



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **HYDROCK HOLDINGS LIMITED**

Company Number: **11000495**



Received for filing in Electronic Format on the: **19/10/2022**

XBEZLB5K

Company Name: **HYDROCK HOLDINGS LIMITED**

Company Number: **11000495**

Confirmation **05/10/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	3062
	ORDINARY	Aggregate nominal value:	3062
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

HELD BY HIM AND ONE VOTE FOR EACH D ORDINARY SHARE HELD BY HIM. SUBJECT TO ARTICLE 3.4.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION, THE VOTING RIGHTS CONFERRED ON THE A ORDINARY SHARES SHALL BE RESTRICTED TO THE LOWER OF 40% OF THE VOTING RIGHTS ATTACHING TO ALL SHARES AND THE NUMBER OF VOTES ALLOCATED PURSUANT TO ARTICLE 3.4.1. THE PREFERENCE SHARES, C ORDINARY SHARES AND G ORDINARY SHARES ARE NON-VOTING.

Class of Shares:	B	Number allotted	1511
	ORDINARY	Aggregate nominal value:	1511
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

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Class of Shares:	C	Number allotted	1209
	ORDINARY	Aggregate nominal value:	1209
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

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Class of Shares:	D	Number allotted	4103
	ORDINARY	Aggregate nominal value:	4103
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

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Class of Shares:	A	Number allotted	1516938
	PREFERENCE	Aggregate nominal value:	15169.38
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

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Class of Shares:	B	Number allotted	1456854
	PREFERENCE	Aggregate nominal value:	1456854
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

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Class of Shares:	C	Number allotted	483259
	PREFERENCE	Aggregate nominal value:	4832.59
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

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Class of Shares:	D	Number allotted	74793
	PREFERENCE	Aggregate nominal value:	74793
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

HELD BY HIM AND ONE VOTE FOR EACH D ORDINARY SHARE HELD BY HIM. SUBJECT TO ARTICLE 3.4.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION, THE VOTING RIGHTS CONFERRED ON THE A ORDINARY SHARES SHALL BE RESTRICTED TO THE LOWER OF 40% OF THE VOTING RIGHTS ATTACHING TO ALL SHARES AND THE NUMBER OF VOTES ALLOCATED PURSUANT TO ARTICLE 3.4.1. THE PREFERENCE SHARES, C ORDINARY SHARES AND G ORDINARY SHARES ARE NON-VOTING.

Class of Shares:	E	Number allotted	210
	ORDINARY	Aggregate nominal value:	210
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

HELD BY HIM AND ONE VOTE FOR EACH D ORDINARY SHARE HELD BY HIM. SUBJECT TO ARTICLE 3.4.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION, THE VOTING RIGHTS CONFERRED ON THE A ORDINARY SHARES SHALL BE RESTRICTED TO THE LOWER OF 40% OF THE VOTING RIGHTS ATTACHING TO ALL SHARES AND THE NUMBER OF VOTES ALLOCATED PURSUANT TO ARTICLE 3.4.1. THE PREFERENCE SHARES, C ORDINARY SHARES AND G ORDINARY SHARES ARE NON-VOTING.

Class of Shares:	F	Number allotted	125
	ORDINARY	Aggregate nominal value:	125
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

HELD BY HIM AND ONE VOTE FOR EACH D ORDINARY SHARE HELD BY HIM. SUBJECT TO ARTICLE 3.4.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION, THE VOTING RIGHTS CONFERRED ON THE A ORDINARY SHARES SHALL BE RESTRICTED TO THE LOWER OF 40% OF THE VOTING RIGHTS ATTACHING TO ALL SHARES AND THE NUMBER OF VOTES ALLOCATED PURSUANT TO ARTICLE 3.4.1. THE PREFERENCE SHARES, C ORDINARY SHARES AND G ORDINARY SHARES ARE NON-VOTING.

