES

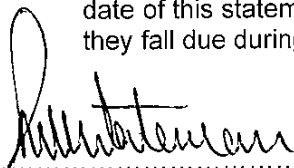
BIG BUS TOURS EU LIMITED

(the "Company")

Solvency statement made on 15 March 2023 in accordance with s.643 of the Companies Act 2006 in support of a resolution for the reduction of share capital of the Company

We, being all of the directors of the Company at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 there being no intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.


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Patrick Waterman

15 March 2023
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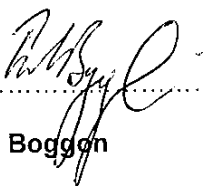
Date


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Benedict Smith

March 15, 2023
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Date


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Philip Boggan

15 March 2023
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Date