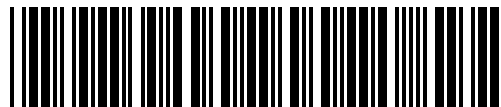


**Return of Allotment of Shares**Company Name: **GROW GROUP PLC**Company Number: **11056972**Received for filing in Electronic Format on the: **22/12/2021**

XAJVHVEG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/12/2021	

Class of Shares:	A ORDINARY	Number allotted	244800
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2.5
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	7896709
	"A"	Aggregate nominal value:	78967.09
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO CAPITAL, DIVIDENDS AND DISTRIBUTIONS. THE HOLDERS OF THE ORDINARY A SHARES AS A CLASS SHALL IN TOTAL HAVE UP TO 49% OF THE VOTES AT ANY GENERAL MEETING OF THE COMPANY (INCLUDING AT A POLL AT OR FOLLOWING ANY GENERAL MEETING), AND ON ANY RESOLUTION OF THE MEMBERS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	14500000
	"B"	Aggregate nominal value:	145000
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO CAPITAL, DIVIDENDS AND DISTRIBUTIONS. THE HOLDERS OF THE ORDINARY B SHARES AS A CLASS SHALL IN TOTAL HAVE A MINIMUM OF 51% OF THE VOTES AT ANY GENERAL MEETING OF THE COMPANY (INCLUDING AT A POLL AT OR FOLLOWING ANY GENERAL MEETING), AND ON ANY RESOLUTION OF THE MEMBERS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	22396709
		Total aggregate nominal value:	223967.09
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.