

Company Number: 11104088

PLANT MEAT LIMITED
(the "Company")

PRINT OF RESOLUTIONS OF THE COMPANY

PASSED ON 4 JULY 2019

On 4 July 2019, the Company's shareholders duly authorised resolution 1 as an ordinary resolution and resolution 2 as a special resolution, each by way of written resolution.

ORDINARY RESOLUTION

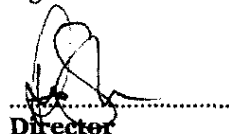
1. **THAT**, in accordance with section 551 of the Act, the directors of the Company be and hereby are generally and unconditionally authorised to allot such Relevant Securities (as defined in the Articles of Association of the Company (the "**Articles**")) in the capital of the Company having the rights and being subject to the restrictions set out in the Articles, as may be necessary in order for the Company to comply with its obligations pursuant to the unsecured convertible loan agreement entered into by the Company on or around the Circulation Date (the "**Loan Agreement**") provided that this authority shall:
 - a) be limited to ordinary shares of an aggregate nominal amount of £1.73; and
 - b) unless renewed, varied or revoked by the Company, expire on the fifth anniversary of the passing of these Resolutions.

This authority is in addition to all previous authorities conferred on the directors in accordance with section 551 of the Act.

SPECIAL RESOLUTION

2. **THAT**, subject to the passing of Resolution 1 above, in accordance with section 570 of the Act, the directors be generally empowered to allot Relevant Securities as may be required pursuant to the terms of the Loan Agreement pursuant to the authority conferred by Resolution 1, as if the pre-emption provisions in the Act, the Articles or otherwise did not apply to any such allotments, provided that this power shall (a) be limited up to such amount required for the Company to comply with its obligations under the Loan Agreement; and (b) expire five years from the date the Resolutions are passed (unless renewed, varied or revoked by the Company prior to or on that date).

Signed:



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Director

PLANT MEAT LIMITED

TUESDAY



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30/07/2019

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COMPANIES HOUSE