SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

What this form is for You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares. What this form is NOT for You cannot use this form to give notice of a conversion of share into stock.



A7KJEKFN A10 10/12/2018 COMPANIES HOUSE

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1	Cor	npany	detail	S				
Company number	1	0 6	2	4 9	5 5			n this form omplete in typescript or in
Company name in full	Zor	oa Grou	p Limi	ted	<u> </u>	<u> </u>		ompiete in typescript or in ck capitals.
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Date of resolution	⁰ 1	⁴ 9		^m 1	y 2 y 0 y 1	y <mark>8</mark>		
	Consolidation							
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	Pie	ase snov	v tne an		to each class	ot snare.	New share structure	
					·····			<u>,</u>
Class of shares (E.g. Ordinary/Preference e	ic.)			Number of	fissued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
								
				<u>- </u>				
		,						
4	Sub	-divisi	on				<u> </u>	
	Plea	se show	the am	mendments to each class of share.				
	j			Previous :	share structure		New share structure	
Class of shares (E.g. Ordinary/Preference et	rc.)		·····	Number of	f Issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Series 1		<u> </u>			297,491	£0.01	594,982	£0.005
Series 2A					12,256,168	£0.01	24,512,336	£0.005
Series 2B					696,177	£0.01	1,392,354	£0.005
5	Redemption							
					and nominal v	value of shares that have	e been	
Class of shares					fissued shares	Nominal value of each	•	
(E.g. Ordinary/Preference etc.)					share			
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6	Re-conversion	·······	·					
	Please show the class number and nominal	value of shares following	re-conversion	from sto	ck.			
	New share structure	New share structure						
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Mumber of issued shares	Nominal value of share	each				
7	Statement of capital							
	Complete the table(s) below to show the iss the company's issued capital following the clomplete a separate table for each curradd pound sterling in 'Currency table A' and	nanges made in this form ency (if appropriate).	n. For example,		se a Statement of ontinuation			
Currency	Class of shares	Number of shares	Aggregate non	ninal value	Total aggregate amount unpaid, if any (£, €, \$, etc)			
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of share	s issued minal value	Including both the nominal value and any share premium			
Currency table A	,		,		·			
GBP	Ordinary	17,827,342		,273.42				
GBP	Ordinary A	835,000	<u>!</u>	,350.00	o garage de la fill de la mi m igra de la comitación de			
GBP	Series 1	594,982						
	· Totals	19,257,324	189	,598.33	0.00			
Currency table B					Salaka ang kanggaran			
<u> </u>			<u></u>					
	Totals				<u> </u>			
Currency table C								
	Totals							
	Takala dinakadin a makinya di an	Total number of shares	Total aggn nominal va	egate siue O	Total aggregate amount unpaid •			
	Totals (including continuation pages)	50,224,491	£364	,880.42	0.00			

Please list total aggregate values in different currencies separately.
 For example: £100 + €100 + \$10 etc.

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8	Statement of capital (prescribed particulars of rights attached to shares) •					
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.	O Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights,				
Class of share	Ordinary	including rights that arise only in certain circumstances:				
Prescribed particulars	See attached schedule	b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.				
Class of share	Ordinary A	Please use a Statement of capital				
Prescribed particulars	See attached schedule	continuation page if necessary.				
Class of share	Ordinary B					
Prescribed particulars	See attached schedule					
9 -	Signature					
Signature	I am signing this form on behalf of the company. Signature X This form may be signed by: Director Secretary, Person authorised Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. Person authorised Under either section 270 or 274 of the Companies Act 2006.				

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Presenter information	Important information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	Please note that all information on this form will appear on the public record.
visible to searchers of the public record.	✓ Where to send
Contact name Wendy Hurst	You may return this form to any Companies Hous
Company name Oakwood Corporate Services Limited	address, however for expediency we advise you t return it to the appropriate address below:
Address 3rd Floor	For companies registered in England and Wales: The Registrar of Companies, Companies House,
1 Ashley Road	Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
Post torsn Altrincham	For companies registered in Scotland: The Registrar of Companies, Companies House,
County/Region Cheshire	Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
Postcode W A 1 4 2 D T	DX ED235 Edinburgh 1
Country	or LP - 4 Edinburgh 2 (Legal Post).
DX	For companies registered in Northern Ireland:
Tehsphone 0161 942 4702	The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
✓ Checklist	Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.
We may return forms completed incorrectly or with Information missing.	<i>j</i> Further information
	For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or
Please make sure you have remembered the following:	email enquiries@companieshouse.gov.uk
☐ The company name and number match the	
information held on the public Register. You have entered the date of resolution in	This form is available in an
Section 2.	alternative format. Please visit the
☐ Where applicable, you have completed Section 3, 4, 5 or 6.	forms page on the website at
 You have completed the statement of capital. You have signed the form. 	www.gov.uk/companieshouse
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Statement of capital

