

**Return of Allotment of Shares**Company Name: **Insect Technology Group Holdings UK Limited**Company Number: **10819997**Received for filing in Electronic Format on the: **24/08/2020**

X9C441TT

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>20/08/2020</b> | <b>20/08/2020</b> |

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>1300</b>  |
| <b>Currency:</b>        | <b>USD</b>      | Nominal value of each share | <b>0.01</b>  |
|                         |                 | Amount paid:                | <b>18.86</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

Non-cash consideration

**24,518.00**

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>1400</b>  |
| <b>Currency:</b>        | <b>USD</b>      | Nominal value of each share | <b>0.01</b>  |
|                         |                 | Amount paid:                | <b>18.86</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

Non-cash consideration

**26,404.00**

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>400</b>   |
| <b>Currency:</b>        | <b>USD</b>      | Nominal value of each share | <b>0.01</b>  |
|                         |                 | Amount paid:                | <b>18.86</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

Non-cash consideration

**7,544.00**

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## Statement of Capital (Share Capital)

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|                         |            |                          |             |
|-------------------------|------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>A</b>   | Number allotted          | <b>1</b>    |
| Currency:               | <b>USD</b> | Aggregate nominal value: | <b>0.01</b> |

Prescribed particulars

**THE A SHARE CARRIES VOTING RIGHTS EQUAL TO 2.27% OF THE TOTAL VOTING RIGHTS OF ALL THE SHARES. THE A SHARE IS NOT ENTITLED TO PARTICIPATE IN ANY OF THE ASSETS, PROFITS OR OTHER DISTRIBUTIONS.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>7932422</b>  |
| Currency:               | <b>USD</b>      | Aggregate nominal value: | <b>79324.22</b> |

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>USD</b> | Total number of shares:        | <b>7932423</b>  |
|           |            | Total aggregate nominal value: | <b>79324.23</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.