

**Return of Allotment of Shares**Company Name: **Solus Connect International Limited**Company Number: **10643635**Received for filing in Electronic Format on the: **03/07/2017**

X69WFO23

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/05/2017	17/05/2017

Class of Shares:	ORDINARY	Number allotted	201481
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**IN EXCHANGE FOR THE TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF SOLUS
PS UK LIMITED (10401790) AND SOLUS PS SDN BHD**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	201482
Currency:	GBP	Aggregate nominal value:	201482

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	201482
		Total aggregate nominal value:	201482
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.