

# SH01

## Return of allotment of shares



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
subsequent formation of the company  
for an allotment of a new class  
of shares by an unlimited company.

SATURDAY



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05/05/2018

#251

COMPANIES HOUSE

### 1 Company details

Company number 1 1 0 2 7 7 0 3  
Company name in full CUSTOMADE GROUP HOLDCO LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 2 d 4 m 0 m 4 y 2 y 0 y 1 y 8  
To Date d 2 d 4 m 0 m 4 y 2 y 0 y 1 y 8

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A ORDINARY SHARES	189163	0.01	6.106	0.00
GBP	A ORDINARY SHARES	1247907	0.01	6.103	0.00
GBP	B ORDINARY SHARES	52634	0.01	6.103	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

ISSUE OF 1,247,907 A ORDINARY SHARES SATISFIED BY TRANSFER OF 1,247,907 A ORDINARY  
SHARES OF £0.01 EACH IN THE CAPITAL OF CUSTOMADE GROUP TOPCO LIMITED TO THE COMPANY.  
ISSUE OF 52,634 B ORDINARY SHARES SATISFIED BY TRANSFER OF 52,634 B ORDINARY SHARES  
OF £0.01 EACH IN THE CAPITAL OF CUSTOMADE GROUP TOPCO LIMITED TO THE COMPANY.  
ISSUE OF 15,229 C ORDINARY SHARES SATISFIED BY TRANSFER OF 15,229 C ORDINARY SHARES  
OF £0.01 EACH IN THE CAPITAL OF CUSTOMADE GROUP TOPCO LIMITED TO THE COMPANY.  
ISSUE OF 32,604 D ORDINARY SHARES SATISFIED BY TRANSFER OF 32,604 D ORDINARY SHARES  
OF £0.01 EACH IN THE CAPITAL OF CUSTOMADE GROUP TOPCO LIMITED TO THE COMPANY.

## Shares allotted

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

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## Return of allotment of shares

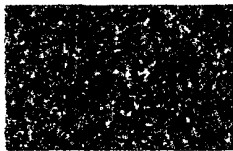
4

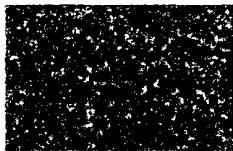
## Statement of capital

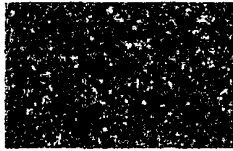
Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	A ORDINARY SHARES	1437170	14,371.70	
GBP	B ORDINARY SHARES	139716	1,397.16	
GBP	C ORDINARY SHARES	15229	152.29	
<b>Totals</b>		1592115	15,921.15	0

<b>Currency table B</b>				
				
<b>Totals</b>				

<b>Currency table C</b>				
				
<b>Totals</b>				

	Total number of shares	Total aggregate nominal value <sup>①</sup>	Total aggregate amount unpaid <sup>①</sup>
<b>Totals (including continuation pages)</b>	1736454	17364.54	0

<sup>①</sup> Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	D ORDINARY SHARES	32604	326.04	
GBP	E ORDINARY SHARES	111735	1,117.35	
Totals		144339	1,443.39	0.00

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### Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

A ORDINARY SHARES

Prescribed particulars  
**1**

A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of share

B ORDINARY SHARES

Prescribed particulars  
**1**

B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS AND FULL RIGHTS TO THE PAYMENT OF DIVIDENDS. B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION NOR RIGHTS TO SANCTION DIVIDENDS.

Class of share

C ORDINARY SHARES

Prescribed particulars  
**1**

C ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS AND FULL RIGHTS TO THE PAYMENT OF DIVIDENDS. C ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION NOR RIGHTS TO SANCTION DIVIDENDS.

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### Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D ORDINARY SHARES	
Prescribed particulars	D ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS AND FULL RIGHTS TO THE PAYMENT OF DIVIDENDS. D ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION NOR RIGHTS TO SANCTION DIVIDENDS.	

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## Return of allotment of shares

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E ORDINARY SHARES	
Prescribed particulars	<p>E ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS.</p> <p>E ORDINARY SHARES DO NOT HAVE ANY RIGHTS TO THE PAYMENT OF DIVIDENDS NOR ANY RIGHTS TO SANCTION DIVIDENDS.</p> <p>ON A SALE OR WINDING UP, E ORDINARY SHAREHOLDERS WILL ONLY RECEIVE A PROPORTION OF ANY SURPLUS RECEIVED BY THE COMPANY ABOVE £15 MILLION, THE PROPORTION TO BE EQUAL TO <math>((A/B) \times 100)</math> WHERE "A" EQUALS THE NUMBER OF E ORDINARY SHARES IN ISSUE IMMEDIATELY PRIOR TO A SALE OR WINDING UP OCCURRING AND "B" EQUALS THE AGGREGATE NUMBER OF SHARES IN ISSUE IMMEDIATELY PRIOR TO A SALE OR WINDING UP OCCURRING.</p> <p>E ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	

**SH01**

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Catherine Willis

Company name Womble Bond Dickinson (UK)  
LLP

Address 1 Whitehall Riverside

Whitehall Road

Leeds

Post town

County/Region

Postcode L S 1 4 B N

Country

DX 742140 Leeds 82

Telephone 0845 415 0000

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)