

Company number: 11104088

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION OF THE SHAREHOLDERS
of
PLANT MEAT LIMITED (the "Company")

Date: 16 September 2020 (the "**Circulation Date**")

We, the undersigned, being members for the time being of the Company entitled to receive notice of and to attend and vote at general meetings, pursuant to the Companies Act 2006 (the "**Act**") and/or the articles of association of the Company, hereby pass the following resolution 1 as an ordinary resolution and resolutions 2, 3, and 4 as special resolutions (the "**Resolutions**").

ORDINARY RESOLUTION

1. **THAT**, in accordance with section 551 of the Act, the directors of the Company be and hereby are generally and unconditionally authorised to allot such Relevant Securities (as defined in the articles of association of the Company for the time being (the "**Articles**")) in the capital of the Company having the rights and being subject to the restrictions set out in the Articles, as may be necessary in order for the Company to comply with its obligations pursuant to the unsecured convertible loan agreement entered into by the Company on or around the Circulation Date (the "**Loan Agreement**") provided that this authority shall:
 - (a) be limited to ordinary shares of an aggregate nominal amount of £0.581; and
 - (b) unless renewed, varied or revoked by the Company, expire on the fifth anniversary of the passing of these Resolutions.

This authority is in addition to all previous authorities conferred on the directors in accordance with section 551 of the Act.

SPECIAL RESOLUTIONS

2. **THAT**, subject to the passing of Resolution 1 above the directors be generally empowered to allot Relevant Securities as may be required pursuant to the terms of the Loan Agreement pursuant to the authority conferred by Resolution 1, as if the pre-emption provisions in the Act, the Articles or otherwise did not apply to any such allotments, provided that this power shall (a) be limited up to such amount required for the Company to comply with its obligations under the Loan Agreement; and (b) expire five years from the date the Resolutions are passed (unless renewed, varied or revoked by the Company prior to or on that date).
3. **THAT** the articles of association of the Company contained in the document attached to these written resolutions (the "**New Articles**") be approved and adopted as the new articles of association of the Company in substitution for and to the entire exclusion of the existing articles of association.

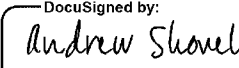
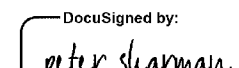
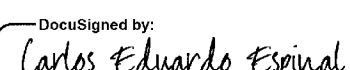
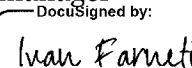
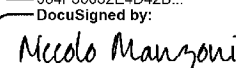

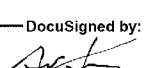
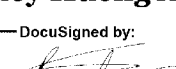
4. **THAT**, subject to the passing of Resolution 3, in accordance with Articles 12.1 and 15.1 of the New Articles, the rights of pre-emption pursuant to Article 12 of the New Articles and co-sale pursuant to Article 15 of the New Articles shall not apply to the transfer of up to 10,259 ordinary shares of £0.0000032 each in the capital of the Company to be effected on or around the date of these Resolutions.

AGREEMENT TO WRITTEN RESOLUTION

Please read the notes at the end of this document before signifying your agreement to the Resolution.

The Resolution may be executed in one or more counterparts each of which when executed shall be an original, but all counterparts together shall constitute one and the same instrument.

The undersigned, being persons entitled on the date set out above to vote on the Resolution, hereby irrevocably agree to the Resolution:

<p>DocuSigned by:  39E32A9263F4452...</p> <p>Andrew Shovel</p>	<p>16 September 2020</p>
<p>DocuSigned by:  3869D16091734F4...</p> <p>Peter Sharman</p>	<p>16 September 2020</p>
<p>DocuSigned by:  AB9CD28E18E74DF</p> <p>SeedCamp IV LP acting by an authorised signatory of its manager SeedCamp Investment Management LLP</p>	<p>16 September 2020</p>
<p>DocuSigned by:  084F36032E4D42B...</p>	<p>16 September 2020</p>
<p>DocuSigned by:  A9C9A3C09DFB494...</p> <p>Five Seasons Ventures SARI as manager of Food Tech Opportunity I, FPCI</p>	<p>16 September 2020</p>
<p>DocuSigned by:  494931ED6C8A4F9...</p> <p>Fan's Asset Management Ltd</p>	<p>16 September 2020</p>
<p>DocuSigned by:  494931ED6C8A4F9...</p> <p>Suey Hueng Adam Fan</p>	<p>16 September 2020</p>
<p>DocuSigned by:  9750E227AD4544A...</p> <p>Sebastian Bromley</p>	<p>16 September 2020</p>

<div>DocuSigned by:</div> <div></div> <div>AA9BED7D003C4A2...</div> <div>Greg Allen</div>	16 September 2020
<div>DocuSigned by:</div> <div></div> <div>8ED9AA09B5FA482...</div> <div>Andrew Lever</div>	16 September 2020
<div>DocuSigned by:</div> <div></div> <div>764392B14CB14C0...</div> <div>Mark Astaire</div>	16 September 2020
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<div>DocuSigned by:</div> <div></div> <div>C291B4C28E8E434...</div> <div>Freddy Macnamara</div>	16 September 2020
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<div>DocuSigned by:</div> <div></div> <div>A50D9CE01BBF465...</div> <div>Laurence Thomson</div>	16 September 2020
<div>DocuSigned by:</div> <div></div> <div>B523AB09487844B...</div> <div>Simon Davidson</div>	16 September 2020
<div>DocuSigned by:</div> <div></div> <div>C62CEC089A954EE...</div> <div>Dominic Maxwell</div>	16 September 2020
<div>DocuSigned by:</div> <div></div> <div>ADB04BF5DAFC423...</div> <div>Indranil Bhattacharyya</div>	16 September 2020

NOTES

1. If you agree to the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the company using one of the methods set out below:

By hand to: Stapleton House, Block A, 2nd Floor, 110 Clifton Street, London, EC2A 4HT

By post to: Stapleton House, Block A, 2nd Floor, 110 Clifton Street, London, EC2A 4HT

By e-mail to: Andy Shovel at andy@this.co

If you do not agree to the Resolutions, you do not need to do anything; you will not be deemed to agree if you fail to reply.

Only the e-mail address given above, and no other electronic address given in this document or in any accompanying document, may be used to send any document or information relating to the Resolutions. The electronic address given above may only be used for the purposes specified.

2. Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
3. Unless within 28 days of the Circulation Date, sufficient agreement has been received for the Resolutions to pass, they will lapse. If you agree to the Resolutions, please ensure that your agreement reaches us before this date. Your agreement will be ineffective if received after that date.
4. In the case of joint holders of shares, only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the register of members.
5. If you are signing this document on behalf of a person under a power of attorney or other authority, please send a copy of the relevant power of attorney or authority when returning this document.

Annex 1: New Articles