Class of Shares:	G	Number allotted	1437
	ORDINARY	Aggregate nominal value:	1437
Currency:	GBP		
Prescribed particulars			

INCOME: THE HOLDERS OF A PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ALL OTHER SHARES THE LONG TERM DIVIDEND. THE DIFFERENT CLASSES OF EQUITY ORDINARY SHARES SHALL NOT RANK PARI PASSU FOR DIVIDEND PURPOSES. SUBJECT TO INVESTOR CONSENT, THE BALANCE OF ANY PROFITS OF THE COMPANY (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND) RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EACH (OR ANY ONE OR MORE) CLASS OF EQUITY ORDINARY SHARES (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT) PRO RATA ACCORDING TO THE NUMBER OF EQUITY ORDINARY SHARES HELD IN EACH SUCH CLASS AND IN THE CASE OF THE G ORDINARY SHARES, THE RESPECTIVE ENTITLEMENT OF EACH OF THE HOLDERS OF THE G ORDINARY SHARES TO THE VALUE OF THE DEEMED EXIT PROCEEDS (AS THE BOARD MAY DETERMINE WITH INVESTOR CONSENT AT THE RELEVANT TIME) IN EXCESS OF THE HURDLE. CAPITAL: IF THE THE HURDLE IS NOT MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A PREFERENCE SHARES AND THE A ORDINARY SHARES. THE BGF PROCEEDS LESS THE A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE NON-A PREFERENCE RETURN SHALL BE PAID IN RESPECT OF THE B PREFERENCE SHARES, C PREFERENCE SHARES AND D PREFERENCE SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES. NIL TO THE G ORDINARY SHARES. IF THE THE HURDLE IS MET, ON A RETURN OF CAPITAL, EXIT PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: THE SAME AS ABOVE IN RESPECT OF THE A PREFERENCE RETURN. THE BGF PROCEEDS LESS THE (I) A PREFERENCE RETURN AND (II) BGF G ORDINARY SHARES (SERIES A) PROPORTION OF THE HURDLE EXCESS RETURNS SHALL BE PAID IN RESPECT OF THE A ORDINARY SHARES. THE SAME AS ABOVE IN RESPECT OF THE NON-A PREFERENCE RETURN. £15,000,000 X (100%-THE BGF PROPORTION) IN RESPECT OF THE ORDINARY SHARES. THE BALANCE OF THE EXIT PROCEEDS IN RESPECT OF THE ORDINARY SHARES AND THE G ORDINARY SHARES. VOTING: THE HOLDERS OF THE EQUITY SHARES (OTHER THAN THE C ORDINARY SHARES) (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SAVE AS PROVIDED OTHERWISE IN THE COMPANIES ACT 2006, EACH SUCH HOLDER PRESENT IN PERSON OR BY PROXY OR BY REPRESENTATIVE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM, TWO VOTES FOR EACH B ORDINARY SHARE, E ORDINARY SHARE AND F ORDINARY SHARE

HELD BY HIM AND ONE VOTE FOR EACH D ORDINARY SHARE HELD BY HIM. SUBJECT TO ARTICLE 3.4.2 OF THE COMPANY'S ARTICLES OF ASSOCIATION, THE VOTING RIGHTS CONFERRED ON THE A ORDINARY SHARES SHALL BE RESTRICTED TO THE LOWER OF 40% OF THE VOTING RIGHTS ATTACHING TO ALL SHARES AND THE NUMBER OF VOTES ALLOCATED PURSUANT TO ARTICLE 3.4.1. THE PREFERENCE SHARES, C ORDINARY SHARES AND G ORDINARY SHARES ARE NON-VOTING.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3543501
		Total aggregate nominal value:	1563305.97
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	4103 D ORDINARY shares held as at the date of this confirmation statement
Name:	BRIAN JAMES MCCONNELL
Shareholding 2:	1112339 B PREFERENCE shares held as at the date of this confirmation statement
Name:	BRIAN JAMES MCCONNELL
Shareholding 3:	125 F ORDINARY shares held as at the date of this confirmation statement
Name:	RONNIE MCCOMBE
Shareholding 4:	49875 B PREFERENCE shares held as at the date of this confirmation statement
Name:	RONNIE MCCOMBE
Shareholding 5:	1025 B ORDINARY shares held as at the date of this confirmation statement
Name:	MATTHEW HILTON
Shareholding 6:	120127 B PREFERENCE shares held as at the date of this confirmation statement
Name:	MATTHEW HILTON
Shareholding 7:	486 B ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL YIANNIS MICHAEL
Shareholding 8:	174513 B PREFERENCE shares held as at the date of this confirmation statement
Name:	MICHAEL YIANNIS MICHAEL
Shareholding 9:	210 E ORDINARY shares held as at the date of this confirmation statement
Name:	HENRY EASTERBROOK
Shareholding 10:	74793 D PREFERENCE shares held as at the date of this confirmation statement
Name:	HENRY EASTERBROOK
Shareholding 11:	0 C PREFERENCE shares held as at the date of this confirmation statement
Name:	MICHAEL CASEY

