

SH10

Notice of particulars of variation of rights attached to shares

✓ **What this form is for**
You may use this form to give notice of particulars of variation of rights attached to shares.

✗ **What this form is NOT for**
You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. If you do this, please use form SH10.



A06 *A83BZXTV* 13/04/2019 #201
COMPANIES HOUSE

1 Company details

Company number 1 0 9 8 1 9 2 8

Company name in full CATALYST TOPCO LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights d 0 1 m 0 4 y 2 0 y 1 9

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation Please see continuation sheets

Continuation pages
Please use a continuation page if you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:
Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

① **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

② **Person authorised**
Under either Section 270 or 274 of the Companies Act 2006.

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Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

A

The A Ordinary Shares of £0.0006 each in the capital of the company provide the following rights: (a) The holders on a show of hands shall have one vote; (b) On any resolution of members or poll, they shall (together with A1 shares) have an aggregate of 50.1% of the voting rights; (c) The shares enable the holder to participate in a distribution; (d) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (e) The shares are non-redeemable.

A1

The A1 Ordinary Shares of £0.00001 each in the capital of the company provide the following rights: (a) The holders on a show of hands shall have one vote; (b) On any resolution of members or poll, they shall (together with A shares) have an aggregate of 50.1% of the voting rights; (c) The shares enable the holder to participate in a distribution; (d) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (e) The shares are non-redeemable.

B1

The B1 Ordinary Shares of £0.001 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

B2

The B2 Ordinary Shares of £0.004 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

B3

The B3 Ordinary Shares of £0.002 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

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Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

C1

The C1 Ordinary Shares of £0.004 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

C2

The C2 Ordinary Shares of £0.004 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

C3

The C3 Ordinary Shares of £0.004 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

D

The D Ordinary Shares of £0.00001 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

E

The E Ordinary Shares of £0.00001 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares do not enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

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Details of variation of rights

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F

The F Ordinary Shares of £0.00001 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution. (d) The shares are non-redeemable.

F1

The F1 Ordinary Shares of £0.00001 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

G

The G Ordinary Shares of £0.00001 each in the capital of the company provide the following rights: (a) Subject to article 13.5.2, the shares confer voting rights. Each holder of Management Voting Shares shall have one vote on a show of hands; (b) The shares enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution; (d) The shares are non-redeemable.

Deferred

The Deferred Shares of £0.00001 each in the capital of the company provide the following rights: (a) The shares do not confer voting rights; (b) The shares do not enable the holder to participate in a distribution; (c) Subject to Article 13.2, the shares enable the holder to participate in a capital distribution.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Olivia Hawkswell

Company name Eversheds Sutherland (Intl)
LLP

Address Watercourt

116-118 Canal Street

Post town Nottingham

County/Region

Postcode N G 1 7 H F

Country

DX DX 10031 Nottingham

Telephone 020 7497 9797

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk