



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **AUTHENTEQ LTD**

Company Number: **10685508**



Received for filing in Electronic Format on the: **22/07/2021**

XA9AP90G

Company Name: **AUTHENTEQ LTD**

Company Number: **10685508**

Confirmation **22/07/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	106444
Currency:	GBP	Aggregate nominal value:	1064.44

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	500090
Currency:	GBP	Aggregate nominal value:	5000.9

Prescribed particulars

- ONE VOTE IN ALL CIRCUMSTANCES - NON REDEEMABLE - RIGHT TO RECEIVE DIVIDENDS 1.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES SEED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH ISSUED SERIES SEED SHARE HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES SEED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; PROVIDED, HOWEVER, THAT SHOULD (I) THE AMOUNT PAYABLE ON A SERIES SEED SHARE, IF ALL SUCH SHARES WERE TO BE CONVERTED TO ORDINARY SHARES IN ACCORDANCE WITH THE TERMS OF THESE ARTICLES, BE GREATER THAN (II) THE PREFERENCE AMOUNT FOR SUCH SERIES SEED SHARE, THEN THE PREFERENCE AMOUNT SHALL NOT BE PAYABLE WITH RESPECT TO SUCH SERIES SEED SHARE AND SUCH SHARES SHALL BE PAID ON AN AS CONVERTED BASIS (AS IF THE SERIES SEED SHARES AND THE OTHER RELEVANT CLASS OR CLASSES OF SHARES CONSTITUTED ONE CLASS OF SHARES)

Class of Shares:	SERIES	Number allotted	1316446
	A SEED	Aggregate nominal value:	13164.46
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	750983
	SEED	Aggregate nominal value:	7509.83

Currency: **GBP**

Prescribed particulars

- ONE VOTE IN ALL CIRCUMSTANCES - NON REDEEMABLE - RIGHT TO RECEIVE DIVIDENDS 1.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES SEED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH ISSUED SERIES SEED SHARE HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES SEED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; PROVIDED, HOWEVER, THAT SHOULD (I) THE AMOUNT PAYABLE ON A SERIES SEED SHARE, IF ALL SUCH SHARES WERE TO BE CONVERTED TO ORDINARY SHARES IN ACCORDANCE WITH THE TERMS OF THESE ARTICLES, BE GREATER THAN (II) THE PREFERENCE AMOUNT FOR SUCH SERIES SEED SHARE, THEN THE PREFERENCE AMOUNT SHALL NOT BE PAYABLE WITH RESPECT TO SUCH SERIES SEED SHARE AND SUCH SHARES SHALL BE PAID ON AN AS CONVERTED BASIS (AS IF THE SERIES SEED SHARES AND THE OTHER RELEVANT CLASS OR CLASSES OF SHARES CONSTITUTED ONE CLASS OF SHARES)

Class of Shares:	SERIES	Number allotted	810257
	A2	Aggregate nominal value:	8102.57

Currency: **GBP**

Prescribed particulars

- ONE VOTE IN ALL CIRCUMSTANCES - NON REDEEMABLE - RIGHT TO RECEIVE DIVIDENDS 1.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES SEED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH ISSUED SERIES SEED SHARE HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES SEED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; PROVIDED, HOWEVER, THAT SHOULD (I) THE AMOUNT PAYABLE ON A SERIES SEED SHARE, IF ALL SUCH SHARES WERE TO BE CONVERTED TO ORDINARY SHARES IN ACCORDANCE WITH THE TERMS OF THESE ARTICLES, BE GREATER THAN (II) THE PREFERENCE AMOUNT FOR SUCH SERIES SEED SHARE, THEN THE PREFERENCE AMOUNT SHALL NOT BE PAYABLE WITH RESPECT TO SUCH SERIES SEED SHARE AND SUCH SHARES SHALL BE PAID ON AN AS CONVERTED BASIS (AS IF THE SERIES SEED SHARES AND THE OTHER RELEVANT CLASS OR CLASSES OF SHARES CONSTITUTED ONE CLASS OF SHARES)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3484220
		Total aggregate nominal value:	34842.2
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **35876 DEFERRED shares held as at the date of this confirmation statement**

Name: **ADAM HEGEDUS MARTIN**

Shareholding 2: **62961 ORDINARY shares held as at the date of this confirmation statement**

Name: **ADAM HEGEDUS MARTIN**

Shareholding 3: **46512 ORDINARY shares held as at the date of this confirmation statement**

Name: **SBC CPH 2013-2015 APS**

Shareholding 4: **60021 ORDINARY shares held as at the date of this confirmation statement**

Name: **STARTUP REYKJAVIK INVEST EHF.**

Shareholding 5: **330596 ORDINARY shares held as at the date of this confirmation statement**

Name: **TORRE EHF**

Shareholding 6: **612908 SERIES A SEED shares held as at the date of this confirmation statement**

Name: **CAPITAL300 EUVECA GMBH & CO KG**

Shareholding 7: **185238 SERIES A SEED shares held as at the date of this confirmation statement**

Name: **DRAPER ASSOCIATES PARTNERS V, LLC**

Shareholding 8: **518300 SERIES A SEED shares held as at the date of this confirmation statement**

Name: **DRAPER ASSOCIATES V, L.P.**

Shareholding 9: **35761 SERIES SEED shares held as at the date of this confirmation statement**

Name: **CAVALRY VENTURES I GMBH & CO. KG**

Shareholding 10: **94159 SERIES SEED shares held as at the date of this confirmation statement**

Name: **DRAPER ASSOCIATES PARTNERS V, LLC**

Shareholding 11: **263452 SERIES SEED shares held as at the date of this confirmation statement**

Name: **DRAPER ASSOCIATES V, L.P.**

Shareholding 12: **357611 SERIES SEED shares held as at the date of this confirmation statement**
Name: **INITIAL CAPITAL IV LP**

Shareholding 13: **70568 DEFERRED shares held as at the date of this confirmation statement**
Name: **TORRE EHF**

Shareholding 14: **501592 SERIES A2 shares held as at the date of this confirmation statement**
Name: **DRAPER ASSOCIATES V, L.P.**

Shareholding 15: **179271 SERIES A2 shares held as at the date of this confirmation statement**
Name: **DRAPER ASSOCIATES PARTNERS V, LLC**

Shareholding 16: **129394 SERIES A2 shares held as at the date of this confirmation statement**
Name: **CAPITAL300 EUVECA GMBH & CO KG**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor