

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	A Ordinary	390,436	3,904.36	
GBP	B Ordinary	188,431	1,884.31	
GBP	C Ordinary	181,056	1,810.56	
Totals		759,923	7,599.23	0

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
148,790,793	13,577.23344	0

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH06 - continuation page

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) •

Class of share		
Prescribed particulars	<p>D Ordinary Shares The holders of the D Ordinary Shares carry the right in aggregate (divided pro rata to the number of D Ordinary Shares held by them respectively) to 30% of the voting rights The holders of the D Ordinary Shares participate pro rata (with all other ordinary shares eligible to participate in such distribution) in all distributions to the ordinary shares</p> <p>E Ordinary Shares Non-voting The holders of E Ordinary Shares do not participate in any distributions until aggregate distributions received by the lead investor amounting to at least 3x the aggregate subscription price of the shares purchased by the lead investor, with catchup rights. After catchup, the holders of E Ordinary Shares participate pro rata with all other ordinary shares in all distributions to the ordinary shares</p> <p>F Ordinary Shares Non-voting The holders of the F Ordinary Shares participate pro rata (with all other ordinary shares eligible to participate in such distribution) in all distributions to the ordinary shares</p> <p>G Ordinary Shares Non-voting The holders of the G Ordinary Shares participate pro rata (with all other ordinary shares eligible to participate in such distribution) in all distributions to the ordinary shares</p> <p>P1 Preference Shares Non-voting The P1 Preference Shares carry a preferred dividend of 12% compounding annually (may be reduced as low as LIBOR plus 2% per annum if the holder becomes an "Intermediate Leaver" (as defined in the articles of association) or as low as nil if the holder becomes a "Bad Leaver" (as defined in the articles of association)). The holders of the P1 Preference Shares participate pro rata with the P2 Preference Shares in all distributions to the P1 and/or P2 Preference Shares Redeemable</p> <p>P2 Preference Shares Non-voting P2 Preference Shares carry a preferred dividend of 12% compounding annually (may be reduced as low as LIBOR plus 2% per annum if the holder becomes an "Intermediate Leaver" (as defined in the articles of association) or as low as nil if the holder becomes a "Bad Leaver" (as defined in the articles of association)). The holders of the P2 Preference Shares participate pro rata with the P1 Preference Shares in all distributions to the P1 and/or P2 Preference Shares Redeemable</p>	<p>• Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH06 - continuation page

Notice of cancellation of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	D Ordinary	5,772	4,213.56	
GBP	E Ordinary	114,982	1,149.82	
GBP	F Ordinary	41,862	418.62	
GBP	G Ordinary	4,814	48.14	
GBP	P1 Preference	146,728,455	146.728455	
GBP	P2 Preference	1,134,985	1.134985	
Totals		148030870	5978.00344	0

SH06 . .

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Clive Weston
Company name	Norton Rose Fulbright LLP
Address	3 More London Riverside
Post town	London
County/Region	
Postcode	S E 1 2 A Q
Country	United Kingdom
DX	
Telephone	02072836000

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

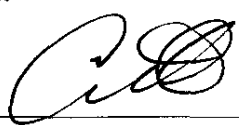
SH06 . .

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .	
Class of share	A Ordinary Shares	
Prescribed particulars ①	<p>The holders of the A Ordinary Shares carry the right in aggregate (divided pro rata to the number of A Ordinary Shares held by them respectively) to 51% of the voting rights</p> <p>The holders of the A Ordinary Shares participate pro rata (with all other ordinary shares eligible to participate in such distribution) in all distributions to the ordinary shares</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> <p>Continuation pages Please use a Statement of Capital continuation page if necessary.</p>
Class of share	B Ordinary Shares	
Prescribed particulars ①	<p>The holders of the B Ordinary Shares carry the right in aggregate (divided pro rata to the number of B Ordinary Shares held by them respectively) to 19% of the voting rights</p> <p>The holders of the B Ordinary Shares participate pro rata (with all other ordinary shares eligible to participate in such distribution) in all distributions to the ordinary shares</p>	
Class of share	C Ordinary Shares	
Prescribed particulars ①	<p>Non-voting</p> <p>The holders of the C Ordinary Shares participate pro rata (with all other ordinary shares eligible to participate in such distribution) in all distributions to the ordinary shares</p>	

6 Signature

	I am signing this form on behalf of the company.	
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director^②, Secretary, Person authorised^③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>