Registration of a Charge

Company name: DEEP SEA ATLANTIC (UK) LTD

Company number: 10589884

Received for Electronic Filing: 10/04/2017



Details of Charge

Date of creation: 30/03/2017

Charge code: 1058 9884 0001

Persons entitled: DNB BANK ASA AS SECURITY AGENT

Brief description: SHIP SUBJECT TO A CHARGE: M.V. "DEEPSEA ATLANTIC" REGISTERED

UNDER THE BERMUDA FLAG WITH OFFICIAL NUMBER 740666 AND IMO

NUMBER 8769042

Contains fixed charge(s).

Authentication of Form

This form was authorised by: a person with an interest in the registration of the charge.

Authentication of Instrument

Certification statement: I CERTIFY THAT THE ELECTRONIC COPY INSTRUMENT

DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION

IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.

Certified by: WATSON FARLEY AND WILLIAMS LLP



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 10589884

Charge code: 1058 9884 0001

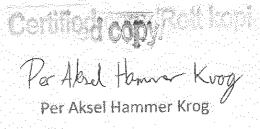
The Registrar of Companies for England and Wales hereby certifies that a charge dated 30th March 2017 and created by DEEP SEA ATLANTIC (UK) LTD was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 10th April 2017.

Given at Companies House, Cardiff on 11th April 2017

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006









GOVERNMENT OF BERMUDA

Bermuda Shipping and Maritime Authority

THE MERCHANT SHIPPING (REGISTRATION OF SHIPS) REGULATIONS 2003 MORTGAGE OF A SHIP

to secure Account Current etc.

The mortgage reference No. (is:	sued by the mortgagee) is
SECTION 1: DETAILS OF THE	SHIP
Name of ship	Deepsea Atlantic
Official number	740666
IMO number	8769042
Number, year and port of registry	5 /2017, Hamilton
SECTION 2: THE MORTGAGI	
Whereas there is	
an account current	
e Light of the section of the section is Interpretable on the summand of the section	andre de la companya de la companya Na seriencia de la companya de la c
State "an account current" or write i Between	n a short description of the obligation
Deep Sea Atlantic (UK) Ltd., a company in Compass Road, North Harbour, Portsmouth	corporated under the laws of England with registration number 10589884 and whose registered office is at Harbour Court, Liampshire, England PO6 451
and	called "the mortgagor") ce of business in respect of a company. its place of business at Dronning Eufemias gate 30, 0191 Oslo, Norway
as joint mortgagec(s) (hereinafter Give full name and address with pla	called "the mortgagee") ce of business in respect of a company.
Parties (the "Mortgagee") in the manner and made, amongst others, the Borrower and the 2016 and 30 March 2017) (the "Facility Ag amended and restated from time to time) wi	ay ment the Mortgagor and Odfiell Invest Ltd. (the "Borrower") to DNB Bank ASA, acting as Facility Agent for the Finance I at the times set forth in (i) the USD 525,000,000 senior secured term loan facilities agreement dated 23 September 2016; Mortgagor as Guarantor and the Mortgagee, (as amended and restated from time to time, including on 29 December recement") and (ii) the Doed of Covenants dated as of the date hereof made between the Mortgagor and the Mortgagor (as acreby the amount of principal, interest and other sums can be ascertained by reference to the books or other records of agreement in which are set out the manner, terms and conditions of payment.

BERNADAS IPPING

AND, whereas the Mortgagor has agreed, inter alia, to hereby grant to the Mortgage a mortgage on the ship more particularly described above to secure to the Mortgagor the due and punctual payment of all sums of whatsoever kind due at any given time on the said account current and/or for payment of the Secured Obligations and/or to the books of account (or other accounting records) of the Mortgagee.

Capitalized terms shall, unless otherwise defined herein, have the meaning ascribed to such term in the Facility Agreement.

