

Return of Allotment of Shares

Company Name: Beautystack Limited

Company Number: 10736703

Received for filing in Electronic Format on the: 12/04/2022

ADIQWD4K

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 19/12/2021 14/03/2022

Class of Shares: ORDINARY Number allotted 47776

Currency: GBP Nominal value of each share 0.0001

Amount paid: 3.5132

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 284

Currency: GBP Nominal value of each share 0.0001

Amount paid: 5.5132

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1120566

Currency: GBP Aggregate nominal value: 112.0566

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; TRANSFER NOTICE &PRE-EMPTION RIGHTS APPLY ON TRANSFER OF SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SEED 1 Number allotted 247997

PREFERRED Aggregate nominal value: 24.7997

Currency: GBP

THE SEED 1 PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SEED 1 PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND. SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE. WITH INVESTOR DIRECTOR CONSENT (WHICH SHALL NOT TO BE UNREASONABLY DELAYED IF SUCH CONSENT IS GRANTED). TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR. WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR DEFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 4 PREFERRED SHARE AND SEED 5 PREFERRED SHARES EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES PRO RATA TO THE AMOUNTS WHICH THEY WOULD HAVE RECEIVED HAD THE PREFERENCE AMOUNT BEEN PAID IN FULL); AND (II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES WOULD HAVE RECEIVED HAD ALL SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL AND ALL SURPLUS ASSETS WERE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD (AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES); (C) THIRD, IN PAYING TO EACH OF THE HOLDERS OF SEED 1 PREFERRED SHARES, SEED 2 PREFERRED SHARES AND SEED 3 PREFERRED SHARES, IN PRIORITY TO CLASSES OF SHARES (SAVE FOR DEFERRED SHARES, SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 1 PREFERRED SHARE, SEED 2 PREFERRED SHARE AND SEED 3 PREFERRED SHARE EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED

Class of Shares: SEED 2 Number allotted 494254

PREFERRED Aggregate nominal value: 49.4254

Currency: GBP

THE SEED 2 PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SEED 2 PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND. SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE. WITH INVESTOR DIRECTOR CONSENT (WHICH SHALL NOT TO BE UNREASONABLY DELAYED IF SUCH CONSENT IS GRANTED). TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR. WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR DEFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 4 PREFERRED SHARE AND SEED 5 PREFERRED SHARES EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES PRO RATA TO THE AMOUNTS WHICH THEY WOULD HAVE RECEIVED HAD THE PREFERENCE AMOUNT BEEN PAID IN FULL); AND (II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES WOULD HAVE RECEIVED HAD ALL SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL AND ALL SURPLUS ASSETS WERE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD (AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES); (C) THIRD, IN PAYING TO EACH OF THE HOLDERS OF SEED 1 PREFERRED SHARES, SEED 2 PREFERRED SHARES AND SEED 3 PREFERRED SHARES, IN PRIORITY TO CLASSES OF SHARES (SAVE FOR DEFERRED SHARES, SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 1 PREFERRED SHARE, SEED 2 PREFERRED SHARE AND SEED 3 PREFERRED SHARE EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED

Class of Shares: SEED 3 Number allotted 235846

PREFERRED Aggregate nominal value: 23.5846

Currency: GBP

THE SEED 3 PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SEED 3 PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND. SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE. WITH INVESTOR DIRECTOR CONSENT (WHICH SHALL NOT TO BE UNREASONABLY DELAYED IF SUCH CONSENT IS GRANTED). TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR, WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR DEFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 4 PREFERRED SHARE AND SEED 5 PREFERRED SHARES EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES PRO RATA TO THE AMOUNTS WHICH THEY WOULD HAVE RECEIVED HAD THE PREFERENCE AMOUNT BEEN PAID IN FULL); AND (II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES WOULD HAVE RECEIVED HAD ALL SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL AND ALL SURPLUS ASSETS WERE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD (AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES); (C) THIRD, IN PAYING TO EACH OF THE HOLDERS OF SEED 1 PREFERRED SHARES, SEED 2 PREFERRED SHARES AND SEED 3 PREFERRED SHARES, IN PRIORITY TO CLASSES OF SHARES (SAVE FOR DEFERRED SHARES, SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 1 PREFERRED SHARE, SEED 2 PREFERRED SHARE AND SEED 3 PREFERRED SHARE EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED

Class of Shares: SEED 4 Number allotted 332675

PREFERRED Aggregate nominal value: 33.2675

Currency: GBP

THE SEED 4 PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SEED 4 PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND. SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE. WITH INVESTOR DIRECTOR CONSENT (WHICH SHALL NOT TO BE UNREASONABLY DELAYED IF SUCH CONSENT IS GRANTED). TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR, WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR DEFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 4 PREFERRED SHARE AND SEED 5 PREFERRED SHARES EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES PRO RATA TO THE AMOUNTS WHICH THEY WOULD HAVE RECEIVED HAD THE PREFERENCE AMOUNT BEEN PAID IN FULL); AND (II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES WOULD HAVE RECEIVED HAD ALL SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL AND ALL SURPLUS ASSETS WERE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD (AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES); (C) THIRD, IN PAYING TO EACH OF THE HOLDERS OF SEED 1 PREFERRED SHARES, SEED 2 PREFERRED SHARES AND SEED 3 PREFERRED SHARES, IN PRIORITY TO CLASSES OF SHARES (SAVE FOR DEFERRED SHARES, SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 1 PREFERRED SHARE, SEED 2 PREFERRED SHARE AND SEED 3 PREFERRED SHARE EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED

Class of Shares: SEED 5 Number allotted 352242

PREFERRED Aggregate nominal value: 35.2242

Currency: GBP

Prescribed particulars

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THE SEED 5 PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SEED 5 PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND. SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE. WITH INVESTOR DIRECTOR CONSENT (WHICH SHALL NOT TO BE UNREASONABLY DELAYED IF SUCH CONSENT IS GRANTED). TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR, WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL. THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES), (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 4 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR DEFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 4 PREFERRED SHARE AND SEED 5 PREFERRED SHARES EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES PRO RATA TO THE AMOUNTS WHICH THEY WOULD HAVE RECEIVED HAD THE PREFERENCE AMOUNT BEEN PAID IN FULL); AND (II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES WOULD HAVE RECEIVED HAD ALL SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION OR RETURN OF CAPITAL AND ALL SURPLUS ASSETS WERE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD (AS IF THEY CONSTITUTED A SINGLE CLASS OF SHARES); (C) THIRD, IN PAYING TO EACH OF THE HOLDERS OF SEED 1 PREFERRED SHARES, SEED 2 PREFERRED SHARES AND SEED 3 PREFERRED SHARES, IN PRIORITY TO CLASSES OF SHARES (SAVE FOR DEFERRED SHARES, SEED 4 PREFERRED SHARES AND SEED 5 PREFERRED SHARES), THE GREATER OF (I) AN AMOUNT PER SEED 1 PREFERRED SHARE, SEED 2 PREFERRED SHARE AND SEED 3 PREFERRED SHARE EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL. THE SURPLUS ASSETS AVAILABLE SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED

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Statement of Capital (Totals)

Currency: **GBP** Total number of shares: 2783580

278.358

Total aggregate nominal value:

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



COMPANY NAME: BEAUTYSTACK LIMITED

COMPANY NUMBER: 10736703

A SECOND FILED SH01 WAS REGISTERED 28/04/2022.