

SH01

Return of allotment of shares



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What this form is for

You may use this form to give notice of shares allotted following incorporation.



What this form is NOT for

You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

MONDAY



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A6GNNLC9

09/10/2017

#58

COMPANIES HOUSE

1

Company details

Company number 1 0 9 6 1 6 3 3

Company name in full CREASESTREAM LIMITED

Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

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Allotment dates ¹

From Date d 3 d 0 m 0 m 9 y 2 y 0 y 1 y 7

To Date d d m m y y y y

¹ Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

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Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	A ORDINARY	4999	1.00	1.00	0
£	B ORDINARY	4999	1.00	1.00	0
£	C ORDINARY	4999	1.00	1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

ALL OF THE SHARES WERE FULLY PAID FOR VIA THE TRANSFER FROM THE RELEVANT RECIPIENTS OF THE SHARES OF THE ENTIRE BUSINESS AND ASSETS OF CREASESTREAM (LUTTERWORTH) LLP (REGISTERED NUMBER: OC361915)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	A ORDINARY	5000	5000	
£	B ORDINARY	5000	5000	
£	C ORDINARY	5000	5000	
Totals		15000	15000	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
15000	15000	0

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.


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5 Statement of capital (prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .	① Prescribed particulars of rights attached to shares The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder A separate table must be used for each class of share. Continuation page Please use a Statement of capital continuation page if necessary.
Class of share	A ORDINARY	
Prescribed particulars ①	The following definitions apply in these prescribed particulars: Acting in Concert: has the meaning given to it in The City Code on Takeovers and Mergers published by The Panel on Takeovers and Mergers (as amended from time to time). Please see the continuation page.	
Class of share	B ORDINARY	
Prescribed particulars ①	Please refer to the prescribed particulars of the rights attached to the A ordinary shares for the prescribed particulars of the rights attached to the B ordinary shares.	
Class of share	C ORDINARY	
Prescribed particulars ①	Please refer to the prescribed particulars of the rights attached to the A ordinary shares for the prescribed particulars of the rights attached to the C ordinary shares.	

6 Signature

	I am signing this form on behalf of the company.	② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. ③ Person authorised Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature 	
	This form may be signed by: Director ② Secretary, Person authorised ③ Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>A Ordinary Shares: the A ordinary shares of £1.00 each in the capital of the Company.</p> <p>B Ordinary Shares: the B ordinary shares of £1.00 each in the capital of the Company.</p> <p>Controlling Interest: means an interest in shares giving to the holder or holders (and persons Acting in Concert with such person) control of the company within the meaning of section 1124 Corporation Tax Act 2010.</p> <p>C Ordinary Shares: the C ordinary shares of £1.00 each in the capital of the Company.</p> <p>Group: means the Company and its subsidiaries (if any) from time to time and references to member of the Group and Group Company are to be construed accordingly.</p> <p>Proceeds: means the consideration or value to which Shareholders or any of them is entitled to receive upon a Sale or Return of Capital.</p> <p>Return of Capital: means a return of assets on a liquidation or winding up, a buy back of shares or a capital reduction by the Company.</p> <p>Sale: means a sale of a Controlling Interest in the Company or a sale of all or substantially all of the business, undertaking and assets of the Group.</p> <p>Shareholder: means a registered holder of shares in the Company.</p> <p>Threshold: means the sum of £100,000.</p> <p>1. Each A Ordinary Share, B Ordinary Share and C Ordinary Share will entitle its holder to receive notice of, attend and vote at any general meeting of the Company and to receive copies of and to agree any proposed written resolution.</p> <p>2. The profits of the Company which are available for lawful distribution in respect of each financial year of the Company shall be applied in such amounts and to such shares as the majority holders of the A Ordinary Shares shall in their absolute discretion determine, taking into account the working capital requirements of the Group and such other factors as the majority holders of the A Ordinary Shares shall determine. Making such distributions otherwise than in proportion to the number of shares held by a Shareholder, and making any distribution on any class(es) of share(s) but not the other(s), shall not constitute a breach or variation of the rights of such Shareholder and each Shareholder waives any such rights as he may otherwise have in relation to such distribution.</p> <p>Please see the further continuation page.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>3. Subject to paragraph 4 below, on a Sale or Return of Capital (and whether paid to Shareholders by way of consideration for the transfer of shares, dividends or otherwise) the Proceeds shall be divided as follows (in the following order of priority):</p> <p>a. firstly, where the Proceeds equal or are below the Threshold such Proceeds shall be distributed between the holders of the A Ordinary Shares, B Ordinary Shares and C Ordinary Shares as follows:</p> <p>i. the holders of the A Ordinary Shares shall receive 50% of such Proceeds on a pro rata basis by reference to their percentage holding of such shares; and</p> <p>ii. the holders of the B Ordinary Shares and the C Ordinary Shares shall receive 50% of such Proceeds on a pro rata basis by reference to their percentage holding of such shares (and for the purpose of such a distribution the B Ordinary Shares and C Ordinary Shares shall constitute one class of share); and</p> <p>b. secondly, where the Proceeds exceed the Threshold (if any) such excess shall be distributed between the holders of the B Ordinary Shares and the C Ordinary Shares on a pro rata basis by reference to their percentage holding of such shares (and for the purpose of such a distribution of such excess the B Ordinary Shares and C Ordinary Shares shall constitute one class of share).</p> <p>4. The Proceeds payable by the Company for any buy back of shares by the Company of any A Ordinary Shares shall be distributed on a pro rata basis to the holder(s) of the A Ordinary Shares by reference to their percentage holding of such shares (for the avoidance of doubt no such Proceeds shall be distributed to the holder(s) of the B Ordinary Shares and/or C Ordinary Shares for any such buy back of shares by the Company).</p> <p>5. The A Ordinary Shares, B Ordinary Shares and C Ordinary Shares carry no right of redemption.</p>	

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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	James Maynard
Company name	Bray & Bray Solicitors
Address	
Spa Place	
36-42 Humberstone Road	
Leicester	
Post town	
County/Region	
Postcode	L E 5 0 A E
Country	
DX DX 13657 LEICESTER4	
Telephone	0116 2548871

 Checklist
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
<input type="checkbox"/> The company name and number match the information held on the public Register.
<input type="checkbox"/> You have shown the date(s) of allotment in Section 2.
<input type="checkbox"/> You have completed all appropriate share details in Section 3.
<input type="checkbox"/> You have completed the appropriate sections of the Statement of capital.
<input type="checkbox"/> You have signed the form.

 Important information
Please note that all information on this form will appear on the public record.

 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

 Further information
For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse