

Notice of cancellation of shares



Companies House

For further information, please refer to our guidance at www.gov.uk/companieshouse

All fields are mandatory unless specified or indicated by *

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

GBP	Ordinary shares of 1/3 pence	12927471	43091.57	
GBP	Senior preference shares of 1 pence	4000000	40000	
GBP	Convertible preference shares of 1 pence	1500000	15000	
Totals		18427471	98091.57	0.00

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ⓘ Show different currencies separately. For example: £100 + €100 + \$10
Grand total	18427471	98091.57	0.00

ⓘ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY SHARES OF 1/3 PENCE

Prescribed particulars

①

SEE CONTINUATION PAGE

Class of share

SENIOR PREFERENCE SHARES OF 1 PENCE

Prescribed particulars

①

NON-VOTING, REDEEMABLE SENIOR PREFERENCE SHARES, RANKING IN PRIORITY TO THE ORDINARY SHARES, DEFERRED SHARES AND CONVERTIBLE PREFERENCE SHARES ON A RETURN OF CAPITAL ON A WINDING-UP OR REDUCTION OF CAPITAL AND ENTITLING THE HOLDERS IN PRIORITY TO THE ORDINARY SHARES TO A SEMI-ANNUALLY COMPOUNDING DIVIDEND OF 12.5% AND A GUARANTEED MOIC RETURN ON REDEMPTION OF UP TO 1.5X.

Class of share

CONVERTIBLE PREFERENCE SHARES OF 1 PENCE

Prescribed particulars

①

SEE CONTINUATION PAGE

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

T. N. [Signature]

X

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Sarah Hall									
Company name	McLaren Group									
Address	McLaren Technology Centre									
Chertsey Road										
Post town	Woking									
County/Region	Surrey									
Postcode	G	U	2	1		4	Y	H		
Country										
DX										
Telephone										

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

Totals

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5 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	ORDINARY SHARES OF 1/3 PENCE	<p>¹ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD.</p> <p>DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED, SUBJECT TO PREFERENTIAL RIGHTS OF PREFERENCE SHARES.</p> <p>DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP, SUBJECT TO PREFERENTIAL RIGHTS OF THE PREFERENCE SHARES.</p> <p>REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	CONVERTIBLE PREFERENCE SHARES OF 1 PENCE
Prescribed particulars	<p>NON-VOTING, REDEEMABLE CONVERTIBLE PREFERENCE SHARES, RANKING IN PRIORITY TO THE ORDINARY SHARES AND DEFERRED SHARES ON A RETURN OF CAPITAL ON A WINDING-UP OR REDUCTION OF CAPITAL, BUT WHICH DO NOT PARTICIPATE IN THE INCOME OF THE COMPANY. CONVERTIBLE PREFERENCE SHARES CAN BE REDEEMED AT THE OPTION OF THE COMPANY OR THE HOLDER (SUBJECT TO JUNIOR RANKING BEHIND THE SENIOR PREFERENCE SHARES) AND HAVE A GUARANTEED RETURN OF IRR 25%. THE CONVERTIBLE PREFERENCE SHARES ALSO CONVERT INTO ORDINARY SHARES IN CERTAIN CIRCUMSTANCES BASED ON A CONVERSION MECHANIC WHICH ENSURES THE GUARANTEED IRR RETURN.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.