

**Return of Allotment of Shares**Company Name: **CATALYST TOPCO LIMITED**Company Number: **10981928**Received for filing in Electronic Format on the: **11/04/2019**

X836P2C3

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/04/2019	01/04/2019

Class of Shares:	A1	Number allotted	2429402
	ORDINARY	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.047
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	G ORDINARY	Number allotted	6942501
		Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.047
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	5473264
	ORDINARY	Aggregate nominal value:	3283.9584

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES OF £0.0006 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) THE HOLDERS ON A SHOW OF HANDS SHALL HAVE ONE VOTE; (B) ON ANY RESOLUTION OF MEMBERS OR POLL, THEY SHALL (TOGETHER WITH A1 SHARES) HAVE AN AGGREGATE OF 50.1% OF THE VOTING RIGHTS; (C) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (D) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (E) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	A1	Number allotted	3908676
	ORDINARY	Aggregate nominal value:	39.08676

Currency: **GBP**

Prescribed particulars

THE A1 ORDINARY SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) THE HOLDERS ON A SHOW OF HANDS SHALL HAVE ONE VOTE; (B) ON ANY RESOLUTION OF MEMBERS OR POLL, THEY SHALL (TOGETHER WITH A SHARES) HAVE AN AGGREGATE OF 50.1% OF THE VOTING RIGHTS; (C) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (D) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (E) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	B1	Number allotted	1435029
	ORDINARY	Aggregate nominal value:	1435.029

Currency: **GBP**

Prescribed particulars

THE B1 ORDINARY SHARES OF £0.001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE

ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	B2	Number allotted	120072
	ORDINARY	Aggregate nominal value:	480.288
Currency:	GBP		

Prescribed particulars

THE B2 ORDINARY SHARES OF £0.004 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	B3	Number allotted	499504
	ORDINARY	Aggregate nominal value:	999.008
Currency:	GBP		

Prescribed particulars

THE B3 ORDINARY SHARES OF £0.002 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	B4	Number allotted	472131
	ORDINARY	Aggregate nominal value:	4.72131
Currency:	GBP		

Prescribed particulars

THE B4 ORDINARY SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) THE SHARES DO NOT CONFER VOTING RIGHTS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT

TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	C1	Number allotted	100000
	ORDINARY	Aggregate nominal value:	400

Currency: **GBP**

Prescribed particulars

THE C1 ORDINARY SHARES OF £0.004 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	C2	Number allotted	100000
	ORDINARY	Aggregate nominal value:	400

Currency: **GBP**

Prescribed particulars

THE C2 ORDINARY SHARES OF £0.004 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	C3	Number allotted	100000
	ORDINARY	Aggregate nominal value:	400

Currency: **GBP**

Prescribed particulars

THE C3 ORDINARY SHARES OF £0.004 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A

DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	D	Number allotted	1325000
	ORDINARY	Aggregate nominal value:	13.25

Currency: **GBP**

Prescribed particulars

THE D ORDINARY SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	E	Number allotted	200000
	ORDINARY	Aggregate nominal value:	2

Currency: **GBP**

Prescribed particulars

THE E ORDINARY SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES DO NOT ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	F	Number allotted	1717366
	ORDINARY	Aggregate nominal value:	17.17366

Currency: **GBP**

Prescribed particulars

THE F ORDINARY SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A

DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION. (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	F1	Number allotted	318900
	ORDINARY	Aggregate nominal value:	3.189

Currency: **GBP**

Prescribed particulars

THE F1 ORDINARY SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	G	Number allotted	6942501
	ORDINARY	Aggregate nominal value:	69.42501

Currency: **GBP**

Prescribed particulars

THE G ORDINARY SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) SUBJECT TO ARTICLE 13.5.2, THE SHARES CONFER VOTING RIGHTS. EACH HOLDER OF MANAGEMENT VOTING SHARES SHALL HAVE ONE VOTE ON A SHOW OF HANDS; (B) THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION; (D) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	DEFERRED	Number allotted	193752
Currency:	GBP	Aggregate nominal value:	1.93752

Prescribed particulars

THE DEFERRED SHARES OF £0.00001 EACH IN THE CAPITAL OF THE COMPANY PROVIDE THE FOLLOWING RIGHTS: (A) THE SHARES DO NOT CONFER VOTING RIGHTS; (B) THE SHARES DO NOT ENABLE THE HOLDER TO PARTICIPATE IN A DISTRIBUTION; (C) SUBJECT TO ARTICLE 13.2, THE SHARES ENABLE THE HOLDER TO PARTICIPATE IN A CAPITAL DISTRIBUTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	22906195
		Total aggregate nominal value:	7549.06666
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.