



Second Filing of a Previously Filed Document

Company Name: **CFC GROUP LIMITED**

Company Number: **10666844**



Received for filing in Electronic Format on the: **23/04/2021**

XA30UY1U

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **15/04/2021**

**Return of Allotment of Shares**Company Name: **CFC GROUP LIMITED**Company Number: **10666844**Received for filing in Electronic Format on the: **23/04/2021****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
01/04/2021

Class of Shares:	P1	Number allotted	2100570
	PREFERENCE	Nominal value of each share	0.000001
Currency:	GBP	Amount paid:	2100570
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	F ORDINARY	Number allotted	25
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	8925
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	390436
	ORDINARY	Aggregate nominal value:	3904.36

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF THE A ORDINARY SHARES CARRY THE RIGHT IN AGGREGATE (DIVIDED PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM RESPECTIVELY) TO 51% OF THE VOTING RIGHTS. THE HOLDERS OF THE A ORDINARY SHARES PARTICIPATE PRO RATA (WITH ALL OTHER ORDINARY SHARES ELIGIBLE TO PARTICIPATE IN SUCH DISTRIBUTION) IN ALL DISTRIBUTIONS TO THE ORDINARY SHARES.

Class of Shares:	B	Number allotted	188431
	ORDINARY	Aggregate nominal value:	1884.31

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF THE B ORDINARY SHARES CARRY THE RIGHT IN AGGREGATE (DIVIDED PRO RATA TO THE NUMBER OF B ORDINARY SHARES HELD BY THEM RESPECTIVELY) TO 19% OF THE VOTING RIGHTS. THE HOLDERS OF THE B ORDINARY SHARES PARTICIPATE PRO RATA (WITH ALL OTHER ORDINARY SHARES ELIGIBLE TO PARTICIPATE IN SUCH DISTRIBUTION) IN ALL DISTRIBUTIONS TO THE ORDINARY SHARES.

Class of Shares:	C	Number allotted	201940
	ORDINARY	Aggregate nominal value:	2019.4

Currency: **GBP**

Prescribed particulars

NON-VOTING. THE HOLDERS OF THE C ORDINARY SHARES PARTICIPATE PRO RATA (WITH ALL OTHER ORDINARY SHARES ELIGIBLE TO PARTICIPATE IN SUCH DISTRIBUTION) IN ALL DISTRIBUTIONS TO THE ORDINARY SHARES.

Class of Shares:	D	Number allotted	5772
	ORDINARY	Aggregate nominal value:	4213.56

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF THE D ORDINARY SHARES CARRY THE RIGHT IN AGGREGATE (DIVIDED PRO RATA TO THE NUMBER OF D ORDINARY SHARES HELD BY THEM RESPECTIVELY) TO 30% OF THE VOTING RIGHTS. THE HOLDERS OF THE D ORDINARY SHARES PARTICIPATE PRO RATA (WITH ALL OTHER ORDINARY SHARES ELIGIBLE TO PARTICIPATE IN SUCH DISTRIBUTION) IN ALL DISTRIBUTIONS TO THE ORDINARY SHARES.

Class of Shares:	E	Number allotted	127797
	ORDINARY	Aggregate nominal value:	1277.97

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF E ORDINARY SHARES DO NOT PARTICIPATE IN ANY DISTRIBUTIONS UNTIL AGGREGATE DISTRIBUTIONS RECEIVED BY THE LEAD INVESTOR AMOUNTING TO AT LEAST 3X THE AGGREGATE SUBSCRIPTION PRICE OF THE SHARES PURCHASED BY THE LEAD INVESTOR, WITH CATCHUP RIGHTS. AFTER CATCHUP, THE HOLDERS OF E ORDINARY SHARES PARTICIPATE PRO RATA WITH ALL OTHER ORDINARY SHARES IN ALL DISTRIBUTIONS TO THE ORDINARY SHARES.

Class of Shares:	F	Number allotted	45246
	ORDINARY	Aggregate nominal value:	452.46

Currency: **GBP**

Prescribed particulars

NON-VOTING. THE HOLDERS OF THE F ORDINARY SHARES PARTICIPATE PRO RATA (WITH ALL OTHER ORDINARY SHARES ELIGIBLE TO PARTICIPATE IN SUCH DISTRIBUTION) IN ALL DISTRIBUTIONS TO THE ORDINARY SHARES.

Class of Shares:	G	Number allotted	4814
	ORDINARY	Aggregate nominal value:	48.14

Currency: **GBP**

Prescribed particulars

NON-VOTING. THE HOLDERS OF THE G ORDINARY SHARES PARTICIPATE PRO RATA (WITH ALL OTHER ORDINARY SHARES ELIGIBLE TO PARTICIPATE IN SUCH DISTRIBUTION) IN ALL DISTRIBUTIONS TO THE ORDINARY SHARES.

Class of Shares:	P1	Number allotted	114230992
	PREFERENCE	Aggregate nominal value:	114.230992
Currency:	GBP		

Prescribed particulars

NON-VOTING. REDEEMABLE. THE P1 PREFERENCE SHARES CARRY A PREFERRED DIVIDEND OF 12% COMPOUNDING ANNUALLY (MAY BE REDUCED AS LOW AS LIBOR PLUS 2% PER ANNUM IF THE HOLDER BECOMES AN "INTERMEDIATE LEAVER" (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OR AS LOW AS NIL IF THE HOLDER BECOMES A "BAD LEAVER" (AS DEFINED IN THE ARTICLES OF ASSOCIATION)). THE HOLDERS OF THE P1 PREFERENCE SHARES PARTICIPATE PRO RATA WITH THE P2 PREFERENCE SHARES IN ALL DISTRIBUTIONS TO THE P1 AND/OR P2 PREFERENCE SHARES.

Class of Shares:	P2	Number allotted	1066215
	PREFERENCE	Aggregate nominal value:	1.066215
Currency:	GBP		

Prescribed particulars

NONVOTING. REDEEMABLE. THE P2 PREFERENCE SHARES CARRY A PREFERRED DIVIDEND OF 12% COMPOUNDING ANNUALLY (MAY BE REDUCED AS LOW AS LIBOR PLUS 2% PER ANNUM IF THE HOLDER BECOMES AN "INTERMEDIATE LEAVER" (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OR AS LOW AS NIL IF THE HOLDER BECOMES A "BAD LEAVER" (AS DEFINED IN THE ARTICLES OF ASSOCIATION)). THE HOLDERS OF THE P2 PREFERENCE SHARES PARTICIPATE PRO RATA WITH THE P1 PREFERENCE SHARES IN ALL DISTRIBUTIONS TO THE P1 AND/OR P2 PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	116261643
		Total aggregate nominal value:	13915.497207
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.