



SH01

Return of allotment of shares



Companies House

Go online to file this information
www.gov.uk/companieshouse

☒ What this form is for
You may use this form to give notice of shares allotted following incorporation.

☐ What this form is for
You cannot use this form to give notice of shares taken on formation of the company for an allotment of a new share by an unlimited

WEDNESDAY



A9X1UQGZ
A10 27/01/2021 #225
COMPANIES HOUSE

1 Company details

Company number 1 0 8 0 8 9 2 9

Company name in full YORKTEST GROUP LIMITED

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ^①

From Date 2 2 1 2 2 0 2 0
To Date 2 2 1 2 2 0 2 0

① Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	PREFERENCE SHARES	3,585,000	£1.00	£1.00	£0.00
GBP	C ORDINARY SHARES	100,000	£0.002	£0.002	£0.00
GBP	G1 ORDINARY SHARES	200,000	£0.01	£0.01	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

3,585,000 PREFERENCE SHARES ALLOTTED IN CONSIDERATION OF THE RELEASE AND DISCHARGE, AND IN SATISFACTION OF, THE COMPANY'S OBLIGATIONS AND LIABILITIES IN RESPECT OF £3,585,000 OF THE 10% SECURED LOAN NOTES 2022 ISSUED TO THE NOTEHOLDER ON 13 JULY 2017

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A ORDINARY SHARES	6,500,000	£6,500	
GBP	B1 ORDINARY SHARES	1,500,000	£1,500	
GBP	B ORDINARY SHARES	350,000	£350	
Totals		8,350,000	£8,350	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
13,385,000	£3,599,500	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	C ORDINARY SHARES	500,000	£1,000	
GBP	D ORDINARY SHARES	300,000	£900	
GBP	E ORDINARY SHARES	200,000	£1,000	
GBP	F ORDINARY SHARES	250,000	£1,250	
GBP	G1 ORDINARY SHARES	200,000	£2,000	
GBP	PREFERENCE SHARES	3,585,000	£3,585,000	
Totals		5,035,000	£3,591,150	£0.00

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

⓪ Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Class of share

A ORDINARY SHARES

Prescribed particulars

⓪

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS CONDITIONAL UPON THE PROVISIONS OF A DEFAULT OCCURRING AS OUTLINED IN SECTION 6 OF THE ARTICLES. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of share

B1 ORDINARY SHARES

Prescribed particulars

⓪

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS CONDITIONAL UPON THE PROVISIONS OF A DEFAULT OCCURRING AS OUTLINED IN SECTION 6 OF THE ARTICLES. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of share

B ORDINARY SHARES

Prescribed particulars

⓪

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS CONDITIONAL UPON THE PROVISIONS OF A DEFAULT OCCURRING AS OUTLINED IN SECTION 6 OF THE ARTICLES. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ⓪, Secretary, Person authorised ⓪, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

⓪ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

⓪ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C ORDINARY SHARES	
Prescribed particulars	<p>THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS CONDITIONAL UPON THE PROVISIONS OF A DEFAULT OCCURRING AS OUTLINED IN SECTION 6 OF THE ARTICLES. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share.	D ORDINARY SHARES	
Prescribed particulars	<p>THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS CONDITIONAL UPON THE PROVISIONS OF A DEFAULT OCCURRING AS OUTLINED IN SECTION 6 OF THE ARTICLES. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	E ORDINARY SHARES	
Prescribed particulars	<p>THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS CONDITIONAL UPON THE PROVISIONS OF A DEFAULT OCCURRING AS OUTLINED IN SECTION 6 OF THE ARTICLES. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	F ORDINARY SHARES	
Prescribed particulars	<p>THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS CONDITIONAL UPON THE PROVISIONS OF A DEFAULT OCCURRING AS OUTLINED IN SECTION 6 OF THE ARTICLES. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	G1 ORDINARY SHARES	
Prescribed particulars	<p>THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS CONDITIONAL UPON THE PROVISIONS OF A DEFAULT OCCURRING AS OUTLINED IN SECTION 6 OF THE ARTICLES. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	PREFERENCE SHARES	
Prescribed particulars	<p>THE SHARES DO NOT CONFER ANY VOTING RIGHTS. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS PURSUANT TO THE CONDITIONS DETAILED IN SECTIONS 4 AND 5 OF THE ARTICLES. THE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE SHARES ARE REDEEMABLE PURSUANT TO THE CONDITIONS DETAILED IN SECTION 8 OF THE ARTICLES.</p>	

SH01**Return of allotment of shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	MAYA THOMPSON
Company name	GOWLING WLG (UK) LLP
Address	4 MORE LONDON RIVERSIDE
Post town	LONDON
County/Region	
Postcode	S E I 2 A U
Country	UNITED KINGDOM
DX	
Telephone	0207 759 6598

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse