

RP04

Second filing of a document previously delivered

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of when delivered.

A second filing of a document cannot be filed where it is correcting information that was original properly delivered. Form RP04 is used in these circumstances.

For further information, please refer to our guidance at www.gov.uk/companieshouse



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11/12/2019

#63

COMPANIES HOUSE

WEDNESDAY

1 Company details

Company number 1 0 6 2 4 9 5 5

Company name in full Zopa Group Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

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Description of the original document

Document type ①

Form SH01 (return of allotment of shares)
253,834 ordinary shares allotted between 7 - 11 December 2018

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

^d1 ^d2 ^m0 ^m3 ^y2 ^y0 ^y1 ^y9

4

Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Wendy Hurst**

Company name **Oakwood Corporate Services Limited**

Address **3rd Floor**

1 Ashley Road

Post town **Altrincham**

County/Region **Cheshire**

Postcode **W A 1 4 2 D T**

Country

DX

Telephone **0161 942 4738**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 1 0 6 2 4 9 5 5

Company name in full Zopa Group Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 7 m 1 m 2 y 2 y 0 y 1 y 8
To Date d 1 d 1 m 1 m 2 y 2 y 0 y 1 y 8

● **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

● **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ●	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	253,834	£0.01	£8.59	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See attached schedule			
		Totals		

Currency table B				
		Totals		

Currency table C				
		Totals		

		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)		52,767,662	£390,312.13	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.**Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars

SEE ATTACHED SCHEDULES

Class of share

Prescribed particulars

Class of share

Prescribed particulars

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Signature

I am signing this form on behalf of the company.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

Signature

Signature

X

Olivia Broderick

X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Wendy Hurst
Company name	Oakwood Corporate Services Limited
Address	3rd Floor
1 Ashley Road	
Post town	Altrincham
County/Region	Cheshire
Postcode	W A 1 4 2 D T
Country	
DX	
Telephone	0161 942 4738

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

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For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01 - continuation page

Return of allotment of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	Ordinary	20,370,513	£203,705.130	
GBP	Ordinary A	835,000	£8,350.000	
GBP	Ordinary B	13,736,449	£68,682.245	
GBP	Series 1	297,491	£1,487.455	
GBP	Series 2A	12,256,168	£61,280.840	
GBP	Series 2B	696,177	£3,480.885	
GBP	Series 2C	486,613	£2,433.065	
GBP	Series 3	4,089,251	£40,892.510	
Totals		52,767,662	£390,312.130	£0.00

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>The Ordinary Shares have attached to them: (a) Voting rights - full voting rights on shareholder resolutions subject to Article 7.6; (b) Rights to participate on a distribution of profits - right to participate on a dividend or distribution; (c) Rights to participate on a distribution of capital - on a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), upon completion of the distributions required by Articles 5.1(a) to (c) in respect of a Liquidation Event and Articles 6.3 (a) to (c) on a Share Sale or Asset Sale, the remaining Proceeds available for distribution shall be distributed among the holders of the Ordinary Shares (subject to Article 5.2(b) in respect of the Ordinary A Shares) on a pari passu basis, pro rata based on the number of Ordinary Shares; (d) Rights of redemption: Ordinary Shares do not confer any rights of redemption. All capitalised terms are as defined in the company's articles of association.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary A	
Prescribed particulars	<p>Ordinary A Shares have attached to them: (a) voting rights - full voting rights on shareholder resolutions subject to Article 7.6; (b) rights to participate on a distribution of profits - right to participate on a dividend or distribution subject to Article 4.3; (c) rights to participate on a distribution of capital: On a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), upon completion of the distributions required by Articles 5.1(a) to (c) in respect of a Liquidation Event and Articles 6.3 (a) to (c) on a Share Sale or Asset Sale, the remaining Proceeds available for distribution shall be distributed among the holders of the Ordinary Shares (subject to Article 5.2(b) in respect of the Ordinary A Shares) on a pari passu basis, pro rata based on the number of Ordinary Shares; (d) rights of redemption - Ordinary Shares do not confer any rights of redemption. All capitalised terms are as defined in the company's articles of association.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary B	
Prescribed particulars	<p>The Ordinary B Shares (created following redesignation of certain Series 1 and 2 Preference Shares as set out in form SH08 of even date) have attached to them: (a) voting rights - full voting rights on shareholder resolutions subject to Article 7.6; (b) rights to participate on a distribution of profits - right to participate on a dividend or distribution; (c) rights to participate on a distribution of capital - on a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), upon completion of the distributions required by Articles 5.1(a) to (c) in respect of a Liquidation Event and articles 6.3 (a) to (c) on a Share Sale or Asset Sale, the remaining Proceeds available for distribution shall be distributed among the holders of the Ordinary Shares (subject to article 5.2(b) in respect of the Ordinary A Shares) on a pari passu basis, pro rata based on the number of Ordinary Shares; (d) rights of redemption: Ordinary Shares do not confer any rights of redemption. All capitalised terms are as defined in the company's articles of association.</p>	