Ситепсу	Class of shares	Number of shares	Aggregate nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		(E, E, S, etc) Number of shares issued	
Isbie tot each coneacy			multiplied by nominal value	Including both the nominal value and any share premium
GBP	Series 2A	24,512,336	£122,561.68	
GBP	Series 2B	1,392,354	£6,961.77	
GBP	Series 2C	973,226	£4,866.13	
GBP	Series 3	4,089,251	£40,892.51	
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	iv	20,801,101	2173,202.09	4.00

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ass of share	Ordinary	@ Prescribed particulars of rights
escribed particulars	The Ordinary Shares have attached to them:	attached to shares The particulars are: a. particulars of any voting rights,
	(a) Voting rights: full voting rights on shareholder resolutions subject to Article 7.6	including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate
	(b) Rights to participate on a distribution of profits; right to participate on a dividend or distribution (c) Rights to participate on a distribution of capital; On a Liquidation	in a distribution; c. particulars of any rights, as respects capital, to participate in
	Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), upon completion of the distributions required	distribution (Including on windir up); and d. whether the shares are to be
	by Articles 5.1(a) to (c) in respect of a Liquidation Event and Articles 6.3 (a) to (c) on a Share Sale or Asset Sale, the remaining Proceeds	redeemed or are liable to be redeemed at the option of the company or the shareholder.
	available for distribution shall be distributed among the holders of the Ordinary Shares (subject to Article 5.2(b) In respect of the Ordinary A Shares) on a pari passu basis, pro rata based on the number of	A separate table must be used for each class of share.
	Ordinary Shares. (d) Rights of redemption; Ordinary Shares do not confer any rights	
	of redemption.	.
	All capitalised terms are as defined in the company's articles of association.	1974

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Statement of capital (prescribed particulars of rights attached to shares) •

Class of share

Ordinary A

Prescribed particulars

The Ordinary A Shares have attached to them:

- (a) Voting rights: full voting rights on shareholder resolutions subject to Article 7.6
- (b) Rights to participate on a distribution of profits: right to participate on a dividend or distribution subject to Article 4.3
- (c) Rights to participate on a distribution of capital: On a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), upon completion of the distributions required by Articles 5.1(a) to (c) in respect of a Liquidation Event and Articles 6.3 (a) to (c) on a Share Sale or Asset Sale, the remaining Proceeds available for distribution shall be distributed among the holders of the Ordinary Shares (subject to Article 5.2(b) in respect of the Ordinary A Shares) on a pari passu basis, pro rata based on the number of Ordinary Shares.
- (d) Rights of redemption: Ordinary Shares do not confer any rights of redemption.

All capitalised terms are as defined in the company's articles of association.

- Prescribed particulars of rights attached to shares
 The particulars are:
- particulars of any voting rights, including rights that arise only in
- certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder,

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Statement of capital

Currency Complete a separate	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (f, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
table for each currency	and control of received ex-		Number of shares issued multiplied by nominal value	including both the nominal value and any share premium
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Statement of capital (prescribed particulars of rights attached to shares) •

Class of share

Ordinary B

Prescribed particulars

The Ordinary B Shares (created following redesignation of certain Series 1 and 2 Preference Shares as set out in form SH08 of even date) have attached to them:

- (a) Voting rights: full voting rights on shareholder resolutions subject to Article 7.6
- (b) Rights to participate on a distribution of profits: right to participate on a dividend or distribution
- (c) Rights to participate on a distribution of capital: On a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), upon completion of the distributions required by Articles 5.1(a) to (c) in respect of a Liquidation Event and Articles 6.3 (a) to (c) on a Share Sale or Asset Sale, the remaining Proceeds available for distribution shall be distributed among the holders of the Ordinary Shares (subject to Article 5.2(b) in respect of the Ordinary A Shares) on a pari passu basis, pro rata based on the number of Ordinary Shares.
- (d) Rights of redemption: Ordinary Shares do not confer any rights of redemption.

All capitalised terms are as defined in the company's articles of association.

