

**Return of Allotment of Shares**Company Name: **ADVENT TOPCO LIMITED**Company Number: **11053915**Received for filing in Electronic Format on the: **25/07/2018**

X7AXB8H5

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**16/07/2018**

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>5000</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.1</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>397748</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>39774.8</b>

Currency: **GBP**

Prescribed particulars

**A1 ORDINARY SHARES OF £0 10 EACH IN THE CAPITAL OF THE COMPANY. VOTING - ON A SHOW OF HANDS OR ON A POLL, AND FOR A WRITTEN RESOLUTION, EACH A1 ORDINARY SHAREHOLDER SHALL HAVE ONE VOTE FOR EACH A1 ORDINARY SHARE FOR WHICH HE IS HOLDER, PROVIDED THAT THE AGGREGATE NUMBER OF VOTES SHALL IN NO CIRCUMSTANCES BE LESS THAN 100 OF THE TOTAL VOTES LESS ANY VOTES ALLOCATED TO THE B1 ORDINARY SHARES. CAPITAL — ON A WINDING UP, THE SURPLUS ASSETS WILL BE APPLIED FIRSTLY, IN PAYING THE PREFERRED CAPITAL RETURN OF 10 PER CENT, OF THE ISSUE PRICE ON THE A1 ORDINARY SHARE, SECONDLY, IN PAYING AN AMOUNT EQUAL TO 100 PER CENT OF THE ISSUE PRICE IN RESPECT OF EACH A1 AND A2 ORDINARY SHARE THIRDLY, AND UNTIL THE DISTRIBUTION OF THE FIRST £1,000,000,000, IN DISTRIBUTING THE BALANCE (IF ANY) AMONGST THE HOLDERS OF THE A1 AND A2 ORDINARY SHARES AND THE B1 AND B2 ORDINARY SHARES (PAR PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME; AND FINALLY, AFTER THE DISTRIBUTION OF THE FIRST £100,000,000, IN PAYING THE HOLDERS OF THE DEFERRED SHARES 0 OLP PER DEFERRED SHARE AND THEREAFTER ANY BALANCE OF THICH ASSETS SHALL BE DISTRIBUTED PAR PASSU AMONGST THE HOLDERS OF THE A1 AND A2 ORDINARY SHARES AND THE A1 AND B2 ORDINARY SHARES. REDEMPTION — THE A1 ORDINARY SHARES ARE NOT REDEEMABLE. INCOME - EACH A1 ORDINARY SHARE HAS A PREFERRED RETURN OF 100 OF THE ISSUE PRICE ACCRUING FROM THE DATE OF ISSUE (COMPOUNDING ANNUALLY).**

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>2252</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>225.2</b>

Currency: **GBP**

Prescribed particulars

**A2 ORDINARY SHARES OF £0 10 EACH IN THE CAPITAL OF THE COMPANY. VOTING - THE A2 ORDINARY SHARES ARE NON-VOTING SHARES. CAPITAL - ON A WINDING UP,**

THE SURPLUS ASSETS WILL BE APPLIED FIRSTLY, IN PAYING THE PREFERRED CAPITAL RETURN OF 10 PER CENT OF THE ISSUE PRICE ON THE A1 ORDINARY SHARE, SECONDLY, IN PAYING AN AMOUNT EQUAL TO 100 PER CENT OF THE ISSUE PRICE IN RESPECT OF EACH A1 AND A2 ORDINARY SHARE THIRDLY, AND UNTIL THE DISTRIBUTION OF THE FIRST £1,000,000,000, IN DISTRIBUTING THE BALANCE (IF ANY) AMONGST THE HOLDERS OF THE A1 AND A2 ORDINARY SHARES AND THE B1 AND B2 ORDINARY SHARES (PAN PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME, AND FINALLY, AFTER THE DISTRIBUTION OF THE FIRST- £1,000,000,000, IN PAYING THE HOLDERS OF THE DEFERRED SHARES 0 OLP PER DEFERRED SHARE AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED PAN PASSU AMONGST THE HOLDERS OF THE A1 AND A2 ORDINARY SHARES AND THE B1 AND B2 ORDINARY SHARES. REDEMPTION - THE A2 ORDINARY SHARES ARE NOT REDEEMABLE. INCOME - EACH A2 ORDINARY SHARE HAS A PREFERRED RETURN OF 10 PER CENT OF THE ISSUE PRICE ACCRUING FROM THE DATE OF ISSUE (COMPOUNDING ANNUALLY)

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>55000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>55000</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

