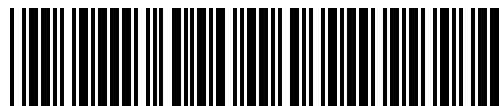


**Return of Allotment of Shares**Company Name: **ASC REGENITY LIMITED**Company Number: **10523270**Received for filing in Electronic Format on the: **19/01/2024**

XCV2HX88

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
25/10/2023To
24/11/2023**Class of Shares: C ORDINARY**Currency: **USD**

Number allotted	151
Nominal value of each share	0.01
Amount paid:	0.01
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: B ORDINARYCurrency: **USD**

Number allotted	505
Nominal value of each share	0.01
Amount paid:	0.01
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1500000
	ORDINARY	Aggregate nominal value:	15000

Currency: **USD**

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	826926
	ORDINARY	Aggregate nominal value:	8269.26

Currency: **USD**

Prescribed particulars

THE B ORDINARY SHARES HAVE THE SAME RIGHTS AS THE A ORDINARY SHARES OTHER THAN THE B ORDINARY SHARES HAVE NO VOTING RIGHTS.

Class of Shares:	C	Number allotted	47359
	ORDINARY	Aggregate nominal value:	473.59

Currency: **USD**

Prescribed particulars

THE C ORDINARY SHARES HAVE THE SAME RIGHTS AS THE A ORDINARY SHARES OTHER THAN THE C ORDINARY SHARES HAVE NO VOTING RIGHTS.

Class of Shares:	D	Number allotted	599529
	ORDINARY	Aggregate nominal value:	5995.29

Currency: **USD**

Prescribed particulars

THE D ORDINARY SHARES HAVE THE SAME RIGHTS AS THE A ORDINARY SHARES. THE D ORDINARY SHARES HAVE ONE VOTE PER SHARE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	2973814
		Total aggregate nominal value:	29738.14
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.