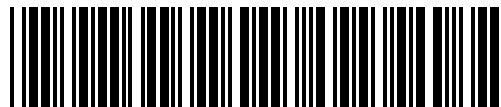


**Return of Allotment of Shares**Company Name: **SENSEON TECH LTD**Company Number: **11032394**Received for filing in Electronic Format on the: **08/08/2021**

XAAHC916

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/07/2021	

Class of Shares:	SERIES A-1	Number allotted	2960598
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	2.7676
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A-2	Number allotted	620768
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	2.4908
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A-3	Number allotted	380342
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	2.6292
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	833470
Currency:	GBP	Aggregate nominal value:	8.3347

Prescribed particulars

NO RIGHTS. NO VOTING RIGHTS OR RIGHTS TO PAYMENT OF DIVIDENDS AND DISTRIBUTIONS. ANY DISTRIBUTION OF DEFERRED SHARES WILL BE FOR A TOTAL OF £1.00 FOR THE ENTIRE CLASS. DEFERRED SHARES MAY BE PURCHASED OR REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION IN ACCORDANCE WITH THE ARTICLES.

Class of Shares:	ORDINARY	Number allotted	10811382
Currency:	GBP	Aggregate nominal value:	108.11382

Prescribed particulars

FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS, RANKING PARI PASSU WITH THE SEED SHARES EXCEPT AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SEED	Number allotted	4325782
Currency:	GBP	Aggregate nominal value:	43.25782

Prescribed particulars

FULL RIGHTS REGARDING VOTING. PAYMENT OF DIVIDENDS AND DISTRIBUTIONS. RANKING PARI PASSU WITH THE ORDINARY SHARES EXCEPT AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SERIES	Number allotted	2960598
	A-1	Aggregate nominal value:	29.60598

Currency: **GBP**

Prescribed particulars

FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS. RANKING PARI PASSU WITH THE ORDINARY SHARES EXCEPT AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SERIES	Number allotted	620768
	A-2	Aggregate nominal value:	6.20768
Currency:	GBP		

Prescribed particulars

**FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS.
RANKING PARI PASSU WITH THE ORDINARY SHARES EXCEPT AS SET OUT IN THE ARTICLES
OF ASSOCIATION OF THE COMPANY.**

Class of Shares:	SERIES	Number allotted	380342
	A-3	Aggregate nominal value:	3.80342
Currency:	GBP		

Prescribed particulars

**FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS.
RANKING PARI PASSU WITH THE ORDINARY SHARES EXCEPT AS SET OUT IN THE ARTICLES
OF ASSOCIATION OF THE COMPANY.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	19932342
		Total aggregate nominal value:	199.32342
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.