



**Second Filing of a Previously Filed Document**

*Company Name:* **PROSAPIENT LIMITED**

*Company Number:* **10704431**



*Received for filing in Electronic Format on the:* **18/10/2023**

*XCEFALS0*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **14/03/2023**

**Return of Allotment of Shares**Company Name: **PROSAPIENT LIMITED**Company Number: **10704431**Received for filing in Electronic Format on the: **18/10/2023****Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>04/04/2022</b> |    |

|                         |                  |                             |                 |
|-------------------------|------------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES A2</b> | Number allotted             | <b>72238</b>    |
| Currency:               | <b>GBP</b>       | Nominal value of each share | <b>0.000001</b> |
|                         |                  | Amount paid:                | <b>30</b>       |
|                         |                  | Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

|                         |                  |                             |                 |
|-------------------------|------------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES A1</b> | Number allotted             | <b>50432</b>    |
| Currency:               | <b>GBP</b>       | Nominal value of each share | <b>0.000001</b> |
|                         |                  | Amount paid:                | <b>30</b>       |
|                         |                  | Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>9600</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>0.096</b> |

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: NON-VOTING; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1597273</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>1.597273</b> |

Prescribed particulars

**VOTING RIGHTS: ONE VOTE PER SHARE; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>21600</b>  |
|                         | <b>SHARES</b>   | Aggregate nominal value: | <b>0.0216</b> |

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: NON-VOTING; DIVIDEND RIGHTS: RIGHT TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE DEFERRED SHARES ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS. REDEMPTION: THEY DEFERRED SHARES MAY BE PURCHASED BY THE COMPANY AT ANY TIME FOR THE AGGREGATE SUM OF £0.01 FOR ALL THE DEFERRED SHARES IN THE NAME OF ANY HOLDER(S) WITHOUT OBTAINING SANCTION.**

|                         |               |                          |                 |
|-------------------------|---------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>GROWTH</b> | Number allotted          | <b>22746</b>    |
|                         | <b>SHARES</b> | Aggregate nominal value: | <b>0.022746</b> |

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: NON-VOTING RIGHTS; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION OF THE COMPANY. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |               |                          |                 |
|-------------------------|---------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>386135</b>   |
|                         | <b>A1</b>     | Aggregate nominal value: | <b>0.386135</b> |
| Currency:               | <b>GBP</b>    |                          |                 |

Prescribed particulars

**VOTING RIGHTS: ONE VOTE PER SHARE; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |               |                          |                 |
|-------------------------|---------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>237082</b>   |
|                         | <b>A2</b>     | Aggregate nominal value: | <b>0.237082</b> |
| Currency:               | <b>GBP</b>    |                          |                 |

Prescribed particulars

**VOTING RIGHTS: ONE VOTE PER SHARE; DIVIDEND RIGHTS: FULL DIVIDEND RIGHTS; DISTRIBUTION: ON A LIQUIDATION OR A WINDING UP THE SHARES ARE GRANTED A PREFERENTIAL DISTRIBUTION. REDEMPTION: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2274436</b>  |
|           |            | Total aggregate nominal value: | <b>2.360836</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.