

**Return of Allotment of Shares**Company Name: **Zopa Group Limited**Company Number: **10624955**Received for filing in Electronic Format on the: **14/12/2021**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
08/12/2021To
08/12/2021**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **22669922**Nominal value of each share **0.01**Amount paid: **5.0728**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	129508922
Currency:	GBP	Aggregate nominal value:	1295089.22

Prescribed particulars

HOLDERS OF ORDINARY SHARES AND SERIES 3 SHARES SHALL BE ENTITLED TO DIVIDENDS PARI PASSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER. IN THE EVENT OF A LIQUIDATION, DISSOLUTION OR WINDING UP THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 3 SHARES IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES. HOLDERS OF THE ORDINARY AND SERIES 3 SHARES SHALL BE ENTITLED TO RECEIVED NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON WRITTEN RESOLUTIONS. NONE OF THE SHARES CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	4089251
	3	Aggregate nominal value:	40892.51
Currency:	GBP		

Prescribed particulars

HOLDERS OF ORDINARY SHARES AND SERIES 3 SHARES SHALL BE ENTITLED TO DIVIDENDS PARI PASSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER. IN THE EVENT OF A LIQUIDATION, DISSOLUTION OR WINDING UP THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 3 SHARES IN PRIORITY TO THE HOLDERS OF THE ORDINARY SHARES. HOLDERS OF THE ORDINARY AND SERIES 3 SHARES SHALL BE ENTITLED TO RECEIVED NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON WRITTEN RESOLUTIONS. NONE OF THE SHARES CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	133598173
		Total aggregate nominal value:	1335981.73
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.