

**Return of Allotment of Shares**Company Name: **CAERUS MINERAL RESOURCES PLC**Company Number: **11043077**Received for filing in Electronic Format on the: **18/10/2018**

X7GT9FSB

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/09/2018

Class of Shares:	ORDINARY	Number allotted	1300000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.05
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1333332
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.075
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	8133333
Currency:	GBP	Aggregate nominal value:	8133.333

Prescribed particulars

VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.
DIVIDEND RIGHTS: EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR
ANY OTHER DISTRIBUTION. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED PARI
PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE
COMPANY. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE
REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8133333
		Total aggregate nominal value:	8133.333
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.