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series 1	
Prescribed particulars	<p>The shares have attached to them: (a) voting rights - no voting rights save in respect of consent rights set out in the articles and Shareholders' Agreement; (b) rights to participate on a distribution of profits - right to participate on a dividend or distribution save that where any dividend has also been declared on Ordinary B Shares a dividend shall be capped at 0.001% of any dividend or distribution, as applicable, payable per share calculated in accordance with article 4.2, 4.11 or 8.3, subject to an aggregate cap of £1 per annum; (c) rights to participate on a distribution of capital - on a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive, prior and in preference to any distribution of the Proceeds to the holders of the Ordinary Shares, an amount per share equal to the sum of the applicable Original Issue Price for the Series 1 Shares, plus declared but unpaid dividends on each Series 1 Share; (d) the Series 1 Shares do not confer any rights of redemption. All capitalised terms are as defined in the Company's articles of association.</p>	

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series 2A	
Prescribed particulars	<p>The Series 2A Shares have attached to them: (a) voting rights - no voting rights save in respect of consent rights set out in the Articles and Shareholders' Agreement; (b) rights to participate on a distribution of profit - right to participate on a dividend or distribution save that where any dividend has also been declared on Ordinary B Shares a dividend shall be capped at 0.001% of any dividend or distribution, as applicable, payable per Share calculated in accordance with Article 4.2, 4.11 or 8.3, subject to an aggregate cap of £1 per annum; (c) rights to participate on a distribution of capital - on a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive alongside the other subseries of the Series 2 Shares, prior and in preference to any distribution of the Proceeds to the holders of the Series 1 and Ordinary Shares, an amount per share equal to the sum of the applicable Original Issue Price for the Series 2A Shares, plus declared but unpaid dividends on each Series 2A Share; (d) the Series 2 Shares do not confer any rights of redemption. All capitalised terms are as defined in the company's articles of association.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series 2B	
Prescribed particulars	<p>The Series 2B Shares have attached to them: (a) voting rights - no voting rights save in respect of consent rights set out in the articles and Shareholders' Agreement; (b) rights to participate on a distribution of profits - right to participate on a dividend or distribution save that where any dividend has also been declared on Ordinary B Shares a dividend shall be capped at 0.001% of any dividend or distribution, as applicable, payable per Share calculated in accordance with article 4.2, 4.11 or 8.3, subject to an aggregate cap of £1 per annum; (c) rights to participate on a distribution of capital - on a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive alongside the other subseries of the Series 2 Shares, prior and in preference to any distribution of the Proceeds to the holders of the Series 1 and Ordinary Shares, an amount per share equal to the sum of the applicable Original Issue Price for the Series 2B Shares, plus declared but unpaid dividends on each Series 2B Share; (d) the Series 2 Shares do not confer any rights of redemption. All capitalised terms are as defined in the company's articles of association.</p>	

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series 2C	
Prescribed particulars	<p>The Series 2C Shares have attached to them: (a) voting rights - no voting rights save in respect of consent rights set out in the articles and Shareholders' Agreement; (b) rights to participate on a distribution of profits: right to participate on a dividend or distribution save that where any dividend has also been declared on Ordinary B Shares a dividend shall be capped at 0.001% of any dividend or distribution, as applicable, payable per Share calculated in accordance with article 4.2, 4.11 or 8.3, subject to an aggregate cap of £1 per annum; (c) rights to participate on a distribution of capital - on a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive alongside the other subseries of the Series 2 Shares, prior and in preference to any distribution of the Proceeds to the holders of the Series 1 and Ordinary Shares, an amount per share equal to the sum of the applicable Original Issue Price for the Series 2C Shares, plus declared but unpaid dividends on each Series 2C Share; (d) the Series 2 Shares do not confer any rights of redemption. All capitalised terms are as defined in the company's articles of association.</p>	

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series 3	
Prescribed particulars	<p>The Series 3 Shares have attached to them: (a) voting rights - full voting rights on shareholder resolutions subject to Article 7.6; (b) rights to participate on a distribution of profits - right to participate on a dividend or distribution; (c) rights to participate on a distribution of capital - on a Liquidation Event or Share Sale (and on an Asset Sale to the extent a distribution is declared), the right to receive, prior and in preference to the holders of any other class of shares, an amount per share equal to the greater of (i) the Series 3 Original Issue Price per share, plus any dividends declared but unpaid thereon, or (ii) such amount per share as would have been payable had all shares of Series 3 Shares been converted into Ordinary Shares (but not Ordinary A or Ordinary B Shares); (d) the Series 3 Shares do not confer any rights of redemption; (e) the Series 3 Shares carry a right of conversion in accordance with article 8. All capitalised terms are as defined in the company's articles of association.</p>	