



SH01

Return of allotment of shares



Companies House



Go online to file this information

www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by a company on formation of the company for an allotment of a new class of shares by an unlimited company.

SATURDAY



AAZ4FZ6A

A09

05/03/2022

#227

COMPANIES HOUSE

1 Company details

Company number 1 0 4 9 0 0 1 3

Company name in full Borrow a Boat Ltd

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 2 7 0 1 2 0 2 2
To Date 2 8 0 1 2 0 2 2

1 Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

2 Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency 2	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary	2,618,995	£0.001	£0.159733	£0.00
GBP	C Ordinary	313,022	£0.001	£0.159733	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

2,618,995 A ordinary shares of £0.001 each allotted on 27 January 2022 in consideration of the assignment by the allottee of certain contracts and intellectual property rights to a subsidiary of the company pursuant to an agreement dated 27 January 2022.

313,022 C ordinary shares of £0.001 each allotted on 28 January 2022 in consideration of the assignment by the allottee of certain intellectual property rights to the company pursuant to an agreement dated 28 January 2022.

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
---	--	------------------	---	---

Currency table A

	See continuation page.			
Totals				

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
96,007,909	£96,007.909	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01 - continuation page

Return of allotment of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A Ordinary	19,508,508	£19,508.508	
GBP	B Investment	5,477,090	£5,477.090	
GBP	C Ordinary	29,307,867	£29,307.867	
GBP	D Ordinary	19,800,000	£19,800.000	
GBP	F Ordinary	21,914,444	£21,914.444	
Totals		96,007,909	£96,007.909	£0.00

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A Ordinary

Prescribed particulars
❶

See continuation page.

Class of share

B Investment

Prescribed particulars
❶

See continuation page.

Class of share

C Ordinary

Prescribed particulars
❶

See continuation page.

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

Matt Ovenden

Matt Ovenden (Feb 16, 2022 16:19 GMT)

X

This form may be signed by:

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>Voting: The A ordinary shares have full voting rights.</p> <p>Distributions: The A ordinary shares are entitled to participate in dividends declared by the Company with Investor Consent. Any such dividend shall be paid in cash and shall be distributed amongst the holders of all shares pro rata according to the nominal value of such shares held by each of them respectively. Save as resolved by the directors, no declared dividend shall be payable in respect of any shares unless and until the amount of such dividend when aggregated with all dividends then payable to the holder of such shares exceeds the sum of £10.</p> <p>Return of capital: On a return of capital, any surplus assets of the Company remaining after payment of its liabilities shall be applied amongst the holders of all shares pro rata according to the number of such shares held by each of them respectively, subject to the rights of the C Ordinary Shares as set out in Article 4 of the Articles of Association of the Company.</p> <p>Redemption: The A ordinary shares are not redeemable.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Investment	
Prescribed particulars	<p>Voting: The B investment shares have no voting rights.</p> <p>Distributions: The B investment shares are entitled to participate in dividends declared by the Company with Investor Consent. Any such dividend shall be paid in cash and shall be distributed amongst the holders of all shares pro rata according to the nominal value of such shares held by each of them respectively. Save as resolved by the directors, no declared dividend shall be payable in respect of any shares unless and until the amount of such dividend when aggregated with all dividends then payable to the holder of such shares exceeds the sum of £10.</p> <p>Return of capital: On a return of capital, any surplus assets of the Company remaining after payment of its liabilities shall be applied amongst the holders of all shares pro rata according to the number of such shares held by each of them respectively, subject to the rights of the C Ordinary Shares as set out in Article 4 of the Articles of Association of the Company.</p> <p>Redemption: The B investment shares are not redeemable.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C Ordinary	
Prescribed particulars	<p>Voting: The C ordinary shares have full voting rights.</p> <p>Distributions: The C ordinary shares are entitled to participate in dividends declared by the Company with Investor Consent. Any such dividend shall be paid in cash and shall be distributed amongst the holders of all shares pro rata according to the nominal value of such shares held by each of them respectively. Save as resolved by the directors, no declared dividend shall be payable in respect of any shares unless and until the amount of such dividend when aggregated with all dividends then payable to the holder of such shares exceeds the sum of £10.</p> <p>Return of capital: On a return of capital, any surplus assets of the Company remaining after payment of its liabilities shall be applied amongst the holders of all shares pro rata according to the number of such shares held by each of them respectively, or, in certain circumstances (as set out in Article 4 of the Articles of Association of the Company) the first amount up to a specific threshold.</p> <p>Redemption: The C ordinary shares are not redeemable.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D Ordinary	
Prescribed particulars	<p>Voting: The D ordinary shares have full voting rights.</p> <p>Distributions: The D ordinary shares are entitled to participate in dividends declared by the Company with Investor Consent. Any such dividend shall be paid in cash and shall be distributed amongst the holders of all shares pro rata according to the nominal value of such shares held by each of them respectively. Save as resolved by the directors, no declared dividend shall be payable in respect of any shares unless and until the amount of such dividend when aggregated with all dividends then payable to the holder of such shares exceeds the sum of £10.</p> <p>Return of capital: On a return of capital, any surplus assets of the Company remaining after payment of its liabilities shall be applied amongst the holders of all shares pro rata according to the number of such shares held by each of them respectively, subject to the rights of the C Ordinary Shares as set out in Article 4 of the Articles of Association of the Company.</p> <p>Redemption: The D ordinary shares are not redeemable.</p>	

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F Ordinary	
Prescribed particulars	<p>Voting: The F ordinary shares have full voting rights.</p> <p>Distributions: The F ordinary shares are entitled to participate in dividends declared by the Company with Investor Consent. Any such dividend shall be paid in cash and shall be distributed amongst the holders of all shares pro rata according to the nominal value of such shares held by each of them respectively. Save as resolved by the directors, no declared dividend shall be payable in respect of any shares unless and until the amount of such dividend when aggregated with all dividends then payable to the holder of such shares exceeds the sum of £10.</p> <p>Return of capital: On a return of capital, any surplus assets of the Company remaining after payment of its liabilities shall be applied amongst the holders of all shares pro rata according to the number of such shares held by each of them respectively, subject to the rights of the C Ordinary Shares as set out in Article 4 of the Articles of Association of the Company.</p> <p>Redemption: The F ordinary shares are not redeemable.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Buzzacott LLP

Address

130 Wood Street

Post town

London

County/Region

Postcode

E

C

2

V

6

D

L

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse