



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **XSTRAHL GROUP HOLDINGS LIMITED**

Company Number: **11155857**



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XBXH1UU3

Company Name: **XSTRAHL GROUP HOLDINGS LIMITED**

Company Number: **11155857**

Confirmation **16/01/2023**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>81463</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>814.63</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

**VOTING RIGHTS: THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE (ONE VOTE PER SHARE) AT ALL GENERAL MEETINGS AND TO VOTE ON WRITTEN RESOLUTIONS. IN THE EVENT (A) THAT ALL OR ANY PART OF THE PRINCIPAL AMOUNT OF ANY LOAN NOTES, OR ANY INTEREST THEREON, HAS BECOME DUE FOR REPAYMENT OR PAYMENT AND HAS NOT BEEN PAID IN FULL (OTHER THAN WHERE THE COMPANY HAS AVAILABLE FUNDS AND MAINTAINS BUDGETED WORKING CAPITAL IMMEDIATELY AFTER MAKING SUCH PAYMENTS BUT DOES NOT MAKE SUCH PAYMENTS); (B) DEFAULT OR POTENTIAL DEFAULT UNDER THE FACILITIES AGREEMENT, THE LOAN NOTE INSTRUMENT OR ANY DEBENTURE OF THE COMPANY OR GROUP COMPANY; OR (C) OF A BREACH OF THE EQUITY COVENANTS, THEN EACH HOLDER, ON BECOMING AWARE OF SUCH EVENTS AND AN INVESTOR MAJORITY HAVING SERVED NOTICE UPON THE COMPANY THAT ADDITIONAL NOTES ARE TO BE EXERCISED, SHALL BE ENTITLED TO EXERCISE SUCH NUMBER OF VOTES FOR EVERY A ORDINARY SHARE OF WHICH IT IS THE HOLDER AS SHALL CONFER UPON THE A ORDINARY SHARES 95% OF THE TOTAL VOTING RIGHTS OF ALL SHARES SO LONG AS IT DOES NOT HAVE A MATERIAL AND DISPROPORTIONATELY PREJUDICIAL EFFECTS ON THE RIGHTS ATTACHING TO THE ORDINARY SHARES OR B ORDINARY SHARES. THESE ENHANCED RIGHTS CEASE BY: (A) RECTIFICATION TO THE REASONABLE SATISFACTION OF AN INVESTOR MAJORITY; OR (B) AN INVESTOR MAJORITY SERVING NOTICE ON THE COMPANY STATING THAT THE RIGHTS SHALL CEASE. IN THE EVENT OF A MATERIAL DEFAULT (WHICH SHALL NOT HAVE BEEN RECTIFIED) OR A NOTICE IS GIVING IN WRITING BY AN INVESTOR MAJORITY ACTING REASONABLY THAT AN OCCURRENCE WHICH WOULD CONSTITUTE A MATERIAL DEFAULT IS IMMINENT AND AN INVESTOR MAJORITY CONSIDER(S) THAT THE COMPANY REQUIRES ADDITIONAL CAPITAL SUPPORT: (A) AN INVESTOR MAJORITY SHALL BE ENTITLED TO CONVENE A GENERAL MEETING OF THE COMPANY OR TO REQUIRE THE CIRCULATION OF WRITTEN RESOLUTIONS OF THE COMPANY FOR THE PURPOSE OF CONSIDERING A RESOLUTION OR RESOLUTIONS TO APPROVE THE TERMS OF ANY ADDITIONAL CAPITAL SUPPORT FOR THE COMPANY (INCLUDING A RESOLUTION(S) TO APPOINT ADDITIONAL DIRECTORS); (B) AT ANY SUCH MEETING THE QUORUM SHALL BE QUALIFYING PERSONS HOLDING NOT LESS THAN 75% IN NOMINAL VALUE OF THE A ORDINARY SHARES. AN INVESTOR MAJORITY SHALL BE ENTITLED TO REQUIRE THAT ALL NEW SHARES BE ISSUED TO THE INVESTORS AND THAT THE PRE-EMPTION RIGHTS OF THE OTHER HOLDERS OF ORDINARY; A ORDINARY; AND C ORDINARY SHARES SHALL BE DEEMED TO BE WAIVED.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>20816</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>208.16</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE (ONE VOTE PER SHARE) AT ALL GENERAL MEETINGS AND TO VOTE ON WRITTEN RESOLUTIONS. INCOME: SUBJECT TO INVESTOR APPROVAL, PROFITS FOR DISTRIBUTION SHALL BE APPLIED AMONGST THE HOLDERS OF THE ORDINARY SHARES; A ORDINARY SHARES; AND B ORDINARY SHARES (PARI PASSU). CAPITAL: SUBJECT TO CONDITIONS, IN A LIQUIDATION, REDUCTION OF CAPITAL OR A SALE THE SURPLUS ASSETS SHALL BE ALLOCATED FIRST TO HOLDERS WITH ORDINARY, A ORDINARY; AND C ORDINARY SHARES IN AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (PRO RATA IF INSUFFICIENT SUMS). OPTIONS: N/A.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>18500</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>185</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE (ONE VOTE PER SHARE) AT ALL GENERAL MEETINGS AND TO VOTE ON WRITTEN RESOLUTIONS. INCOME: N/A. CAPITAL: SUBJECT TO CONDITIONS, IN A LIQUIDATION, REDUCTION OF CAPITAL OR A SALE THE SURPLUS ASSETS SHALL BE ALLOCATED FIRST TO HOLDERS WITH ORDINARY, A ORDINARY; AND C ORDINARY SHARES IN AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (PRO RATA IF INSUFFICIENT SUMS). OPTIONS: N/A.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>13985</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>139.85</b>

