



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **Authenteq Ltd**

Company Number: **10685508**



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Company Name: **Authenteq Ltd**

Company Number: **10685508**

Confirmation **21/03/2018**

Statement date:

# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	606534
Currency:	GBP	Aggregate nominal value:	6065.34

Prescribed particulars

- ONE VOTE IN ALL CIRCUMSTANCES - NON REDEEMABLE - RIGHT TO RECEIVE DIVIDENDS 1.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES SEED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH ISSUED SERIES SEED SHARE HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES SEED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; PROVIDED, HOWEVER, THAT SHOULD (I) THE AMOUNT PAYABLE ON A SERIES SEED SHARE, IF ALL SUCH SHARES WERE TO BE CONVERTED TO ORDINARY SHARES IN ACCORDANCE WITH THE TERMS OF THESE ARTICLES, BE GREATER THAN (II) THE PREFERENCE AMOUNT FOR SUCH SERIES SEED SHARE, THEN THE PREFERENCE AMOUNT SHALL NOT BE PAYABLE WITH RESPECT TO SUCH SERIES SEED SHARE AND SUCH SHARES SHALL BE PAID ON AN AS CONVERTED BASIS (AS IF THE SERIES SEED SHARES AND THE OTHER RELEVANT CLASS OR CLASSES OF SHARES CONSTITUTED ONE CLASS OF SHARES)

Class of Shares:	SERIES	Number allotted	323675
	SEED	Aggregate nominal value:	3236.75

Currency: GBP

Prescribed particulars

- ONE VOTE IN ALL CIRCUMSTANCES - NON REDEEMABLE - RIGHT TO RECEIVE DIVIDENDS 1.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES SEED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES) FOR EACH ISSUED SERIES SEED SHARE HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES SEED SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; PROVIDED, HOWEVER, THAT SHOULD (I) THE AMOUNT PAYABLE ON A SERIES SEED SHARE, IF ALL SUCH SHARES WERE TO BE CONVERTED TO ORDINARY SHARES IN ACCORDANCE WITH THE TERMS OF THESE ARTICLES, BE GREATER THAN (II) THE PREFERENCE AMOUNT FOR SUCH SERIES SEED SHARE, THEN THE PREFERENCE AMOUNT SHALL NOT BE PAYABLE WITH RESPECT TO SUCH SERIES SEED SHARE AND SUCH SHARES SHALL BE PAID ON AN AS CONVERTED BASIS (AS IF THE SERIES SEED SHARES AND THE OTHER RELEVANT CLASS OR CLASSES OF SHARES CONSTITUTED ONE CLASS OF SHARES)

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>930209</b>
		Total aggregate nominal value:	<b>9302.09</b>
		Total aggregate amount unpaid:	<b>0</b>

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **46512 ORDINARY shares held as at the date of this confirmation statement**

Name: **SBC CPH 2013-2015 APS**

Shareholding 2: **60021 ORDINARY shares held as at the date of this confirmation statement**

Name: **STARTUP REYKJAVIK INVEST EHF.**

Shareholding 3: **401164 ORDINARY shares held as at the date of this confirmation statement**

Name: **TORRE EHF**

Shareholding 4: **98837 ORDINARY shares held as at the date of this confirmation statement**

Name: **WTECH KG**

Shareholding 5: **15413 SERIES SEED shares held as at the date of this confirmation statement**

Name: **CAVALRY VENTURES I GMBH & CO. KG**

Shareholding 6: **40583 SERIES SEED shares held as at the date of this confirmation statement**

Name: **DRAPER ASSOCIATES PARTNERS V, LLC**

Shareholding 7: **113548 SERIES SEED shares held as at the date of this confirmation statement**

Name: **DRAPER ASSOCIATES V, L.P.**

Shareholding 8: **154131 SERIES SEED shares held as at the date of this confirmation statement**

Name: **INITIAL CAPITAL IV LP**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor