



Second Filing of a Previously Filed Document

Company Name: **EMERDATA LIMITED**

Company Number: **10911848**



Received for filing in Electronic Format on the: **04/08/2023**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **22/10/2018**

**Return of Allotment of Shares**Company Name: **EMERDATA LIMITED**Company Number: **10911848**Received for filing in Electronic Format on the: **04/08/2023****Shares Allotted (including bonus shares)**

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 28/03/2018 | |

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | PREFERENCE | Number allotted | 526041 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 40.83 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 1876233 |
| Currency: | GBP | Aggregate nominal value: | 1876233 |

Prescribed particulars

EACH SHARE RANKS PARI PASSU AND CARRIES THE RIGHT TO VOTE AND THE RIGHT TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP). ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF THE SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO. DO SO) IN THE FOLLOWING ORDER OF PRIORITY: I) FIRST, PAYING TO THE HOLDERS OF PREFERENCE SHARES THE ISSUE PRICE OF THAT PREFERRED SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND IN RESPECT OF THAT PREFERRED SHARE CALCULATED DOWN TO (AND INCLUDING) THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNTO EACH SUCH PREFERRED SHARE HELD; II) SECOND, PAYING TO THE HOLDERS OF ORDINARY SHARES IN THE SAME MANNER AS SET OUT ABOVE FOR HOLDERS OF PREFERENCE SHARES; AND III) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE SHARES PRO RATA TO THE NUMBER OF SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|-------------------|--------------------------|---------------|
| Class of Shares: | PREFERENCE | Number allotted | 841669 |
| Currency: | GBP | Aggregate nominal value: | 841669 |

Prescribed particulars

EACH SHARE RANKS PARI PASSU AND CARRIES THE RIGHT TO VOTE AND THE RIGHT -
- , TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING
UP). ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE
(OTHER THAN A CONVERSION OR PURCHASE OF THE SHARES), THE ASSETS OF THE
COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO
THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER
OF PRIORITY: I) FIRST, PAYING TO THE HOLDERS OF PREFERENCE SHARES THE ISSUE
PRICE OF THAT PREFERRED SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS
AND ACCRUALS OF DIVIDEND IN RESPECT OF THAT PREFERRED SHARE CALCULATED
DOWN TO (AND INCLUDING) THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A
SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS
SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA TO
THE AGGREGATE AMOUNTS DUE UNTO EACH SUCH PREFERRED SHARE HELD; II) SECOND,
PAYING TO THE HOLDERS OF ORDINARY SHARES IN THE SAME MANNER AS SET OUT
ABOVE FOR HOLDERS OF PREFERENCE SHARES; AND III) THEREAFTER, IN DISTRIBUTING
THE BALANCE AMONG THE HOLDERS OF THE SHARES PRO RATA TO THE NUMBER OF
SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE SHARES
DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 2717902 |
| | | Total aggregate nominal value: | 2717902 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.