Shareholding 12:	0 A ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL CASEY
Shareholding 13:	166 C ORDINARY shares held as at the date of this confirmation statement
Name:	STEVE WHERRY
Shareholding 14:	59834 C PREFERENCE shares held as at the date of this confirmation statement
Name:	STEVE WHERRY
Shareholding 15:	102 C ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT NARBERTT
Shareholding 16:	30536 C PREFERENCE shares held as at the date of this confirmation statement
Name:	ROBERT NARBERTT
Shareholding 17:	53617 C PREFERENCE shares held as at the date of this confirmation statement
Name:	MARTIN ADAMS
Shareholding 18:	35 C ORDINARY shares held as at the date of this confirmation statement
Name:	ROGER BAREHAM
Shareholding 19:	12731 C PREFERENCE shares held as at the date of this confirmation statement
Name:	ROGER BAREHAM
Shareholding 20:	35 C ORDINARY shares held as at the date of this confirmation statement
Name:	MARK SEBERRY
Shareholding 21:	12731 C PREFERENCE shares held as at the date of this confirmation statement
Name:	MARK SEBERRY
Shareholding 22:	35 C ORDINARY shares held as at the date of this confirmation statement
Name:	DAVE BERRY
Shareholding 23:	12731 C PREFERENCE shares held as at the date of this confirmation statement
Name:	DAVE BERRY
Shareholding 24:	83 C ORDINARY shares held as at the date of this confirmation statement

Name: **ALAN BELL**

Shareholding 25: **29917 C PREFERENCE shares held as at the date of this confirmation statement**
Name: **ALAN BELL**

Shareholding 26: **83 C ORDINARY shares held as at the date of this confirmation statement**
Name: **ERIC COOPER**

Shareholding 27: **29917 C PREFERENCE shares held as at the date of this confirmation statement**
Name: **ERIC COOPER**

Shareholding 28: **83 C ORDINARY shares held as at the date of this confirmation statement**
Name: **IAN GARDNER**

Shareholding 29: **29917 C PREFERENCE shares held as at the date of this confirmation statement**
Name: **IAN GARDNER**

Shareholding 30: **83 C ORDINARY shares held as at the date of this confirmation statement**
Name: **DAVE LAWES**

Shareholding 31: **29917 C PREFERENCE shares held as at the date of this confirmation statement**
Name: **DAVE LAWES**

Shareholding 32: **83 C ORDINARY shares held as at the date of this confirmation statement**
Name: **SCOTT ELLIOTT**

Shareholding 33: **29917 C PREFERENCE shares held as at the date of this confirmation statement**
Name: **SCOTT ELLIOTT**

Shareholding 34: **83 C ORDINARY shares held as at the date of this confirmation statement**
Name: **TED STOKES**

Shareholding 35: **29917 C PREFERENCE shares held as at the date of this confirmation statement**
Name: **TED STOKES**

Shareholding 36: **83 C ORDINARY shares held as at the date of this confirmation statement**
Name: **PETER SIBLEY**

Shareholding 37:	29917 C PREFERENCE shares held as at the date of this confirmation statement
Name:	PETER SIBLEY
Shareholding 38:	83 C ORDINARY shares held as at the date of this confirmation statement
Name:	JAMES MCKECHNIE
Shareholding 39:	29917 C PREFERENCE shares held as at the date of this confirmation statement
Name:	JAMES MCKECHNIE
Shareholding 40:	83 C ORDINARY shares held as at the date of this confirmation statement
Name:	GRAHAM MUNDAY
Shareholding 41:	29917 C PREFERENCE shares held as at the date of this confirmation statement
Name:	GRAHAM MUNDAY
Shareholding 42:	3062 A ORDINARY shares held as at the date of this confirmation statement
Name:	BGF INVESTMENTS LP
Shareholding 43:	1516938 A PREFERENCE shares held as at the date of this confirmation statement
Name:	BGF INVESTMENTS LP
Shareholding 44:	89 C ORDINARY shares held as at the date of this confirmation statement
Name:	JERRY KING
Shareholding 45:	31826 C PREFERENCE shares held as at the date of this confirmation statement
Name:	JERRY KING
Shareholding 46:	1437 G ORDINARY shares held as at the date of this confirmation statement
Name:	HYDROCK NOMINEES LIMITED

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor