

# SH01

## Return of allotment of shares



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
on formation of the company  
for an allotment of a new  
shares by an unlimited company.

SATURDAY



A28 \*A6LFJ1TL\* #8  
16/12/2017  
COMPANIES HOUSE

### 1 Company details

Company number 1 0 5 8 5 6 8 0

Company name in full Cortx 1 Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 1 d 0 m 1 m 1 y 2 y 0 y 1 y 7

To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B Ordinary	3185	1.00	1.00	0.00
GBP	D Ordinary	1000	1.00	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

Paid up by the issue of 3186 B Shares and 1000 D Shares in Delancey Real Estate Partners Limited pursuant to a share exchange agreement between Jamie Ritblat, Paul Goswell and Delancey Real Estate Partners Limited and the company dated 10 November 2017.

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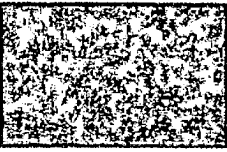
4


## Statement of capital

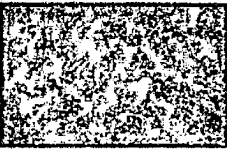
Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	B ordinary	3186	3,186.00	
GBP	D ordinary	1000	1,000.00	
<b>Totals</b>		4186	4,186.00	0.00

<b>Currency table B</b>				
				
<b>Totals</b>				

<b>Currency table C</b>				
				
<b>Totals</b>				

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
<b>Totals (including continuation pages)</b>	4186	£4,186.00	£0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

B ordinary

Prescribed particulars  
1

Please see continuation pages

Class of share

D ordinary

Prescribed particulars  
1

Please see continuation pages

Class of share

Prescribed particulars  
1**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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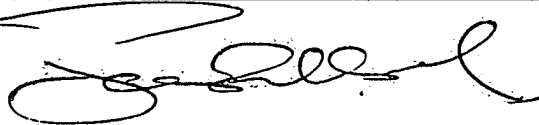
**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name CRSP

Company name  
CMS Cameron McKenna Nabarro  
Olswang LLP

Address Cannon Place

78 Cannon Street

Post town London

County/Region

Postcode E C 4 N 6 A F

Country United Kingdom

DX DX135316 London Cannon Place

Telephone +44 207 367 3000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY	
Prescribed particulars	<p><b>Voting</b></p> <p>On a show of hands, every holder of a B Share who (being an individual) is present in person or by proxy or (being a corporation) is present by a representative or by proxy shall have one vote. On a poll, every holder of a B Share who (being an individual) is present by a representative or by proxy shall have one vote for every B Share of which he is the holder.</p> <p><b>Dividend</b></p> <p>As regards participation in dividend distributions, unless the shareholders' resolution to declare or the directors' decision to pay a dividend specifies otherwise, any dividend is payable by reference to each shareholder's shareholding of B Shares on the date of the resolution or decision to declare or pay it.</p> <p><b>Capital</b></p> <p>The holders of the B Shares are entitled to participate in any capital distributions (including on winding up) in accordance with their general legal rights.</p> <p><b>Redemption</b></p> <p>The Company may issue shares which are to be redeemed or are liable to be redeemed only if the issue of such shares and the terms, conditions and manner of their redemption are approved by special resolution and any additional requirements relating to the passing of such resolutions are complied with.</p>	

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Class of share	D Ordinary	
Prescribed particulars	<p data-bbox="327 398 403 432">Voting</p> <p data-bbox="327 465 1161 521">The D shares shall confer no entitlement to vote at a general meeting of the Company.</p> <p data-bbox="327 555 416 589">Income</p> <p data-bbox="327 622 1161 768">(a) The D shares shall have no right to participate in the assets of the Company other than on a distribution or allocation of Capital Proceeds, in which event the D Shares shall confer on the holders of the D Shares (as a class), the right to receive out of any distributions or allocation of Capital Proceeds:</p> <p data-bbox="327 779 1161 891">(i) an amounts equal to their subscription price (provided that ocne they have receive such amount, no further sums shall be distributable on the D shares pursuant to this paragraph; and</p> <p data-bbox="327 869 1046 902">(ii) 28.5% of the Capital Proceeds so distributed or allocated.</p> <p data-bbox="327 925 1161 1048">(b) Subject to the distribution or allocation of Capital Proceeds due on the D Shares in accordance with the provisions of article 16.4.2.1, any sums to be distributed or allocated by the Company, whether by way of income or of capital shall be distributed on the B Shares.</p> <p data-bbox="327 1081 472 1115">Redemption</p> <p data-bbox="327 1149 1161 1294">The Company may issue shares which are to be redeemed, or are liable to be redeemed only if the issue of such shares and the terms, conditiond and manner of their redemption are approved by special resolution and any additional requirements relating to the passing of such resolutions are complied with.</p>	