

SECTION 479A OF THE COMPANIES ACT 2006

MEMBERSHIP AGREEMENT
SUBSIDIARY AUDIT EXEMPTION AND GUARANTEE
FOR PRIVATE COMPANY LIMITED BY SHARES

To: The Board of Directors
ROAR B2B RWM LTD (company no. 11102321)
(the Company)

Date 19 August 2021

Dear Board of the Company

Notice of agreement (the Agreement) to exemption from audit under section 479A of the Companies Act 2006 (the Act) and giving of a parent guarantee under section 479C of the Act (the Guarantee)

We, the undersigned, being the Parent Undertaking (as defined further below) and the appropriate parent undertaking of the Company at this time (whether directly or indirectly) for granting this Agreement, **NOW AGREE THAT** under the audit exemption provisions under section 479A(2)(a) of the Act that the annual accounts of the Company be exempt from audit for the financial year ending:

28 November 2020

(Financial Year)

Accordingly, under the terms of section 479C of the Act, **WE FURTHER AGREE TO GUARANTEE** this Company for all outstanding liabilities (until satisfied in full) to which this Company is subject to as at the end of the Financial Year (and in support of this Guarantee we shall provide the appropriate Companies House Form AA06, duly executed).

Yours faithfully

DocuSigned by:

Karl Johansson

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Director/ Signatory

Duly authorised for and on behalf of
ROAR TECHMEDIA HOLDING 1 LIMITED (company no. 12290360)
(being the Parent Undertaking)

Name of Director/Signatory: JOHANSSON, Karl Kristian

Duly submitted with this Agreement:

1. Companies House Form AA06 (s479C Parent Guarantee) for the Financial Year (from Parent Undertaking)
2. copy of the consolidated accounts of the Parent Undertaking for the Financial Year (**Consolidated Accounts**)
3. copy of the auditor's report (if any) on those Consolidated Accounts
4. copy of the consolidated annual report drawn up by the Parent Undertaking for the Financial Year
5. copy of the audit exemption accounts of the Company for the Financial Year

FRIDAY



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27/08/2021

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COMPANIES HOUSE