

In accordance with
Section 637 of the
Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares

☒ **What this form is for**
You may use this form to give notice of particulars of variation of rights attached to shares.

☒ **What this form is NOT for**
You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. To do this, please use form SH12.

For further information, please refer to our guidance at www.companieshouse.gov.uk

1 Company details

Company number 1 0 6 2 4 9 5 5

Company name in full Zopa Group Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights d 0 d 4 m 0 m 6 y 2 y 0 y 2 y 1

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

See attached schedule

Continuation pages

Please use a continuation page if you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Victoria Matthews

523DE1D283C94F3...

X

This form may be signed by:

Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❷ Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Wendy Hurst

Company name Oakwood Corporate Services Limited

Address 3rd Floor

1 Ashley Road

Post town Altrincham

County/Region Cheshire

Postcode W A 1 4 2 D T

Country

DX

Telephone 0161 942 4738

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

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Details of variation of rights

	Please give details of the variation of rights attached to shares.	
Variation	<p>2,000 A ordinary shares of £0.01 each redesignated as 2,000 ordinary shares of £0.01 each with the following rights:</p> <p>The Ordinary Shares have attached to them:</p> <p>(a) Voting rights - full voting rights on shareholder resolutions subject to Article 7.6;</p> <p>(b) Rights to participate on a distribution of profits - right to participate on a dividend or distribution;</p> <p>(c) Rights to participate on a distribution of capital - on a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), upon completion of the distributions required by Articles 5.1(a) to (c) in respect of a Liquidation Event and Articles 6.3 (a) to (c) on a Share Sale or Asset Sale, the remaining Proceeds available for distribution shall be distributed among the holders of the Ordinary Shares on a pari passu basis, pro rata based on the number of Ordinary Shares;</p> <p>(d) Rights of redemption: Ordinary Shares do not confer any rights of redemption.</p> <p>All capitalised terms are as defined in the company's articles of association.</p>	

