



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **ROSEQUAKE INVESTMENT HOLDINGS LIMITED**

Company Number: **11070538**



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Company Name: **ROSEQUAKE INVESTMENT HOLDINGS LIMITED**

Company Number: **11070538**

Confirmation **16/11/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	YA	Number allotted	58944278
	SHARES	Aggregate nominal value:	5894427.8
Currency:	GBP		

Prescribed particulars

VOTING - EACH HOLDER OF YA SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND SHALL BE ENTITLED TO ATTEND EITHER IN PERSON OR BY PROXY, ANY GENERAL MEETING OF THE COMPANY AND ON A SHOW OF HANDS SHALL HAVE ONE VOTE AND ON A POLL SHALL HAVE ONE VOTE FOR EVERY SUCH SHARE IN RESPECT OF WHICH HE IS THE HOLDER. INCOME - UNTIL SUCH TIME AS AN AMOUNT EQUAL TO £22,747,934 HAS BEEN DISTRIBUTED TO THE HOLDERS OF THE YA SHARES, ALL PROFITS WHICH THE COMPANY DETERMINES TO DISTRIBUTE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE YA SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) ONLY. CAPITAL - ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE YA SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £22,747,934, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE A SHARES BY WAY OF DISTRIBUTION (IF ANY). SALE - THE PROCEEDS ARISING IN RELATION TO A SALE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OR OTHER DISPOSAL OF SHARES SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE YA SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £22,747, 934, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE YA SHARES BY WAY OF DISTRIBUTION (IF ANY). REDEMPTION - THE YA SHARES ARE NOT REDEEMABLE.

Class of Shares:	YB	Number allotted	589442780
	SHARES	Aggregate nominal value:	58944278
Currency:	GBP		

Prescribed particulars

VOTING - EACH HOLDER OF YB SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, BUT SHALL NOT BE ENTITLED TO ATTEND OR VOTE AT ANY GENERAL MEETING UNTIL THE EARLIER OF: (1) IMMEDIATELY BEFORE A SALE (AS DEFINED IN THE ARTICLES OF ASSOCIATION), OR (2) THE DATE FALLING 21 YEARS FROM THE DATE OF ADOPTION OF THE ARTICLES OF ASSOCIATION, AT WHICH TIME EACH HOLDER OF YB SHARES SHALL BECOME ENTITLED TO ATTEND EITHER IN PERSON OR BY PROXY, ANY GENERAL

MEETING OF THE COMPANY AND ON A SHOW OF HANDS SHALL HAVE ONE VOTE AND ON A POLL SHALL HAVE ONE VOTE FOR EVERY SUCH SHARE IN RESPECT OF WHICH HE IS THE HOLDER. INCOME FROM SUCH TIME AS AN AMOUNT EQUAL TO £22,747,934 HAS BEEN DISTRIBUTED TO THE HOLDERS OF THE YA SHARES AND UNTIL SUCH TIME AS AN AMOUNT EQUAL TO £2,879,585 HAS BEEN DISTRIBUTED TO THE HOLDERS OF THE YB SHARES, ALL PROFITS WHICH THE COMPANY DETERMINES TO DISTRIBUTE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE YB SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) ONLY. CAPITAL - ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE YA SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £22,747,934, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE YA SHARES BY WAY OF DISTRIBUTION (IF ANY), AND SECOND IN PAYING TO THE HOLDERS OF THE YB SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £2,879,485, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE YB SHARES BY WAY OF DISTRIBUTION (IF ANY). SALE - THE PROCEEDS ARISING IN RELATION TO A SALE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OR OTHER DISPOSAL OF SHARES SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE YA SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £22,747,934, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE YA SHARES BY WAY OF DISTRIBUTION (IF ANY), AND SECOND IN PAYING TO THE HOLDERS OF THE YB SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £2,879,485, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE YB SHARES BY WAY OF DISTRIBUTION (IF ANY). REDEMPTION - THE YB SHARES ARE NOT REDEEMABLE.

Class of Shares:	YC	Number allotted	589442780
	SHARES	Aggregate nominal value:	58944278

Currency: **GBP**

Prescribed particulars

VOTING - EACH HOLDER OF YC SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, BUT SHALL NOT BE ENTITLED TO ATTEND OR VOTE AT ANY GENERAL MEETING UNTIL THE EARLIER OF: (1) IMMEDIATELY BEFORE A SALE (AS DEFINED IN THE ARTICLES OF ASSOCIATION), OR (2) THE DATE FALLING 21 YEARS FROM THE DATE OF ADOPTION OF THE ARTICLES OF ASSOCIATION, AT J WHICH TIME EACH HOLDER OF YB SHARES

SHALL BECOME ENTITLED TO ATTEND EITHER IN PERSON OR BY PROXY, ANY GENERAL MEETING OF THE COMPANY AND ON A SHOW OF HANDS SHALL HAVE ONE VOTE AND ON O POLL SHALL HAVE ONE VOTE FOR EVERY SUCH SHARE IN RESPECT OF WHICH HE IS THE HOLDER. INCOME - FROM SUCH TIME AS AN AMOUNT EQUAL TO £25,627,119 HAS BEEN DISTRIBUTED TO THE HOLDERS OF THE YA SHARES AND THE YB SHARES, ALL PROFITS WHICH THE COMPANY DETERMINES TO DISTRIBUTE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE YC SHARES (IN PROPORTION TO THE I NUMBER OF SUCH SHARES HELD BY THEM) ONLY. CAPITAL - ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OL THE YA SHARES (IN PROPORLION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £22,747,934, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE YA SHARES BY WAY OF DISTRIBUTION (IF ANY), AND SECOND IN PAYING TO THE HOLDERS OF THE YB SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £2,879,485, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE YB SHARES BY WAY OF DISTRIBUTION (IF ANY), AND THIRD IN PAYING THE BALANCE TO THE HOLDERS OF THE YC SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM). SALE - THE PROCEEDS ARISING IN RELATION TO A SALE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OR OTHER DISPOSAL OF SHARES SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE YA SHARES (IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM) AN AMOUNT EQUAL TO £22,747,934, LESS ALL SUMS ALREADY RECEIVED BY THE HOLDERS OF THE YA SHARES BY WAY OF DISTRIBUTION (IF

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1237829838
		Total aggregate nominal value:	123782983.8
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **58944278 YA SHARES shares held as at the date of this confirmation statement**

Name: **DAVID SULLIVAN**

Shareholding 2: **589442780 YC SHARES shares held as at the date of this confirmation statement**

Name: **DAVID SULLIVAN**

Shareholding 3: **589442780 YB SHARES shares held as at the date of this confirmation statement**

Name: **DAVID SULLIVAN**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor