

**SH01**

Return of allotment of shares

laserform

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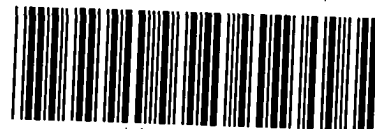
**What this form is for**

You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT**

You cannot use this form to give notice of shares taken on formation of the company for an allotment of a new share by an unlimited company.

THURSDAY



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09/01/2020

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COMPANIES HOUSE

1**Company details**

Company number 1 0 5 3 3 2 9 0

Company name in full SABRINA HOLDCO LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2**Allotment dates ①**From Date d₂ d₃ m₁ m₂ y₂ y₀ y₁ y₉

To Date d d m m y y y y

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3**Shares allotted**

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
STERLING	C ORDINARY	5500	1.00	1.22	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

STERLING	A ORDINARY	56280	56,280.00	
STERLING	A PREFERENCE	6051000	605.10	
STERLING	B ORDINARY	23720	23,720.00	
Totals		6131000	80,605.10	0.00

Currency table B

Totals				

Currency table C

Totals				

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	8689780	100858.978	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	A ORDINARY
Prescribed particulars ①	Voting Rights: Each A Ordinary Share shall entitle its holder to receive, attend, speak and vote at any General Meeting of the Company. Any holder of A Ordinary Shares shall have one vote on a show of hands or, on a poll, one vote for every A Ordinary Share held by him. Provided that in the event of any matters set out in Article 3.3(c) of the Company's Articles occurring then the holders of a majority of A Ordinary Shares may serve (SEE CONT SHEETS)
Class of share	A PREFERENCE
Prescribed particulars ①	Voting rights: The holders of A Preference Shares shall not be entitled to receive notice of, speak, attend or vote at General Meeting of the Company or to vote on Written Resolutions. Dividend rights: The A Preference Shares have dividend rights as set out in the Articles of Association. Redeemability: Redeemable.
Class of share	B ORDINARY
Prescribed particulars ①	Voting Rights: Each B Ordinary Share shall entitle its holder to receive, attend, speak and vote at any General Meeting of the Company. Any holder of B Ordinary Shares shall have one vote on a show of hands or, on a poll, one vote for every B Ordinary Share held by him. In certain circumstances, as set out in the rights applying to the A Ordinary Shares, the voting rights of the B Ordinary Shares will be affected by the A Ordinary Shares (SEE CONT SHEETS)

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

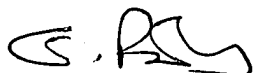
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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name BB06

Company name Burges Salmon

Address One Glass Wharf

Post town Bristol

County/Region

Postcode

B	S	2		0	Z	X
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Country

DX 7829 Bristol

Telephone 0117 939 2000



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
STERLING	C ORDINARY	20000	20,000.00	
STERLING	PREFERENCE	2538780	253.878	
Totals		2558780	20253.878	0.00

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>CONTINUED...</p> <p>notice on the Company following which the holders of the A Company Shares shall have the right to exercise 100% of the total voting rights of all shares in issue until the matter giving rise to such enhanced voting rights has ceased to subsist (and no other such events are subsisting).</p> <p>Dividend rights: The A Ordinary Shares have dividend rights as set out in the Articles of Association.</p> <p>On a return of capital: The A Ordinary Shares have the return of capital rights as set out in the Articles of Association.</p> <p>Redeemability: Non-redeemable.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY	
Prescribed particulars	<p>Continued...</p> <p>enhanced voting rights. In addition, where the share holder is a "Leaver" (as defined in article 6.3) the B Ordinary Shares held by them shall cease to confer any voting rights.</p> <p>Dividend rights: The B Ordinary Shares have dividend rights as set out in the Articles of Association.</p> <p>On a return of capital: The B Ordinary Shares have the return of capital rights as set out in the Articles of Association.</p> <p>Redeemability: Non-redeemable.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C ORDINARY	
Prescribed particulars	<p>Voting rights: Each C Ordinary Share shall entitle its holder to receive, attend, speak and vote at any General Meeting of the Company. Any holder of C Ordinary Shares shall have one vote on a show of hand or, on a poll, one vote for every C Ordinary Share held by him. In certain circumstances, as set out in the rights applying to the A Ordinary Shares, the voting rights of the C Ordinary Shares will be affected by the A Ordinary Shares' enhanced voting rights. In addition, where the share holder is a "Leaver" (as defined in article 6.3) the C Ordinary Shares held by them shall cease to confer any voting rights.</p> <p>Dividend rights: The C Ordinary Shares have dividend rights as set out in the Articles of Association.</p> <p>On a return of capital: The C Ordinary Shares have the return of capital rights as set out in the Articles of Association.</p> <p>Redeemability: Non-redeemable.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	PREFERENCE	
Prescribed particulars	<p>Voting rights: The holders of Preference Shares shall not be entitled to receive notice of, speak, attend or vote at General Meeting of the Company or to vote on Written Resolutions.</p> <p>Dividend rights: The Preference Shares have dividend rights as set out in the Articles of Association.</p> <p>On a return of capital: The Preference Shares have the return of capital rights as set out in the Articles of Association.</p> <p>Redeemability: Redeemable.</p>	