

**Return of Allotment of Shares**Company Name: **IMPACT MODULAR LIMITED**Company Number: **10906604**Received for filing in Electronic Format on the: **02/02/2021**

X9XHQ8CX

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/11/2020

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 1250000 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

Non-cash consideration

**SATISFIED BY THE RELEASE OF THE COMPANY'S INDEBTEDNESS IN THE AMOUNT OF
£1,250,000**

Statement of Capital (Share Capital)

| | | | |
|------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 3650000 |
| Currency: | GBP | Aggregate nominal value: | 3650000 |

Prescribed particulars

FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 3650000 |
| | | Total aggregate nominal value: | 3650000 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.