

**Return of Allotment of Shares**Company Name: **USIO ENERGY LIMITED**Company Number: **10664086**Received for filing in Electronic Format on the: **19/07/2018**

X7AHVUT5

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
28/03/2018

Class of Shares: A ORDINARYCurrency: **GBP**Number allotted **173675**Nominal value of each share **0.0001**Amount paid: **2.425002**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	305644
	ORDINARY	Aggregate nominal value:	30.5644

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES OF ANOTHER CLASS. THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY ARE NOT TO BE NOR LIABLE TO BE REDEEMED AND DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE A ORDINARY SHARES HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO THE BETTER OF PAN PASSU NON PARTICIPATING RETURN OF CAPITAL RIGHTS (INCLUDING ON A WINDING UP) AND PRO RATA RIGHTS IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM.

Class of Shares:	ORDINARY	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	100

Prescribed particulars

THE ORDINARY SHARES DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES OF ANOTHER CLASS. THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY ARE NOT TO BE NOR LIABLE TO BE REDEEMED AND DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE ORDINARY SHARES HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO THE BETTER OF PARI PASSU NON PARTICIPATING RETURN OF CAPITAL RIGHTS (INCLUDING ON A WINDING UP) AND PRO RATA RIGHTS IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1305644
		Total aggregate nominal value:	130.5644
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.