

**Return of Allotment of Shares**Company Name: **PROSAPIENT LIMITED**Company Number: **10704431**Received for filing in Electronic Format on the: **31/10/2023**

XCFBUPC0

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/10/2023	

Class of Shares:	PREFERENCE	Number allotted	79281
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	18.92
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A1	Number allotted	777
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	0.000001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	22677
	ORDINARY	Aggregate nominal value:	0.22677

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: NON-VOTING; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1602339
Currency:	GBP	Aggregate nominal value:	1.602339

Prescribed particulars

VOTING RIGHTS: ONE VOTE PER SHARE; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	21600
	SHARES	Aggregate nominal value:	0.0216

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: NON-VOTING; DIVIDEND RIGHTS: RIGHT TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE DEFERRED SHARES ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS. REDEMPTION: THEY DEFERRED SHARES MAY BE PURCHASED BY THE COMPANY AT ANY TIME FOR THE AGGREGATE SUM OF £0.01 FOR ALL THE DEFERRED SHARES IN THE NAME OF ANY HOLDER(S) WITHOUT OBTAINING SANCTION.

Class of Shares:	GROWTH	Number allotted	47746
	SHARES	Aggregate nominal value:	0.047746

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: NON-VOTING RIGHTS; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION OF THE COMPANY. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	391047
	A1	Aggregate nominal value:	0.391047
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: ONE VOTE PER SHARE; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	265277
	A2	Aggregate nominal value:	0.265277
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: ONE VOTE PER SHARE; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	79281
Currency:	GBP	Aggregate nominal value:	0.079281

Prescribed particulars

VOTING RIGHTS: ONE VOTE PER SHARE; DIVIDEND RIGHTS: PAY IN RESPECT OF EACH PREFERRED SHARE A FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 12 PER CENT PER PREFERENTIAL SHARE COMPOUNDED TO THE END OF EACH FINANCIAL; DISTRIBUTION: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED IN PREFERENTIAL ORDER IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2429967
		Total aggregate nominal value:	2.63406
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.