B1 ORDINARY SHARES OF £1.00 EACH IN THE CAPITAL OF THE COMPANY. VOTING — ON A SHOW OF HANDS OR ON A POLL, AND ON A WRITTEN RESOLUTION, EACH B1 ORDINARY SHAREHOLDER SHALL HAVE IN AGGREGATE SUCH NUMBER OF VOTES IN RESPECT OF ALL OF THE B1 ORDINARY SHARES HELD BY HIM AS EQUALS 5 PER CENT OF THE TOTAL VOTES THAT MAY BE CAST. ON SUCH RESOLUTION THE AGGREGATE NUMBER OF VOTES IN RESPECT OF THE B1 ORDINARY SHARES HELD BY ALL THE HOLDERS OF THE B1 ORDINARY SHARES SHALL IN NO CIRCUMSTANCES BE MORE THAN 20 PER CENT. OF THE TOTAL VOTES THAT MAY BE CAST ON A RESOLUTION. CAPITAL - ON A WINDING UP THE SURPLUS ASSETS WILL BE APPLIED FIRSTLY, IN PAYING THE PREFERRED CAPITAL RETURN OF 10 PER CENT OF THE ISSUE PRICE ON THE A1 ORDINARY SHARE SECONDLY, IN PAYING AN AMOUNT EQUAL TO 100 PER CENT. OF THE ISSUE PRICE IN RESPECT OF EACH A1 AND A2 ORDINARY SHARE, THIRDLY, AND UNTIL THE DISTRIBUTION OF THE FIRST £1,000,000,000, IN DISTRIBUTING THE BALANCE (IF ANY) AMONGST THE HOLDERS OF THE A1 AND A2 ORDINARY SHARES AND THE B1 AND B2 ORDINARY SHARES (PAN PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF

SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE REIVANT TIME; AND FINALLY, AFTER THE DESTRIIBUTION OF THE FIRST £L,000,000,000, IN PAYING THE HOLDERS OF THE DEERRED SHARES 0. 01P PER DEFERRED SHARE AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTIRBUTED PARI PASSU AMONGST THE HOLDERS OF THE A1 AND A2 ORDINARY SHAKES AND THE B1 AND B2 ORDINARY SHARES, REDEMPTION — THE B1 ORDINARY SHARES ARE NOT REDEEMABLE, INCOME — ON A DISTRIBUTION, AL AND A2 ORDINARY SHARE’S AND B1 AND B2 ORDINARY SHARES RANK PAN PASSU (SUBJECT TO PAYMENT, OF THE PROTERED RELUN OÀ THE AL AND A2 ORDINARY SHARES).

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>31250</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3125</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**B2 ORDINARY SHARES OF £0.10 EACH IN THE CAPITAL OF THE COMPANY. VOTING — THE B2 ORDINARY SHARES ARE NON—VOTING SHARES. CAPITAL — ON A WINDING UP, THE SURPLUS ASSETS WILL BE APPLIED FIRSTLY, IN PAYING THE PREFERRED CAPITAL RETURN OF 10 PER CENT OF THE ISSUE PRICE ON THE AL ORDINARY SHARE; SECONDLY, IN PAYING AN AMOUNT EQUAL TO 100 PER CENT. OF THE ISSUE PRICE IN RESPECT OF EACH AL AND A2 ORDINARY SHARE; THIRDLY, AND UNTIL THE DISTRIBUTION OF THE FIRST £1,000,000,000, IN DISTRIBUTING THE BALANCE (IC ANY) AMONGST THE HOLDERS OF THE AL AND A2 ORDINARY SHARES AND THE B1 AND B2 ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SHARES HELD BY THE RELEVANT SHAREHOLDERS AT THE RELEVANT TIME; AND FINALLY, AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000, IN PAYING THE HOLDERS OF THE DEFERRED SHARES 0.01P PER DEFERRED SHARE AND THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED PAN PASSU AMONGST THE HOLDERS OF THE A1 AND A2 ORDINARY SHARES AND THE BL AND B2 ORDINARY SHARES. REDEMPTION - THE B2 ORDINARY SHARES ARE NOT REDEEMABLE. INOOME - ON A DISTRIBUTION, A1 AND A2 ORDINARY SHARES AND B1 AND B2 ORDINARY SHARES RANK PAN PASSU (SUBJECT: TO PAYMENT OF THE PREFERRED RETURN ON THE A1 AND A2 ORDINARY SHARES)**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>486250</b>
		Total aggregate nominal value:	<b>98125</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.