 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

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Statement of capital

Currency Complete a separate	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, £, \$, etc)
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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Class of share	Series 1	O Prescribed particulars of rights
Prescribed particulars	The Series 1 Shares have attached to them: (a) Voting rights: no voting rights save in respect of consent rights set out in the Articles and Shareholders' Agreement (b) Rights to participate on a dividend or distribution save that where any dividend has also been declared on Ordinary B Shares a dividend shall be capped at 0.001% of any dividend or distribution, as applicable, payable per Share calculated in accordance with Article 4.2, 4.11 or 8.3, subject to an aggregate cap of £1 per annum (c) Rights to participate on a distribution of capital: On a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive, prior and in preference to any distribution of the Proceeds to the holders of the Ordinary Shares, an amount per share equal to the sum of the applicable Original Issue Price for the Series 1 Shares, plus declared but unpaid dividends on each Series 1 Shares, plus declared but unpaid dividends on each Series 1 Share (d) The Series 1 Shares do not confer any rights of redemption. All capitalised terms are as defined in the company's articles of association.	attached to shares The particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

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Statement of capital

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
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Statement of capital (prescribed particulars of rights attached to shares) ®

Class of share

Series 28

Prescribed particulars

The Series 2B Shares have attached to them:

- (a) Voting rights: no voting rights save in respect of consent rights set out in the Articles and Shareholders' Agreement
- (b) Rights to participate on a distribution of profits: right to participate on a dividend or distribution save that where any dividend has also been declared on Ordinary B Shares a dividend shall be capped at 0.001% of any dividend or distribution, as applicable, payable per Share calculated in accordance with Article 4.2, 4.11 or 8.3, subject to an aggregate cap of £1 per annum
- (c) Rights to participate on a distribution of capital: On a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive alongside the other subseries of the Series 2 Shares, prior and in preference to any distribution of the Proceeds to the holders of the Series 1 and Ordinary Shares, an amount per share equal to the sum of the applicable Original Issue Price for the Series 2B Shares, plus declared but unpaid dividends on each Series 2B Share (d) The Series 2 Shares do not confer any rights of redemption.

All capitalised terms are as defined in the company's articles of association.

O Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

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Statement of capital

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, 5, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	including both the nominal
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Statement of capital (prescribed particulars of rights attached to shares) •

Class of share

Series 2C

Prescribed particulars

The Series 2C Shares have attached to them:

- (a) Voting rights: no voting rights save in respect of consent rights set out in the Articles and Shareholders' Agreement
- (b) Rights to participate on a distribution of profits: right to participate on a dividend or distribution save that where any dividend has also been declared on Ordinary B Shares a dividend shall be capped at 0.001% of any dividend or distribution, as applicable, payable per Share calculated in accordance with Article 4.2, 4.11 or 8.3, subject to an aggregate cap of £1 per annum
- (c) Rights to participate on a distribution of capital: On a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive alongside the other subseries of the Series 2 Shares, prior and in preference to any distribution of the Proceeds to the holders of the Series 1 and Ordinary Shares, an amount per share equal to the sum of the applicable Original Issue Price for the Series 2C Shares, plus declared but unpaid dividends on each Series 2C Share (d) The Series 2 Shares do not confer any rights of redemption.

All capitalised terms are as defined in the company's articles of association.

- O Prescribed particulars of rights attached to shares
- The particulars are:
- particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

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Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued	including both the nominal value and any share premium
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SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Statement of capital (prescribed particulars of rights attached to shares) •

Class of share

Series 3

Prescribed particulars

The Series 3 Shares have attached to them:

- (a) Voting rights: full voting rights on shareholder resolutions subject to Article 7.6
- (b) Rights to participate on a distribution of profits: right to participate on a dividend or distribution
- (c) Rights to participate on a distribution of capital: On a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive, prior and in preference to the holders of any other class of shares, an amount per share equal to the greater of (i) the Series 3 Original Issue Price per share, plus any dividends declared but unpaid thereon, or (ii) such amount per share as would have been payable had all shares of Series 3 Shares been converted into Ordinary Shares (but not Ordinary A or Ordinary B Shares)
- (d) The Series 3 Shares do not confer any rights of redemption
- (e) The Series 3 Shares carry a right of conversion in accordance with Article 8

All capitalised terms are as defined in the company's articles of association.

- Prescribed particulars of rights attached to shares
 - The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

SH02 - continuation page Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

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Statement of capital

Currency Complete a separate	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
table for each currency	E.G. Olimayrrecelesce etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
			 	
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