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		in to another document.		TANKA
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*myself/ourselves to pay to the	mortgagee the sums for the tin			l, interest or
otherwise at the time(s) and in t	he manner mentioned above		2234	
For the purpose of better securing	g to the mortgagee the *sums/e	obligation mentioned above	*I/we hereby mortgage to the	e mortgagee(s)
64/64 th (sixty four/ sixty fourths) Shares of which *1 am/we are the	AL Table Table All All All All All All All All All A	- international contract of the contract of th	(fig	ures and words)
	•	4.0	the second secon	
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in the presence of the fo	ollowing persons signing; or	L-Alment.		
of Deep See Atte	ig persons; purs ment to a unic (UK) Utal. duled o	9 March 2017		
*Director/Secretary		gergenous		
Authorised Signatory		abyrin brauern		
2 regularista digitatory		*Authorised Sig		w
Witnessed by	C. C			T.
Witness Address Caron	s and wictoria tr	witness Name_		gladia dikai akai makai ma
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Except in Scotland - signat	ure may be by two directors: or	r by a director and the secre		ommon seal is
affixed, any special require	ments of the company's article	s about signing must be co	mplied with.	
FOR OFFICIAL USE ONLY				
RECORDING OF MORTGAGE			REMANDEN MANDE	
Entry in the register made	Date: 30 MARCH 2017	Registrar of Shipping	AND REGISERAR	
Entry in the register made	Time: 10:30 Q.M.	Hamilton Bermuda	Signature	
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COMPLETE IF THE MORT	GAGOR IS/ARE ONE OR M	OKE INDIVIDUALS		Limina
* Executed as a deed (in England	d or Wales)		anna si ili bir di barreleona.	
* Signed (in Scotland) * Signed	l, sealed and delivered (in Nort	hem Ireland)		/ Scal if
on this	day of	20 by:		executed in Northern
by the following person(s) sign	ing as mortgagor			Ireland /
Signature(s) of mortgagor(s)		AMANET AND AMANET	- control of the cont	
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Signature of witness(es)			ommanystatory was a constitute of the constitute	
Occupation of witness(es)		10/10/2-1970 1170 1170 1170 1170 1170 1170 1170		
Address of witness(es)				
Note: Every signature must have	a witness			
	e as necessory			44

ROSF, C203 (Rev 10.16) Prescribed by the Minister

Entry in the register made Date:	
Entry in the register made Time: Hamilton Bernuda Signature SECTION 5: TRANSFER OF MORTGAGE "I/we, the above-mentioned mortgage, in consideration of (Enter the sum of money or the nature of the obligation). this day (Enter "paid to "me/us," or narrative suitable to the obligation. by (Give full name and address of the transferce, with the place of business in respect of a company). hereby transfer to "him/her/them the benefit of the within written security. COMPLETE IF THE TRANSFEROR IS A COMPANY Executed by the transferor as a deed on this	manada madura 8000
Time: Hamilton Bermuda Signature Signature Time: Hamilton Bermuda Signature Signature Signature Signature Signature Signature Signature Time: Hamilton Bermuda Signature Signatur	
SECTION 3: TRANSFER OF MORTGAGE **Wee, the above-mentioned mortgagee, in consideration of Enter the sum of money or the nature of the obligation). *his day [Enter **paid to **meAus,** or narrative suitable to the obligation. **Dy Give full name and address of the transferce, with the place of business in respect of a company). **Description of the transferor of the within written security. COMPLETE IF THE TRANSFEROR IS A COMPANY Executed by the transferor as a deed on this	
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Time: Signature	
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OMPLETE IF THE TRANSFEROR IS/ARE ONE OR MORE INDIVIDUALS	2000 (A)
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	ical if
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SEAMADA SHIPPINA

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Occupation of witness(es)		- Constant				
Address of witness(es)						
FOR OFFICIAL USE ONLY	**************************************					
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Witness address			Witness Nam	ė.		and a state of the
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*Delete as necessary

ROSF. C203 (Nev 10.16) Prescribed by the Minister

Page 4 of 5



Address of witness(cs)						
FOR OFFICIAL USE ONLY						
	Date:	Registrar of Shipping	- I mattagirm [promps] [Artificial delictory of the control of the	ekorkell G. er filmererenismet entenskererenskik E. entenske errollise en elli		
Entry in the register made	Time:	Hamilton Bermuda	Signature			

Please send this completed form and relevant fee to the Registrar, Bermuda Shipping and Maritime Authority, P.O. Box HM 1628, Hamilton HM GX, Bermuda

