

# SH01

## Return of allotment of shares



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☒ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by a company  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

SA WEDNESDAY



A23 \*A6FD9IHD\* 20/09/2017 #51  
COMPANIES HOUSE

A22 \*A6E388GJ\* 02/09/2017 #155  
COMPANIES HOUSE

### 1 Company details

Company number 1 0 6 8 5 5 0 8

Company name in full AUTHENTEQ LTD

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d<sup>2</sup> d<sup>1</sup> m<sup>0</sup> m<sup>7</sup> y<sup>2</sup> y<sup>0</sup> y<sup>1</sup> y<sup>7</sup>  
To Date d<sup>2</sup> d<sup>1</sup> m<sup>0</sup> m<sup>7</sup> y<sup>2</sup> y<sup>0</sup> y<sup>1</sup> y<sup>7</sup>

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <b>2</b>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	SERIES SEED	323675	0.01	EUR 3.244	0.00
GBP	ORDINARY	25137	0.01	EUR 2.595	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	SERIES SEED	323675	3,236.75	
GBP	ORDINARY	606534	6,065.34	
<b>Totals</b>		930209	9,302.09	0.00
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		930209	£9,302.09	0.00

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

SERIES SEED

Prescribed particulars

1

SEE CONTINUATION PAGE

Class of share

ORDINARY

Prescribed particulars

1

SEE CONTINUATION PAGE

Class of share

Prescribed particulars

1

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X 

~~RED & BIRD COMPANY SECRETARIES LIMITED~~

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p>- ONE VOTE IN ALL CIRCUMSTANCES</p> <p>- NON REDEEMABLE</p> <p>- RIGHT TO RECEIVE DIVIDENDS</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so):</p> <p>(a) first in paying to each of the Series Seed Shareholders, in priority to any other classes of Shares, an amount equal to the Preference Amount (as defined in the Articles) for each issued Series Seed Share held (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount, the remaining surplus assets shall be distributed to the Series Seed Shareholders pro rata to their respective holdings of Series Seed Shares);</p> <p>(b) second in paying to the holders of the Deferred Shares, if any, a total of one penny for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and</p> <p>(c) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held;</p> <p>provided, however, that should (i) the amount payable on a Series Seed Share, if all such Shares were to be converted to Ordinary Shares in accordance with the terms of these Articles, be greater than (ii) the Preference Amount for such Series Seed Share, then the Preference Amount shall not be payable with respect to such Series Seed Share and such Shares shall be paid on an as converted basis (as if the Series Seed Shares and the other relevant class or classes of Shares constituted one class of shares)</p>

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES SEED	
Prescribed particulars	<p>- ONE VOTE IN ALL CIRCUMSTANCES</p> <p>- NON REDEEMABLE</p> <p>- RIGHT TO RECEIVE DIVIDENDS</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so):</p> <p>(a) first in paying to each of the Series Seed Shareholders, in priority to any other classes of Shares, an amount equal to the Preference Amount (as defined in the Articles) for each issued Series Seed Share held (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount, the remaining surplus assets shall be distributed to the Series Seed Shareholders pro rata to their respective holdings of Series Seed Shares);</p> <p>(b) second in paying to the holders of the Deferred Shares, if any, a total of one penny for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and</p> <p>(c) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held;</p> <p>provided, however, that should (i) the amount payable on a Series Seed Share, if all such Shares were to be converted to Ordinary Shares in accordance with the terms of these Articles, be greater than (ii) the Preference Amount for such Series Seed Share, then the Preference Amount shall not be payable with respect to such Series Seed Share and such Shares shall be paid on an as converted basis (as if the Series Seed Shares and the other relevant class or classes of Shares constituted one class of shares)</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Georgie Twigg (AUTEH.0001)**Company name **Bird & Bird LLP**Address **12 New Fetter Lane**Post town **London**

County/Region

Postcode **E C 4 A 1 J P**Country **United Kingdom**

DX

Telephone **02030176980****Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)