Prescribed particulars

VOTING RIGHTS: THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE (ONE VOTE PER SHARE) AT ALL GENERAL MEETINGS AND TO VOTE ON WRITTEN RESOLUTIONS. INCOME: SUBJECT TO INVESTOR APPROVAL, PROFITS FOR DISTRIBUTION SHALL BE APPLIED AMONGST THE HOLDERS OF THE ORDINARY SHARES; A ORDINARY SHARES; AND B ORDINARY SHARES (PARI PASSU). CAPITAL: SUBJECT TO CONDITIONS, IN A LIQUIDATION, REDUCTION OF CAPITAL OR A SALE THE SURPLUS ASSETS SHALL BE ALLOCATED FIRST TO HOLDERS WITH ORDINARY, A ORDINARY; AND C ORDINARY SHARES IN AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (PRO RATA IF INSUFFICIENT SUMS). OPTIONS: N/A.

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## Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	134764
		Total aggregate nominal value:	1347.64
		Total aggregate amount	0
		unpaid:	

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>204 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JON JENKINS</b>
Shareholding 2:	<b>63607 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LUKE JOHNSON</b>
Shareholding 3:	<b>6110 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BEN REDMOND</b>
Shareholding 4:	<b>2037 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MICHAEL SIMMONDS</b>
Shareholding 5:	<b>100 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>TRACEY DIMON</b>
Shareholding 6:	<b>2262 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>THILAKSHAN KANESALINGAM</b>
Shareholding 7:	<b>75 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MICHAEL RICHARDS</b>
Shareholding 8:	<b>3534 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ADRIAN TREVERTON</b>
Shareholding 9:	<b>8364 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>AMANDA TULK</b>
Shareholding 10:	<b>4123 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAUL VINER</b>
Shareholding 11:	<b>7100 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JON JENKINS</b>

Shareholding 12:	<b>400 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>THILAKSHAN KANESALINGAM</b>
Shareholding 13:	<b>1400 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BEN REDMOND</b>
Shareholding 14:	<b>5300 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MICHAEL SIMMONDS</b>
Shareholding 15:	<b>4300 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAUL VINER</b>
Shareholding 16:	<b>1313 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>THILAKSHAN KANESALINGAM</b>
Shareholding 17:	<b>10977 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ADRIAN TREVERTON</b>
Shareholding 18:	<b>1132 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>AMANDA TULK</b>
Shareholding 19:	<b>563 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PAUL VINER</b>
Shareholding 20:	<b>1202 transferred on 2022-07-29 1202 transferred on 2022-07-29 0 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MICHAEL INGEBRAND</b>
Shareholding 21:	<b>9505 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RISK CAPITAL PARTNERS HOLDINGS LLP</b>
Shareholding 22:	<b>2358 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RICHARD SHAFFER</b>

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement



# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor



Companies House

**COMPANY NAME: XSTRAHL GROUP HOLDINGS LIMITED**

**COMPANY NUMBER: 11155857**

**A SECOND FILED CS01 STATEMENT OF CAPITAL & SHAREHOLDER INFORMATION CHANGE  
WAS REGISTERED ON 13/12/2023.**