

Paperclip
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SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

SATURDAY



A93PSJLE
A04 25/04/2020 #175
COMPANIES HOUSE

1 Company details

Company number 1 1 1 5 3 8 8 2

Company name in full PROJECT IMAGINE LTD

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 0 d 8 m 0 m 4 y 2 y 0 y 2 y 0
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	GROWTH SHARES	500	0.0001	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	A (FOUNDER) ORDINARY SHARES	350000	35.00	
GBP	B (INVESTOR) ORDINARY SHARES	386223	38.63	
GBP	B (EARLY INVESTOR) PREFERENCE	809544	80.96	
Totals		1545767	154.59	0.00

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		2406185	240.63	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
GBP	DEFERRED SHARES	650000	65	
GBP	FOUNDING EMPLOYEE SHARES	153431	15.34	
GBP	GROWTH SHARES	56987	5.70	
Totals		860418	86.04	0.00

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

A (FOUNDER) ORDINARY SHARES

Prescribed particulars

A (FOUNDER) ORDINARY SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND RIGHTS TO DIVIDENDS. HOLDERS OF A (FOUNDER) ORDINARY SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING (IN CERTAIN CIRCUMSTANCES) THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES (INCLUDING ANY SHARE PREMIUM) BEING DISTRIBUTED TO THE HOLDERS OF THE B (EARLY INVESTOR) PREFERENCE SHARES. A (FOUNDER) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

B (INVESTOR) ORDINARY SHARES

Prescribed particulars

B (INVESTOR) ORDINARY SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND RIGHTS TO DIVIDENDS. HOLDERS OF B (INVESTOR) ORDINARY SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING (IN CERTAIN CIRCUMSTANCES) THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES (INCLUDING ANY SHARE PREMIUM) BEING DISTRIBUTED TO THE HOLDERS OF THE B (EARLY INVESTOR) PREFERENCE SHARES. B (INVESTOR) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of share

B (EARLY INVESTOR) PREFERENCE SHARES

Prescribed particulars

B (EARLY INVESTOR) PREFERENCE SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND RIGHTS TO DIVIDENDS. ON A WINDING UP / RETURN OF CAPITAL HOLDERS OF B (EARLY INVESTOR) PREFERENCE SHARES HAVE A RIGHT (IN CERTAIN CIRCUMSTANCES) TO RECEIVE THEIR ACQUISITION PRICE (INCLUDING ANY SHARE PREMIUM) BACK IN FULL IN THE DISTRIBUTION OF ANY ASSETS TO SHAREHOLDERS OF SHARES IN THE COMPANY AND TO THEN SHARE IN ANY SURPLUS ASSETS ALONGSIDE CERTAIN OTHER CLASSES OF SHARES THEN IN ISSUE. B (EARLY INVESTOR) PREFERENCE SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

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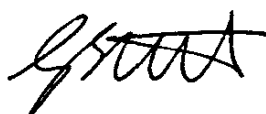
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	DEFERRED SHARES	
Prescribed particulars	DEFERRED SHARES DO NOT CARRY ANY RIGHT TO VOTE AT A GENERAL MEETING. DEFERRED SHARES DO NOT ENTITLE THEIR HOLDER TO DIVIDEND DISTRIBUTIONS OR ANY OTHER RETURN OF CAPITAL (OTHER THAN PAYMENT OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES ON A RETURN OF CAPITAL / WINDING UP). DEFERRED SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	FOUNDING EMPLOYEE SHARES	
Prescribed particulars	<p>FOUNDING EMPLOYEE SHARES DO NOT CARRY VOTING RIGHTS. FOUNDING EMPLOYEE SHARES CARRY A RIGHT TO DIVIDENDS. HOLDERS OF FOUNDING EMPLOYEE SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING (IN CERTAIN CIRCUMSTANCES) THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES (INCLUDING ANY SHARE PREMIUM) BEING DISTRIBUTED TO THE HOLDERS OF THE B (EARLY INVESTOR) PREFERENCE SHARES. FOUNDING EMPLOYEE SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.</p>	


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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	GROWTH SHARES	
Prescribed particulars	<p>GROWTH SHARES CARRY VOTING RIGHTS. GROWTH SHARES CARRY A RIGHT TO DIVIDENDS. HOLDERS OF GROWTH SHARES HAVE CERTAIN RIGHTS TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION. GROWTH SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.</p>	

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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	SYDNEY CLEMENT
Company name	PROJECT IMAGINE LTD
Address	FINSGATE
5-7 CRANWOOD STREET	
Post town	LONDON
County/Region	
Postcode	E C I V 9 E E
Country	ENGLAND
DX	
Telephone	

 Checklist
We may return the forms completed incorrectly or with information missing.
<p>Please make sure you have remembered the following:</p> <ul style="list-style-type: none"> <input type="checkbox"/> The company name and number match the information held on the public Register. <input type="checkbox"/> You have shown the date(s) of allotment in section 2. <input type="checkbox"/> You have completed all appropriate share details in section 3. <input type="checkbox"/> You have completed the relevant sections of the statement of capital. <input type="checkbox"/> You have signed the form.

 Important information
Please note that all information on this form will appear on the public record.
 Where to send
<p>You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:</p> <p>For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.</p> <p>For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).</p> <p>For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.</p>

 Further information
<p>For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk</p> <p>This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse</p>